



Transit Feasibility Study for the City of Statesboro, Georgia

Draft Final Report

Statesboro, Georgia
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Prepared for the City of Statesboro by
Connetics Transportation Group



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Contents

Executive Summary	ES-1
Needs Assessment Findings	ES-1
Alternative Public Transportation Strategies	ES-3
Funding and Implementation Considerations	ES-7
1. Introduction	1
2. Existing Conditions Assessment	2
2.1. Transit Market Analysis	2
2.2. Summary of Existing Public Transportation Services	27
3. Peer Analysis	31
4. Summary Public Engagement Activities	36
4.1. Project Steering Committee	36
4.2. Stakeholder Interviews	38
4.3. Public Surveys	40
4.4. Community Open Houses	45
5. Purpose and Needs Assessment, Goals, and Objectives	49
5.1. Purpose	49
5.2. Needs Assessment	49
5.3. Goals, Objectives, and Evaluation Metrics	52
6. Definition and Evaluation of Transit Service Alternatives	54
6.1. Overview of Potential Service Types and Design Principles	54
6.2. Definition of Alternative Service Strategies	58
6.3. Evaluation and Refinement of Initial Service Alternatives	66
7. Final Service Alternatives	68
7.1. Description of Final Service Alternatives	68
7.2. Proposed Baseline Service Plans and Annual Operating Requirements	74
7.3. Operations and Maintenance (O&M) Cost Estimates	76
7.4. Capital Cost Estimates	78
7.5. Ridership Estimates	82
7.6. Evaluation of Final Service Alternatives	84
7.7. Potential Future Service Improvements	87
8. Funding and Implementation	92
8.1. Potential Funding Sources and Financial Plan Scenarios	92
8.2. Service Delivery Options	103
8.3. Implementation Plan	105
Appendix	108
Appendix A: Stakeholder Interview Results	109
Appendix B: Public Survey #1 Results	111
Appendix C: Public Survey #2 Results	134
Appendix D: Public Meeting #2 Feedback	188
Appendix E: Detailed Operating Statistics by Route	190

Tables

Table ES-1: Alternative Public Transportation Service Strategies.....	ES-3
Table ES-2: Cost and Ridership Estimates for Final Alternatives (2019 \$).....	ES-7
Table 2-1: Bulloch County and Statesboro Population Change, 1990 - 2017.....	4
Table 2-2: Bulloch County and Statesboro Population Density Change, 1990 - 2017.....	4
Table 2-3: Bulloch County and Statesboro Employment Change, 2006 - 2015.....	7
Table 2-4: Bulloch County and Statesboro Employment Density Change, 2006 - 2010.....	7
Table 2-5: Top Employers in Greater Statesboro (Statesboro Chamber of Commerce, 2018).....	11
Table 2-6: Common Density Thresholds to Support Transit Level of Service.....	12
Table 2-7: Bulloch County Density Threshold Analysis Results.....	12
Table 2-8: Transit Propensity Index Variables and Weighting.....	14
Table 2-9 Bulloch County Transit Propensity Analysis Results.....	16
Table 2-10: Statesboro Major Activity Generators and Essential Services.....	22
Table 2-11: Statesboro Area Uber and Lyft Fare Structures.....	30
Table 3-1: Peer City Selection Criteria.....	31
Table 3-2: Peer City Transit Data.....	35
Table 4-1: Public Survey 2 Route Preference Results.....	44
Table 4-2: Community Open House #1 Stations.....	46
Table 4-3: Public Open House #2 Stations.....	47
Table 4-4: Public Open House #2: Route Preference Results.....	48
Table 5-1: Transit Feasibility Study Goals.....	52
Table 5-2: Transit Feasibility Study Goals, Objectives, and Evaluation Metrics.....	53
Table 6-1: Range of Possible Service Options.....	54
Table 6-2: Summary of Transit Service Types.....	55
Table 6-3: Initial Service Alternative Evaluation Matrix.....	66
Table 6-4: Initial Route Evaluation Results.....	67
Table 7-1: Proposed Baseline Service Plans Summary.....	74
Table 7-2: Annual Baseline Operating Requirements by Alternative.....	75
Table 7-3: Bus and Demand Response Expense Allocations.....	76
Table 7-4: Peer Bus and Demand Response O&M Unit Costs (FY2017 Dollars).....	77
Table 7-5: Estimated Annual O&M Costs by Alternative.....	77
Table 7-6: Estimated Vehicle Unit Costs.....	78
Table 7-7: Estimated Capital Costs by Alternative.....	81
Table 7-8: Peer Ridership Productivity Data (Source: 2017 NTD Report).....	82
Table 7-9: Ridership Estimation Framework.....	83
Table 7-10: Estimated Annual Ridership and Fare Revenue by Alternative.....	83
Table 7-11: Evaluation of Final Service Alternatives.....	84
Table 7-12: Evaluation Summary of Final Alternatives.....	86
Table 7-13: Estimated Annual Operating Statistics, Costs, Revenue, and Ridership by Alternative.....	90
Table 7-14: Estimated Capital Costs by Alternative.....	91
Table 8-1: Potential Federal Funding Sources for Operations and Capital Uses.....	94
Table 8-2: GDOT Section 5311 Evaluation Criteria.....	98
Table 8-3: Capital Funding Financial Plan Scenarios (2019 \$).....	102
Table 8-4: Operations Funding Plan Scenarios (2019 \$).....	102
Table 8-5: Transit Service Implementation Work Plan Tasks.....	107

Figures

Figure ES-1: Alternative 1 – Demand Response Service within City LimitsES-4

Figure ES-2: Alternative 2 – Orange Fixed-Route Service.....ES-5

Figure ES-3: Alternatives 3 and 4 – Red and Blue Fixed-Route / Flex-Route Service.....ES-6

Figure 2-1: Components of Transit Demand 2

Figure 2-2: Bulloch County and Statesboro Population Change, 1990 – 2017 4

Figure 2-3: Total Population (2016 ACS) 5

Figure 2-4: Population Density (2016 ACS) 6

Figure 2-5: Bulloch County and Statesboro Employment Change, 2006 – 2015 7

Figure 2-6: Total Employment (2016 ACS)..... 8

Figure 2-7: Employment Density (2016 ACS)..... 9

Figure 2-8: Bulloch County and Statesboro Employment by Industry (2015).....10

Figure 2-9: Bulloch County and Statesboro Jobs by Earnings..... 11

Figure 2-10: Bulloch County Density Threshold Analysis 13

Figure 2-11: Transit Propensity Index for Bulloch County..... 15

Figure 2-12: Senior Population Density (2016)..... 17

Figure 2-13: Youth Population Density (2016)..... 18

Figure 2-14: Low Income Household Density (2016) 19

Figure 2-15: Zero-Vehicle Household Density (2016).....20

Figure 2-16: Disabled Population Density (2016) 21

Figure 2-17: City of Statesboro Potential Major Transit Generators.....23

Figure 2-18: Statesboro Home-Based Work Travel Flows (2015 LEHD) 24

Figure 2-19: Home and Work Locations of Accommodation/Food Service, Retail, and Healthcare Workers (2015 LEHD) 25

Figure 2-20: Home and Work Locations of Workers by Earnings (2015 LEHD) 26

Figure 2-21: Coastal Regional Coaches Bus and Service Area..... 27

Figure 2-22: GSU Southern Express Route Network..... 29

Figure 4-1: Steering Committee #1 37

Figure 4-2: Public Open House #1 46

Figure 4-3: Public Open House #2..... 47

Figure 5-1: Transit Feasibility Study Guiding Principles 52

Figure 6-1: Service Frequency versus Service Coverage 56

Figure 6-2: Deviating Alignment versus Direct Alignment..... 57

Figure 6-3: Loop Alignments versus Bi-Directional Alignments 57

Figure 6-4: Service Strategy Development and Evaluation Framework..... 58

Figure 6-5: Network Concept A..... 61

Figure 6-6: Network Concept B..... 63

Figure 6-7: Route Concept C..... 65

Figure 7-1: Alternative 1 – Demand Response Service within City Limits..... 69

Figure 7-2: Alternative 2 – Orange Fixed-Route Service..... 71

Figure 7-3: Alternatives 3 and 4 – Red and Blue Fixed-Route / Flex-Route Service..... 73

Figure 7-4: Alternative 3 with Purple Route..... 89

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Executive Summary

Bulloch County and Statesboro have experienced substantial growth in recent years. With this growth comes an increased demand for mobility within the community, especially for segments of the population that lack transportation options due to financial or physical limitations. Recognizing this potential need and building on a successful Bulloch County TSPLOST referendum in April 2018 that set aside funding for transit, the City of Statesboro initiated a Transit Feasibility Study (TFS) to determine the viability of a new public transportation system.

The purpose of the TFS is to evaluate public transportation needs based on market data and input from the community, develop and evaluate alternatives, and identify potential funding sources and implementation strategies. The City hired a consultant team led by Connetics Transportation Group (CTG), a public transit planning consulting firm based in Atlanta, Georgia, to conduct the study in coordination with the City and stakeholder representatives throughout the community.

The study was delivered in three phases. The first phase involved a public transit needs assessment that considered the demand for transit in Statesboro relative to existing public and private services. The second phase encompassed the development and evaluation of potential service alternatives to address the identified needs. In the third and final phase, an implementation and funding plan was prepared to serve as a roadmap for future system development. A robust stakeholder and public engagement program guided each phase of the study.

This executive summary is a companion to the full TFS Final Report and provides a high-level overview of the study's findings and recommendations.

Needs Assessment Findings

The market analysis and public and stakeholder engagement process revealed several key needs and opportunities regarding public transportation in Statesboro. These are summarized below.

- **Rapid Population and Employment Growth:** The need for expanded mobility options in Statesboro is being driven by the rapid population and employment growth that has occurred across the region in recent years. Since 2000, the City has experienced a 38% increase in population while employment has increased 17% since 2006. This growth is anticipated to continue into the future. According to updated forecasts cited in the Coastal Regional Commission's (CRC) 2015 Regional Assessment of Coastal Georgia the City can expect to add another 4,500 to 6,000 residents by 2020, and as many as 13,500 to 17,000 by 2030. As the City continues to add new residents and jobs in the coming years, investments in transportation infrastructure and services will be required to manage the accompanying demand for travel.
- **Large Transportation Disadvantaged Population:** Findings from the transit market analysis, public survey, and stakeholder interviews indicate that a large segment of the Statesboro population is transportation disadvantaged due to financial or physical limitations. The market analysis indicated that more than 6,500 households with annual incomes below \$35,000 are located in areas with high levels of transit propensity and sufficient density to support scheduled transit service, and 1,000 of these households do not have access to a vehicle. These areas also include 2,200 seniors, nearly 20,000 school and college-age students, and 3,000 disabled individuals. In terms of employment, areas of highest transit potential in Statesboro encompass nearly 18,000 total jobs. More than 5,000 of those jobs are in the retail and service sectors, and more than 6,000 are low-wage jobs. These figures represent a market segment that is potentially underserved by the existing public transportation services.

- **Lack of Mobility Options Available to General Public and Low Existing Transit Utilization:** Existing ridership on the Coastal Regional Coaches (CRC) demand-response service in Bulloch County is relatively low, totaling about 10,000 one-way trips in FY2016, or about 40 trips per average weekday. In terms of service consumed by the general public in Bulloch County, this equates to about 0.13 annual passenger trips per capita, which is roughly half the rate reported by all demand response operators in Georgia in 2017 and one-third of the rate reported by all demand response operators located in the southeastern United States with service area populations less than 100,000 residents. Given the magnitude of the transportation disadvantaged population in Statesboro, this relatively low transit utilization rate may represent untapped demand. This notion is supported by results from the public survey conducted during the first phase of this study, in which nearly 90% of respondents indicated that they have used transit in other cities, but only 20% have used transit in Statesboro. The lack of transit usage among the general public in Bulloch County can likely be attributed to a number of factors, including a lack of awareness or understanding of how to use the CRC service; scheduling, cost, or reliability concerns; or a poor perception of public transportation. Evidence from similar-size cities across the southeast indicates that providing a reliable alternative may reveal latent demand for transit in Statesboro. Of all cities that provide fixed or flex-route bus service, the average per capita annual ridership is more than 10. While factors such as service levels influence total ridership demand, this figure provides a general indication of typical service consumption in similar-size communities to Statesboro.
- **Access to Employment and Activity Centers:** Providing access to jobs, education, shopping, and essential services is a key function of public transportation. Data reported by CRC for FY2016 indicates that only 8% of its daily passenger trips served in Bulloch County were for employment purposes, or less than four trips per day. While more than 50% of its daily trips provided were for educational, medical, shopping, or nutrition purposes, these only account for about 22 trips served per day. Given the population and employment growth in Statesboro, there is a need to ensure that reliable transportation alternatives are available to provide all residents the opportunity to access employment, shopping, and medical and social services. This need was commonly cited by stakeholders and the public alike during the initial phase of engagement. Moreover, several stakeholders framed the need for improved access to jobs and shopping opportunities in terms of promoting economic development throughout the community.
- **Inter-Campus and Campus-Community Connectivity:** Interviews with stakeholders and findings from the public survey revealed a need to provide better connectivity between the three college campuses in Statesboro, as well as between those campuses and retail centers. While EGSC currently provides a shuttle linking the three campuses and GSU provides circulators on its campus, these services are limited to students and faculty and do not provide connectivity to the broader community. Given that GSU's Southern Express service carries more than 1.5 million passengers per year, this well-established market segment may be inclined to use an expanded transit service to access off-campus retail and services, especially those students who may not have access to a vehicle.
- **Public and Stakeholder Support for Transit:** Despite low existing transit ridership outside of GSU's campus-oriented service, the public survey indicated significant public support for transit. Approximately 80% of survey respondents indicated that transit is needed in Statesboro. Based on the survey, the public's goals for transit are oriented towards promoting equity and serving transportation disadvantaged populations. This sentiment is consistent with the findings of the market analysis that suggest the market for transit in Statesboro will largely be driven by the transportation disadvantaged community. Moreover, previous plans, including the 2009 LRTP and 2014 Comprehensive Plan update, cited public and stakeholder support for exploring expanded transit options.

Alternative Public Transportation Strategies

Several alternative strategies were developed to address the public transportation needs and opportunities identified during the initial phase of the TFS. A total of 11 initial alternatives were developed and screened based on community input and evaluation criteria, culminating in a set of four final alternatives. These alternatives provide a range of strategies, including demand response, fixed-route service, and flex-route service, as summarized below:

- **Alternative 1: Demand Response Service within City Limits** – This alternative would provide City-operated (either directly or through a service contract) demand response service within the City of Statesboro. While this alternative is similar to the existing Coastal Regional Coaches service, expanded service levels would be provided at a lower fare to encourage increased ridership.
- **Alternative 2: Orange Loop Fixed-Route Service** – This alternative would provide fixed-route service along a loop route. Buses would operate in both directions of travel connecting major destinations throughout the City. Complementary ADA paratransit would be provided within $\frac{3}{4}$ of a mile of the route.
- **Alternative 3: Red and Blue Fixed-Route Service** - This alternative would provide fixed-route service along two routes, the Red and Blue routes, with a connection point downtown. Buses would operate in both directions of travel connecting major destinations throughout the City. Complementary ADA paratransit would be provided within $\frac{3}{4}$ of a mile of the route.
- **Alternative 4: Red and Blue Flex-Route Service** - This alternative would provide flex-route service along two routes, the Red and Blue routes, with a connection point downtown. Buses would operate in both directions of travel and would pick-up or drop-off customers within $\frac{3}{4}$ of a mile of the route upon request.

The final alternatives were analyzed in detail to determine annual operations and maintenance (O&M) costs, capital costs, ridership estimates, and other community benefits. The final service alternatives and their corresponding service plans are summarized in Table ES-1, below, and illustrated in Figures ES-1 through ES-3.

Table ES-1: Alternative Public Transportation Service Strategies

Alternative		Description	Service Plan	Fare
Demand Response	Status Quo	CRC continues to provide demand response service in Bulloch County/ Statesboro.	<ul style="list-style-type: none"> • Mon.-Fri. (5 days / week) • Span: 7 AM – 5 PM (10 hours) • 24-Hour Advance Reservation Required 	Base Fare: \$3.00
	1	Demand response service within City limits.	<ul style="list-style-type: none"> • Mon.- Fri. (5 days / week) • Span: 6 AM – 6 PM (12 hours) • Advance Reservation Required 	Base Fare: \$2.00
Fixed Route	2	Orange Loop Fixed Route + ADA Paratransit	<ul style="list-style-type: none"> • Mon.- Fri. (5 days / week) • Span: 6 AM – 6 PM (12 hours) • Frequency: 60 Minutes All Day • ADA complementary paratransit within $\frac{3}{4}$ mile of each route 	Base Fare: \$1.00 Discount Fare: \$0.50 Pass products TBD
	3	Red / Blue Routes + ADA Paratransit		
Flex Route	4	Red / Blue Flex Routes	<ul style="list-style-type: none"> • Mon.- Fri. (5 days / week) • Span: 6 AM – 6 PM (12 hours) • Weekday Frequency: 90 Minutes All Day • Vehicles deviate from route upon request within $\frac{3}{4}$ mile of each route 	Base Fare: \$1.00 Discount Fare: \$0.50 Pass products TBD

Figure ES-1: Alternative 1 – Demand Response Service within City Limits

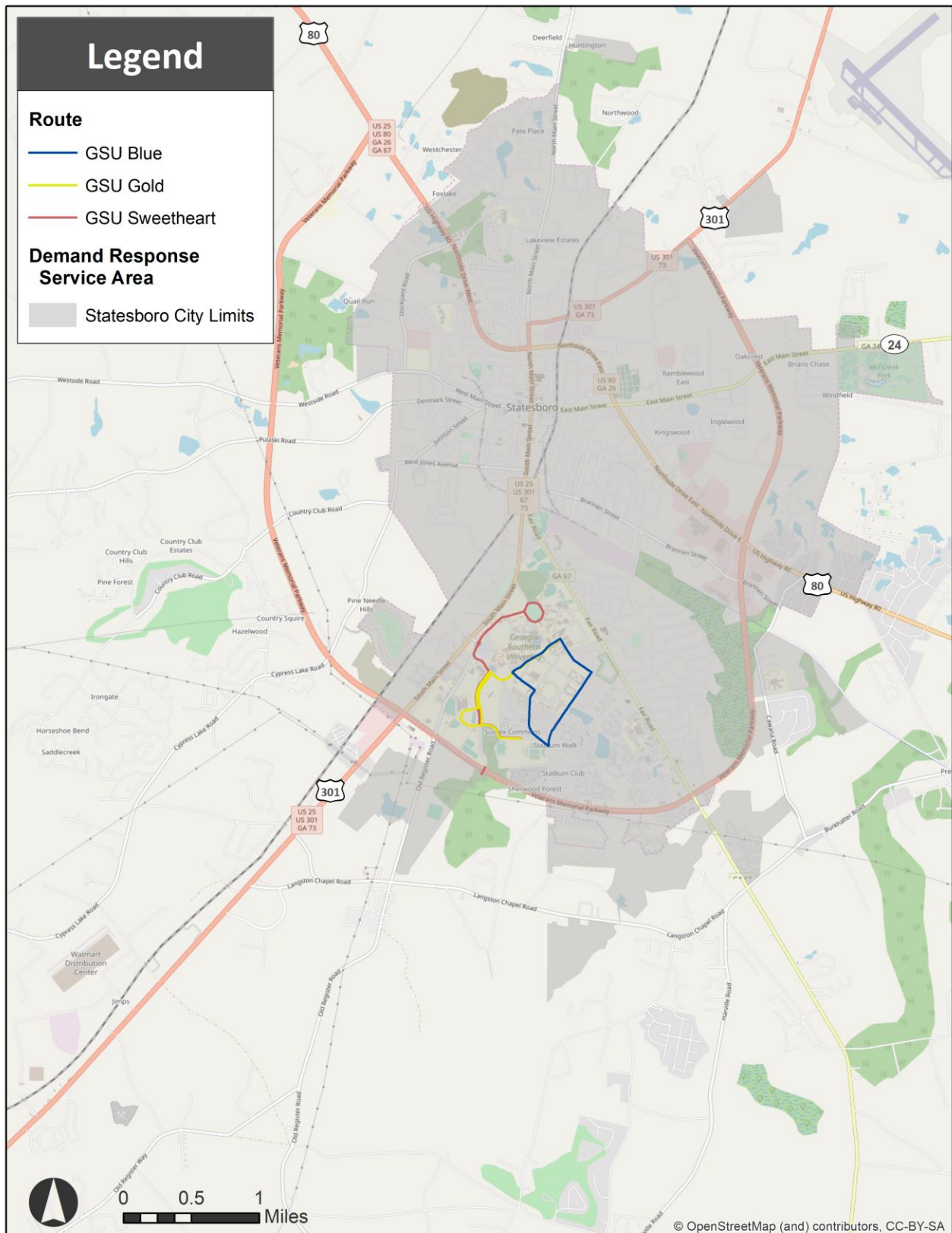
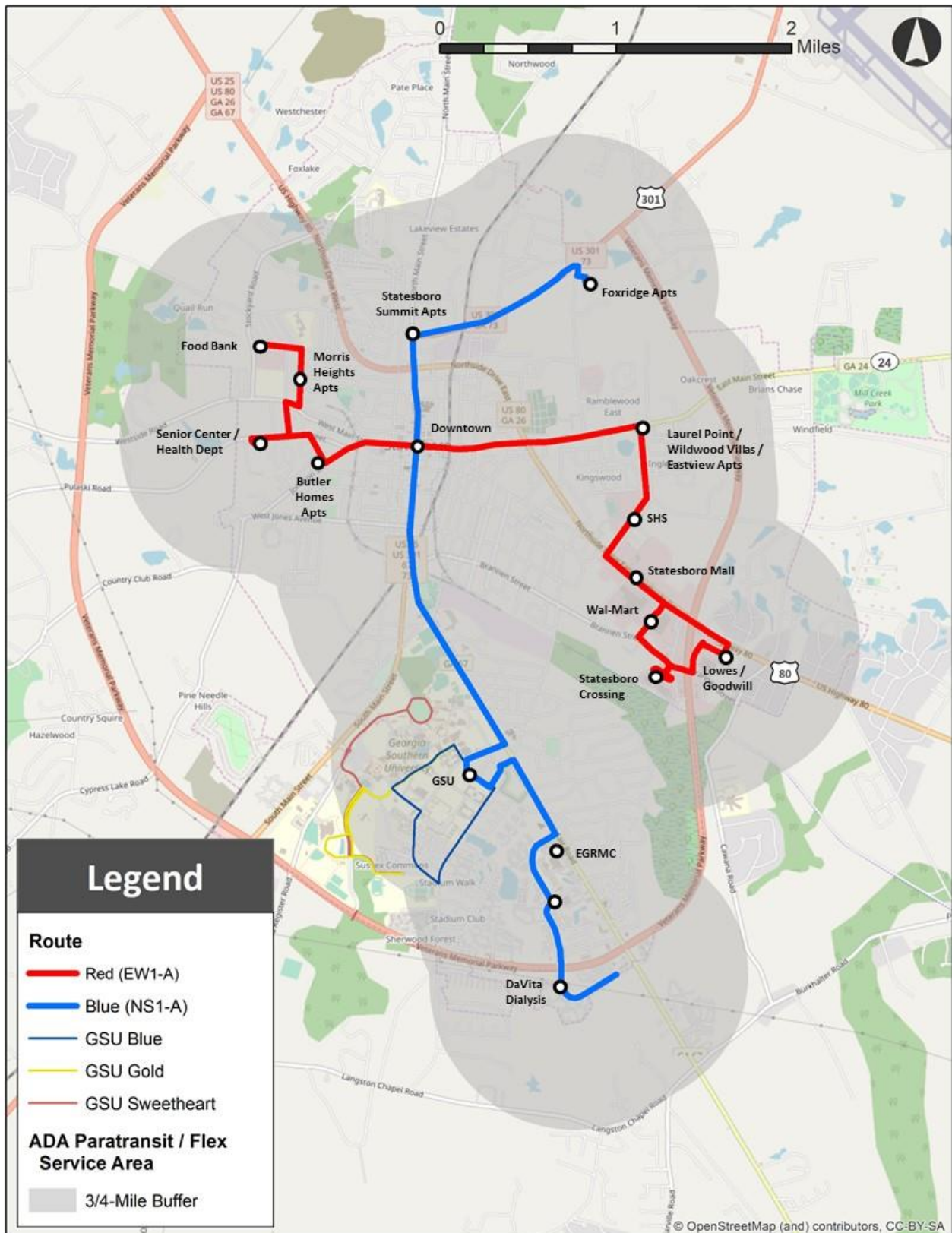


Figure ES-3: Alternatives 3 and 4 – Red and Blue Fixed-Route / Flex-Route Service



Estimated capital and O&M costs, ridership, and fare revenue for each alternative are identified in Table ES-2. Alternative 1, which proposes demand response service within the City, requires the lowest capital and annual operating costs, but also produces the lowest ridership. At the other end of the spectrum, the two fixed-route scenarios, Alternatives 2 and 3, require the highest capital and operating costs, but are the most productive in terms of ridership.

Table ES-2: Cost and Ridership Estimates for Final Alternatives (2019 \$)

Alternative	Total Capital Cost	Annual O&M Cost	Annual Passenger Trips	Annual Fare Revenue
1 - Demand Response	\$370,000	\$262,200	7,100	\$14,200
2 - Orange Loop Fixed Route	\$714,000	\$664,100	77,400	\$64,050
3 - Red / Blue Fixed Route	\$718,750	\$658,800	96,000	\$78,625
4 - Red / Blue Flex Route	\$548,750	\$502,200	60,500	\$45,375

Funding and Implementation Considerations

Implementing a public transportation system is a complex undertaking. If the City elects to move forward with one of the above service alternatives, the following primary steps will be required to implement service:

- **Identify and Secure Funding Sources:** In the near-term, it is expected that the City will be eligible for Federal Transit Administration (FTA) Section 5311 (Non-Urban) grant funding, which will provide a match of up to 80% of total capital costs. There is a potential to obtain up to 10% state funding for capital expenses, with the City providing the remaining 10%. In addition to directly-generated fare revenues, FTA Section 5311 will provide up to 50% of annual operating costs, with the City providing the other half. The City must apply with GDOT to become an eligible subrecipient of these funds. This process begins in the fall of each year, with grant awards announced each spring. Prior to applying to GDOT, the City must ensure that its selected transit system is included in the Statewide Transportation Improvement Program (STIP).
- **Select Service Delivery Method:** Three primary service delivery methods are available to the City. The first involves the City directly providing the operations and maintenance of the system with its own staff and fixed assets. The second involves contracting out operations and maintenance to a third-party contractor, with the contractor required to supply all fixed assets. The third option is a hybrid, with the city providing the fixed assets and a service contracting providing the operations and maintenance functions.
- **Establish Transit Advisory Committee:** It is recommended that a Transit Advisory Committee be established to guide the implementation of the system and related policymaking. This committee would be responsible for developing and managing a detailed start-up work program. An example of this work program is provided in Section 8 of this report.
- **Procure Service Contractor and Fixed Assets:** Depending on the service alternative and delivery method selected, a service contractor will need to be procured. This process typically takes about six months, with an additional three months required after notice-to-proceed for contractor mobilization. Procurement of buses could take anywhere from 12-18 months if new vehicles are being specified and built. If "off-the-shelf" models are selected or if a statewide contract is utilized, this duration could be much shorter. Development of an operations and maintenance facility requires the longest lead-time and substantial costs. For this reason, it is recommended that the City seek to identify an existing facility that can be utilized for this purpose or require that the contractor provide a facility as part of the terms of a service contract.

1. Introduction

Bulloch County and Statesboro have experienced substantial growth in recent years. With this growth comes an increased demand for mobility within the community, especially for segments of the population that lack transportation options due to financial or physical limitations. Recognizing this potential need and building on a successful Bulloch County TSPLOST referendum in April 2018 that set aside funding for transit, the City of Statesboro initiated a Transit Feasibility Study (TFS) to determine the viability of a new public transportation system.

The purpose of the TFS is to evaluate public transportation needs based on market data and input from the community, develop and evaluate alternatives, and identify potential funding sources and implementation strategies. The City hired a consultant team led by Connetics Transportation Group (CTG), a public transit planning consulting firm based in Atlanta, Georgia, to conduct the study in coordination with the City and stakeholder representatives throughout the community.

The study was delivered in three phases. The first phase involved a public transit needs assessment that considered the demand for transit in Statesboro relative to existing public and private services. The second phase encompassed the development and evaluation of potential service alternatives to address the identified needs. In the third and final phase, an implementation and funding plan was prepared to serve as a roadmap for future system development. A robust stakeholder and public engagement program guided each phase of the study.

This final report documents the technical analyses and findings of the TFS. The report is organized into seven subsequent sections, as outlined below.

- **Section 2: Existing Conditions Assessment** provides an overview of the existing conditions within Statesboro and Bulloch County that influence the demand for transit. This section also documents the public and private transportation options that currently exist.
- **Section 3: Peer Analysis** provides a summary of three comparable peer cities that operate various forms of public transportation.
- **Section 4: Summary of Public Engagement Activities** describes the stakeholder and community involvement activities that occurred throughout the study.
- **Section 5: Purpose and Needs Assessment, Goals, and Objectives** describes the purpose of the project and transportation needs that were revealed through the market analysis and public engagement process. This section also establishes the guiding principles, goals, objectives, and evaluation metrics for the study alternatives based on identified needs.
- **Section 6: Definition and Evaluation of Initial Transit Service Alternatives** documents the development, evaluation, and screening of the initial service alternatives and selection of final service alternatives for further evaluation.
- **Section 7: Final Service Alternatives** provides a detailed assessment of the costs and benefits of the final service alternatives. Future service improvements are also identified.
- **Section 8: Implementation Plan** provides an overview of the potential funding opportunities for public transit, defines the various management models available to the City, and describes the implementation tasks required to launch a new transit system.

2. Existing Conditions Assessment

This section provides an assessment of the existing market and transportation conditions in Statesboro that influence the demand for public transit. A market analysis is provided summarizing the demographic and socioeconomic conditions of the Statesboro community followed by an overview of the existing public and private transportation alternatives that are currently available.

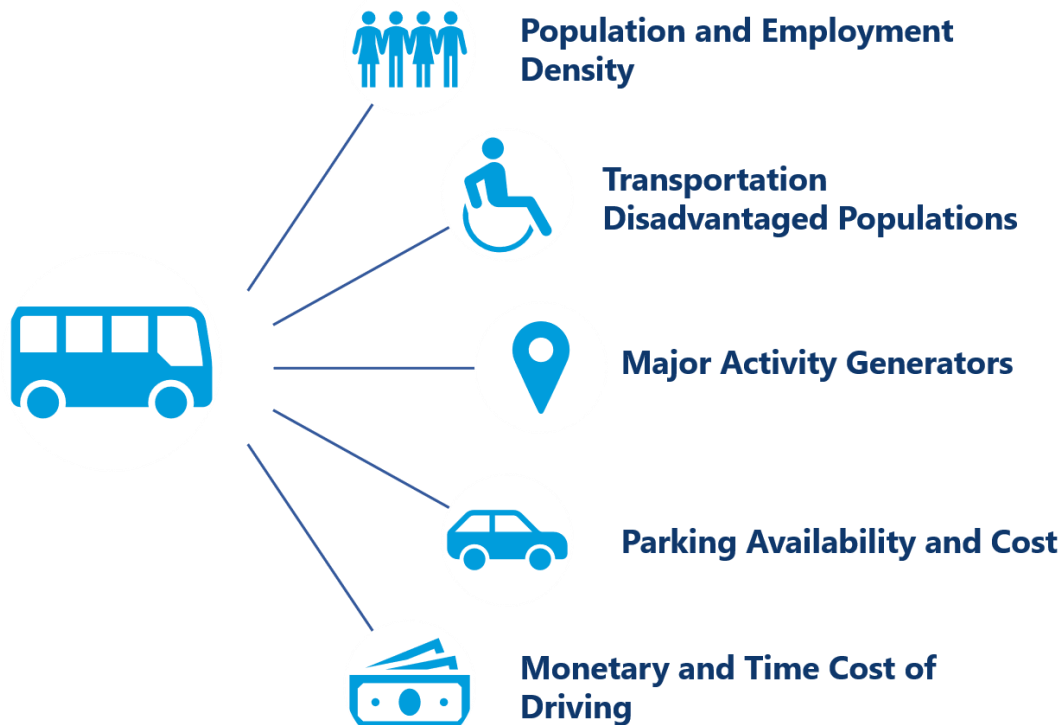
2.1. Transit Market Analysis

To understand the need and feasibility of public transportation services in Statesboro and surrounding areas of Bulloch County, a transit market analysis was prepared to evaluate the community characteristics and travel patterns that influence the potential demand for transit service. The following sections provide an overview of the components of transit demand, an analysis of the observed population and employment characteristics in the study area, and key travel patterns.

2.1.1. Estimating the Demand for Transit

As illustrated in Figure 2-1 the demand for public transportation is influenced by a variety of factors. These factors include population and employment density, the prevalence of transportation disadvantaged populations, major activity generators, parking availability and cost, and the monetary and time cost of driving a personal automobile. In most urban settings, population and employment density are typically the most predictive indicators of transit patronage.

Figure 2-1: Components of Transit Demand



In addition to population and employment, other factors help distinguish transit markets in a community. Transit markets are commonly grouped into two categories:

- **Discretionary riders** are those who have adequate financial and physical means to operate a private automobile but choose to ride transit as a personal choice or out of convenience. Discretionary riders are more commonplace in high-density metropolitan areas, where factors such as parking availability and the cost of driving due to long commutes or traffic congestion increase the advantage of riding transit versus driving.
- **Transit dependent riders** are those who utilize transit services due to lack of financial resources or physical ability to own or operate a personal automobile. Compared to discretionary riders, transit dependent riders tend to use transit for a larger variety of trip purposes beyond work commuting, including shopping, medical appointments, and social activities.

In smaller urban settings like Statesboro, the demand for transit is largely driven by transit dependent riders, although major activity and employment centers can significantly influence demand in specific locations. Other factors that would otherwise attract choice riders, such as parking availability and the cost of driving, are less common in Statesboro. A notable exception, however, is Georgia Southern University (GSU), where limited parking availability and the pedestrian-oriented environment creates a strong market for transit in and around campus.

2.1.2. Population and Employment

As noted above, population and employment are key determinants of transit demand. The following sections describe population and employment characteristics and trends in Statesboro and Bulloch County.

Population Characteristics

According to 2017 U.S. Census estimates, Bulloch County had a population of 76,149. Statesboro accounted for 41% of the county total, with a population of 31,379 in 2017. As shown in Table 2-1 and Figure 2-2, county and city population has increased steadily since 1990, with the total county population increasing 77% over the 27-year period versus a 98% increase in Statesboro population, for a 2.8% and 3.6% annual growth rate, respectively. These figures outpace the state annual growth rate of 2.3% over the same period. Growth has slowed somewhat in recent years, with a 2.5% annual growth rate observed between 2000 and 2010, and 1.5% between 2010 and 2017 in Statesboro.

Since 1990, nearly half of the total population growth in Bulloch County has been occurred in the City of Statesboro. Despite this growth, population density in the city has increased marginally as the municipal area has grown in size. As evidenced in Table 2-2, density increased from 3.1 persons per acre in 1990, before declining in 2000 during a period of city expansion. In 2017, the population density had increased to 3.5 persons per acre.

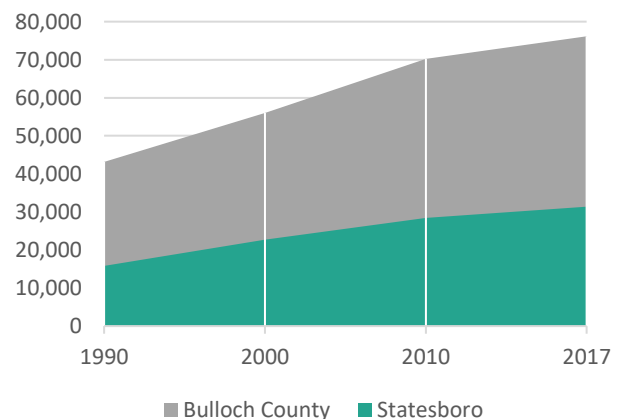
**Table 2-1: Bulloch County and Statesboro
Population Change, 1990 - 2017**

Year	Statesboro		Bulloch County	
	Population	Pct. Change	Population	Pct. Change
1990	15,854	n/a	43,125	n/a
2000	22,698	43%	55,983	30%
2010	28,422	25%	70,217	25%
2017	31,379	10%	76,149	8%

**Table 2-2: Bulloch County and Statesboro
Population Density Change, 1990 - 2017**

Year	Statesboro		Bulloch County	
	Acres	Density	Acres	Density
1990	5,056	3.1	440,832	0.1
2000	8,077	2.8	440,832	0.1
2010	8,896	3.2	440,832	0.2
2017	8,896	3.5	440,832	0.2

**Figure 2-2: Bulloch County and Statesboro
Population Change, 1990 - 2017**



Figures 2-3 and 2-4 on the following pages show total population and population density by U.S. Census block group throughout the city and surrounding areas of Bulloch County. In general, most areas within the city limits have a population density of less than two persons per acre, although concentrations of population occur around the GSU campus where large multi-family housing complexes are located catering to the student population. Moderate density of two to four persons per acre are located in the block groups adjacent to downtown, generally along Main Street, Northside Drive, and Fair Road.

Figure 2-3: Total Population (2016 ACS)

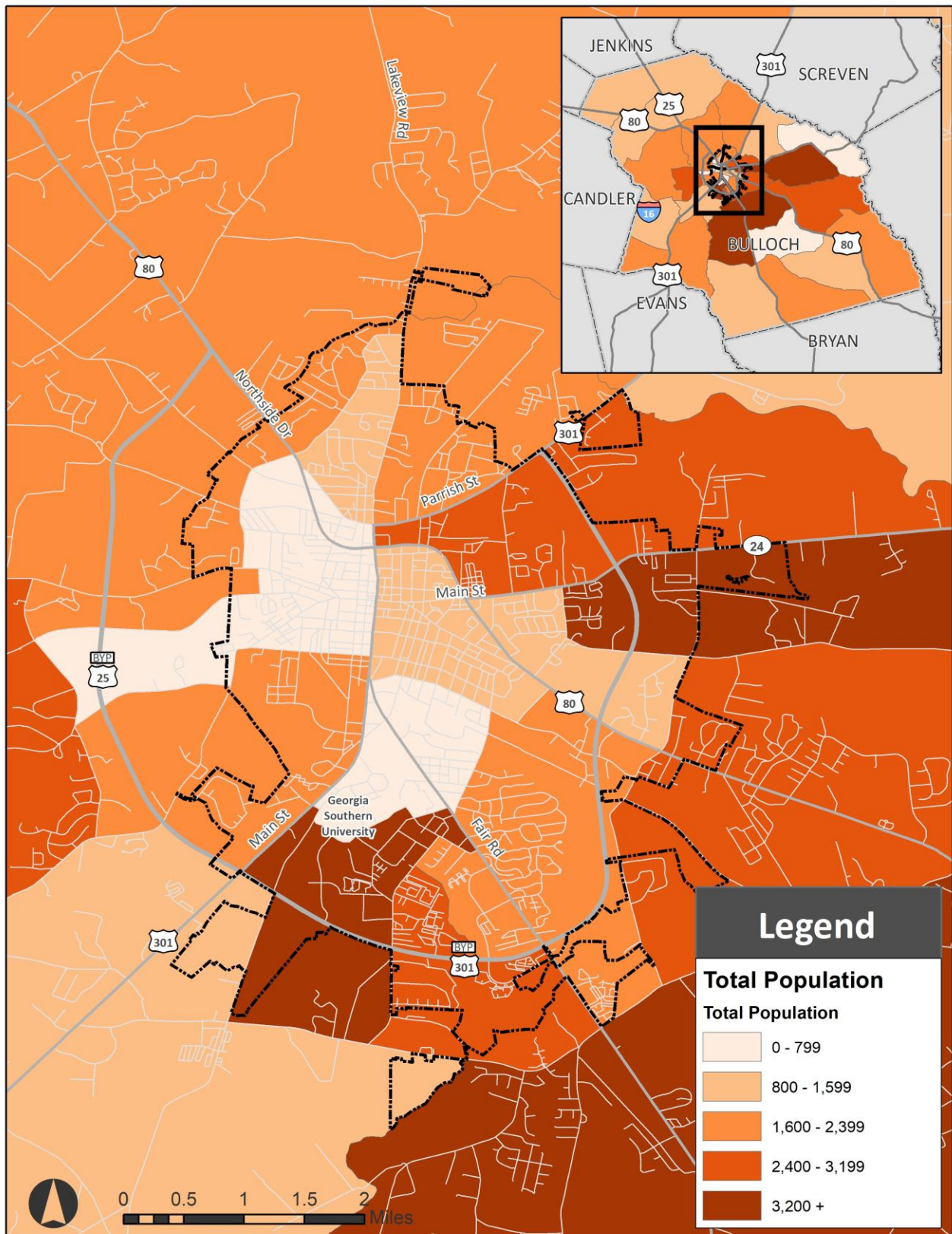
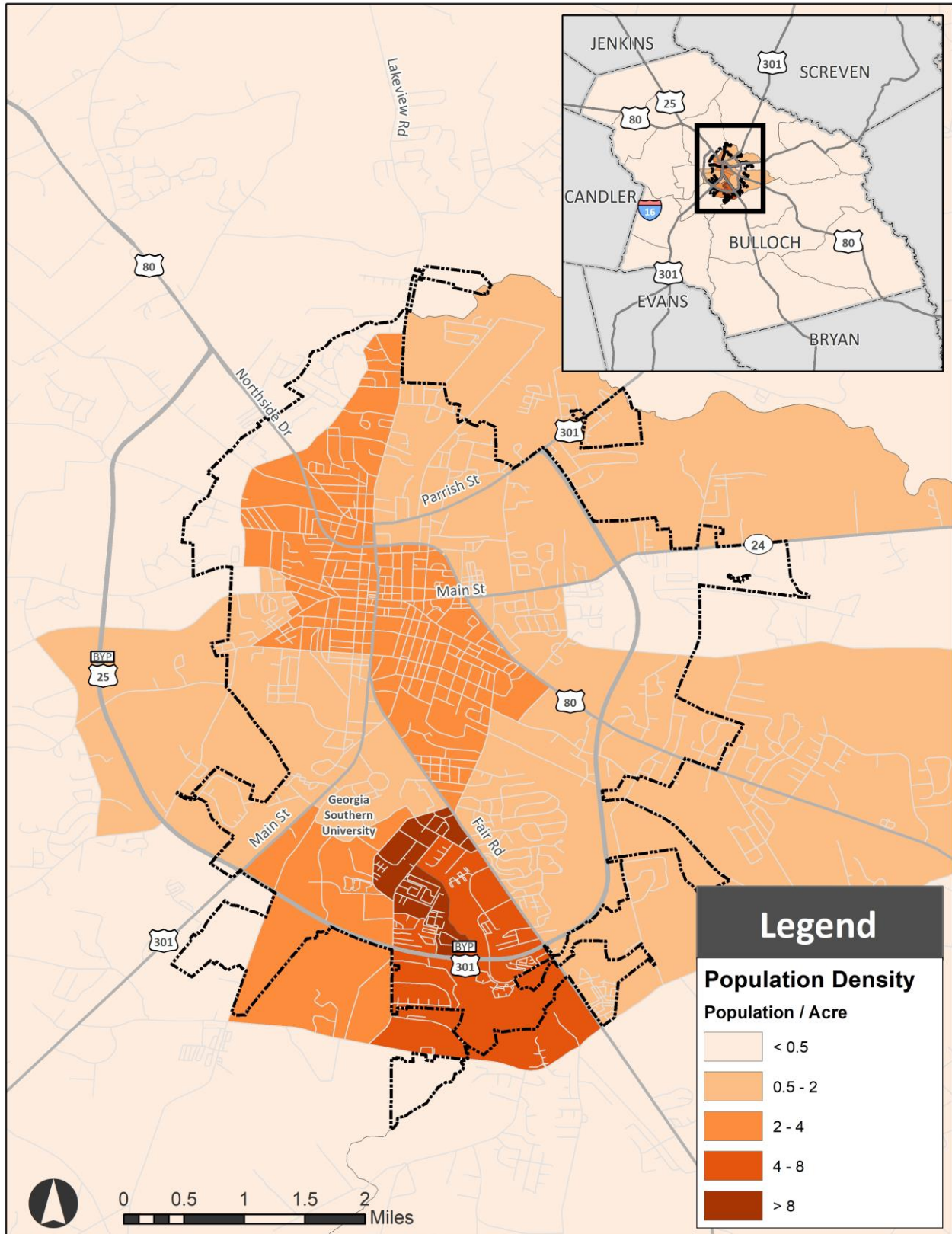


Figure 2-4: Population Density (2016 ACS)



Employment Characteristics

Employment data for Bulloch County and Statesboro was collected from the Longitudinal Employer-Household Dynamics (LEHD) program of the U.S. Census Bureau. While the LEHD data is currently limited to the period between 2006 and 2015, it provides a consistent year-to-year estimate of both work-place and home-place employment characteristics at the Census block-group level. This affords the ability to understand commuter-based travel flow characteristics, which are discussed in further detail in Section 2.1.5 of this report.

In 2015, Bulloch County's total employment base was approximately 25,000 jobs, with 18,000 jobs located in the City of Statesboro, or 73% of the county total. As shown in Table 2-3 and Figure 2-5, Bulloch County's employment base has grown 14% since 2006, compared to a 17% increase in the City of Statesboro. Employment density in the city has declined slightly since 2006, with just over two jobs per acre.

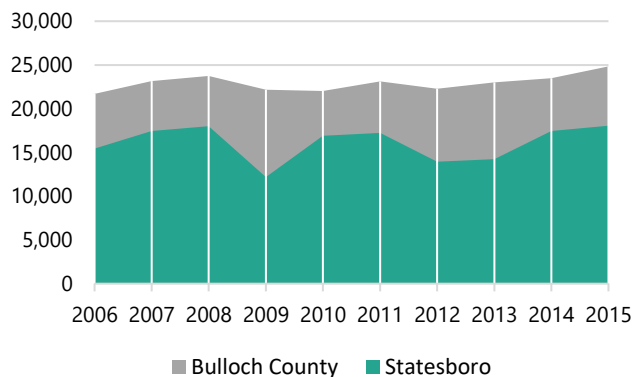
Table 2-3: Bulloch County and Statesboro Employment Change, 2006 - 2015

Year	Statesboro		Bulloch County	
	Employment	Pct. Change	Employment	Pct. Change
2006	15,435	n/a	21,711	n/a
2010	16,916	10%	22,032	1%
2015	18,054	7%	24,834	13%

Table 2-4: Bulloch County and Statesboro Employment Density Change, 2006 - 2010

Year	Statesboro		Bulloch County	
	Acres	Density	Acres	Density
2006	6,566	2.35	440,832	0.05
2010	8,696	1.95	440,832	0.05
2015	8,696	2.08	440,832	0.06

Figure 2-5: Bulloch County and Statesboro Employment Change, 2006 - 2015



Figures 2-6 and 2-7 depict total employment and employment density in Bulloch County and Statesboro. The distribution of jobs throughout the county is concentrated heavily in Statesboro. The bulk of the jobs within Statesboro are located in the southern half of the city, generally south of Main Street, with the highest concentrations in and around the GSU campus, in downtown, and along the Fair Road and Northside Drive corridors. While the block group immediately southwest of the city limits along U.S. Hwy 301 has the largest total quantity of jobs in the county, its large area diminishes the appearance of employment density. This area includes industrial, manufacturing, and distribution facilities, as well as Ogeechee Technical College and East Georgia State College. Other major employment centers include the East Georgia Regional Medical Center (EGRMC) campus and retail centers along Fair Road, and the retail center at Northside Drive and the Bypass. Smaller pockets of retail employment exist along Northside Drive just north of downtown.

Figure 2-6: Total Employment (2016 ACS)

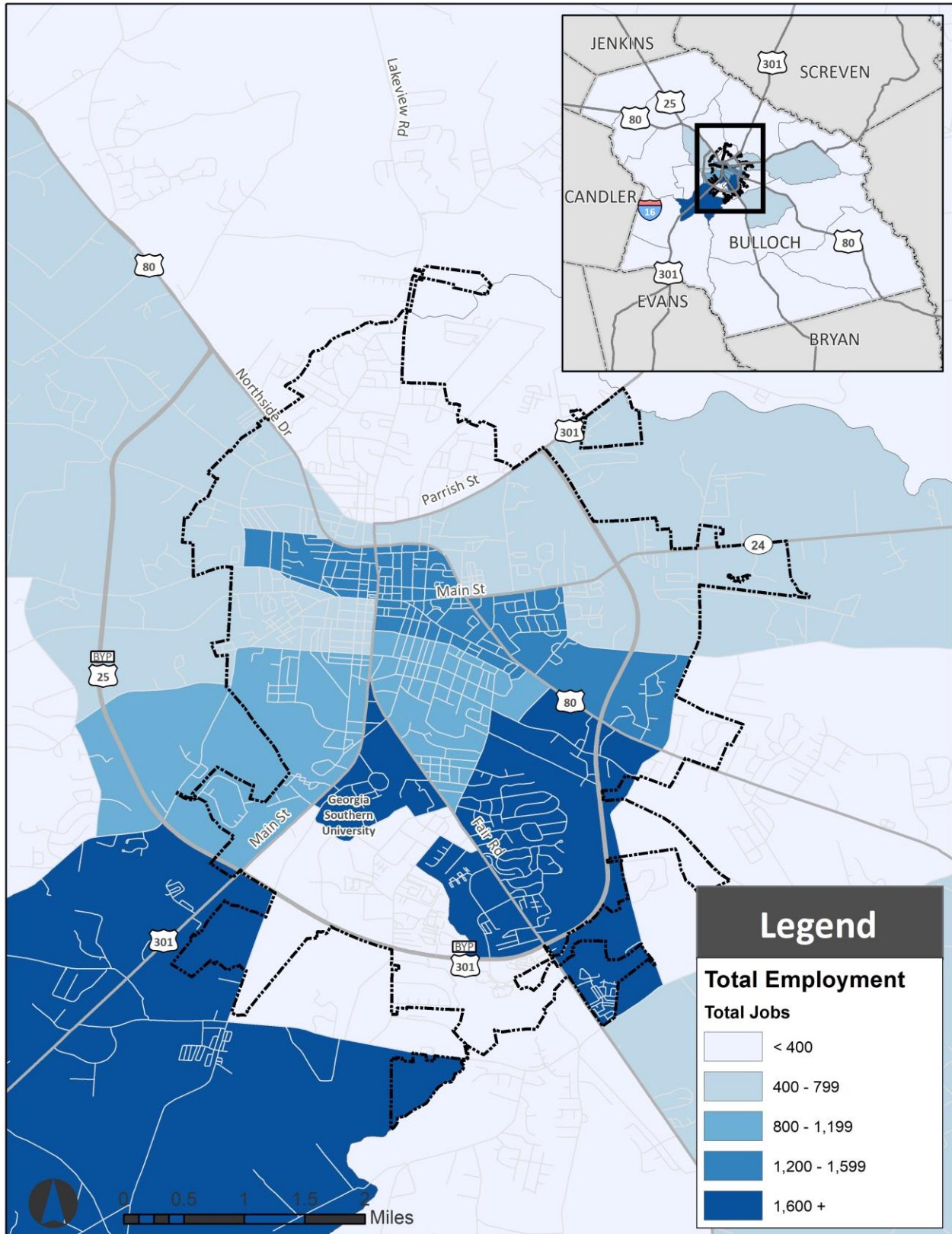
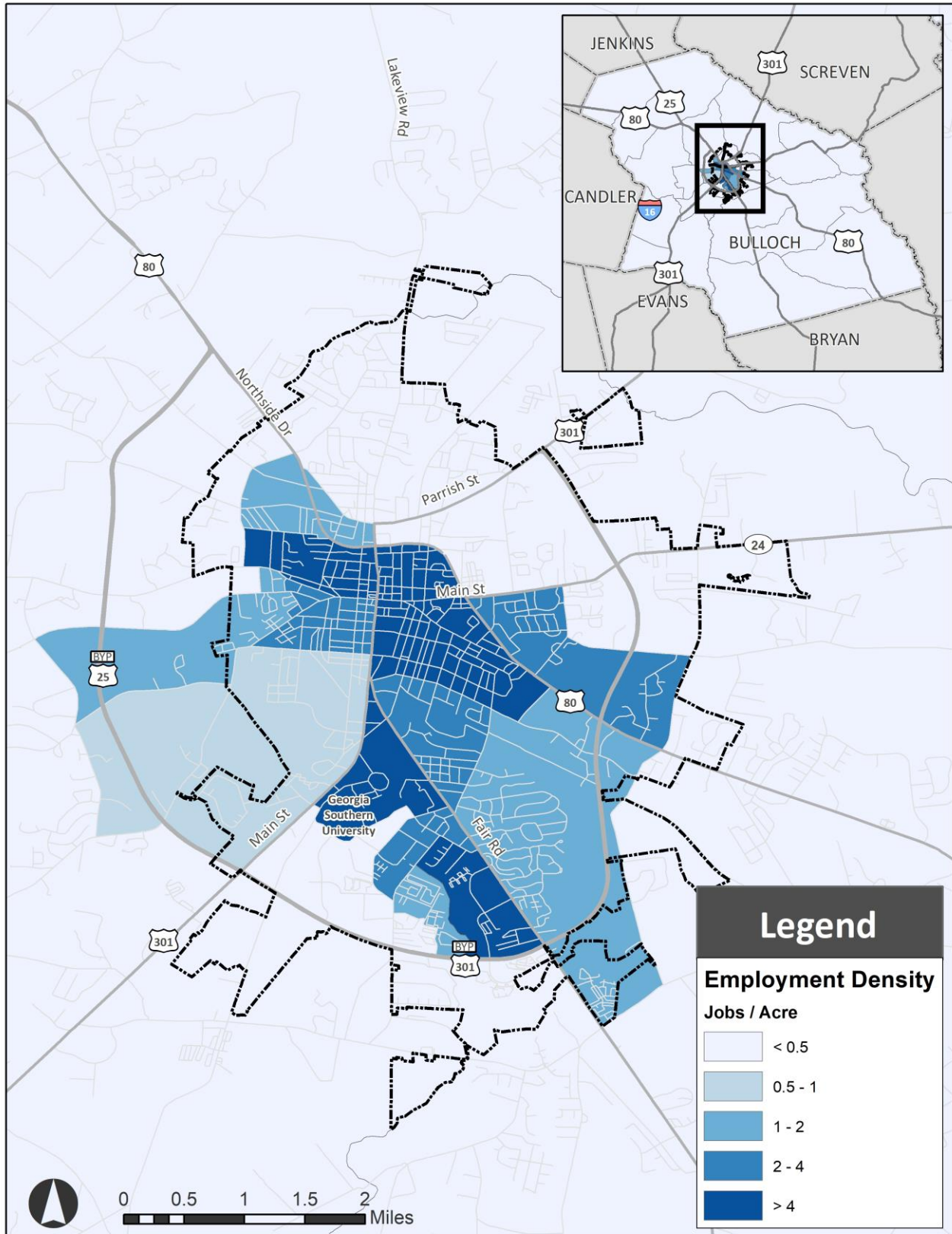


Figure 2-7: Employment Density (2016 ACS)



While general employment density is an important factor in predicting transit ridership potential, specific characteristics such as job industry and average wages are also critical determinants of demand. Concentrations of low wage jobs tend to generate significant transit ridership, especially in service-oriented sectors such as retail, accommodation and food services, and healthcare.

Figure 2-8 shows the total employment by industry sector in Bulloch County and Statesboro in 2015, as reported by the U.S. Census LEHD program. Approximately 21% of the employment base in Statesboro is in the educational service sector, followed by health care and social assistance at 20%, accommodation and food services at 16%, and retail trade at 15%. Additional detail pertaining to the work and home locations of employees by industry sector is provided in Section 2.1.5.

Figure 2-8: Bulloch County and Statesboro Employment by Industry (2015)

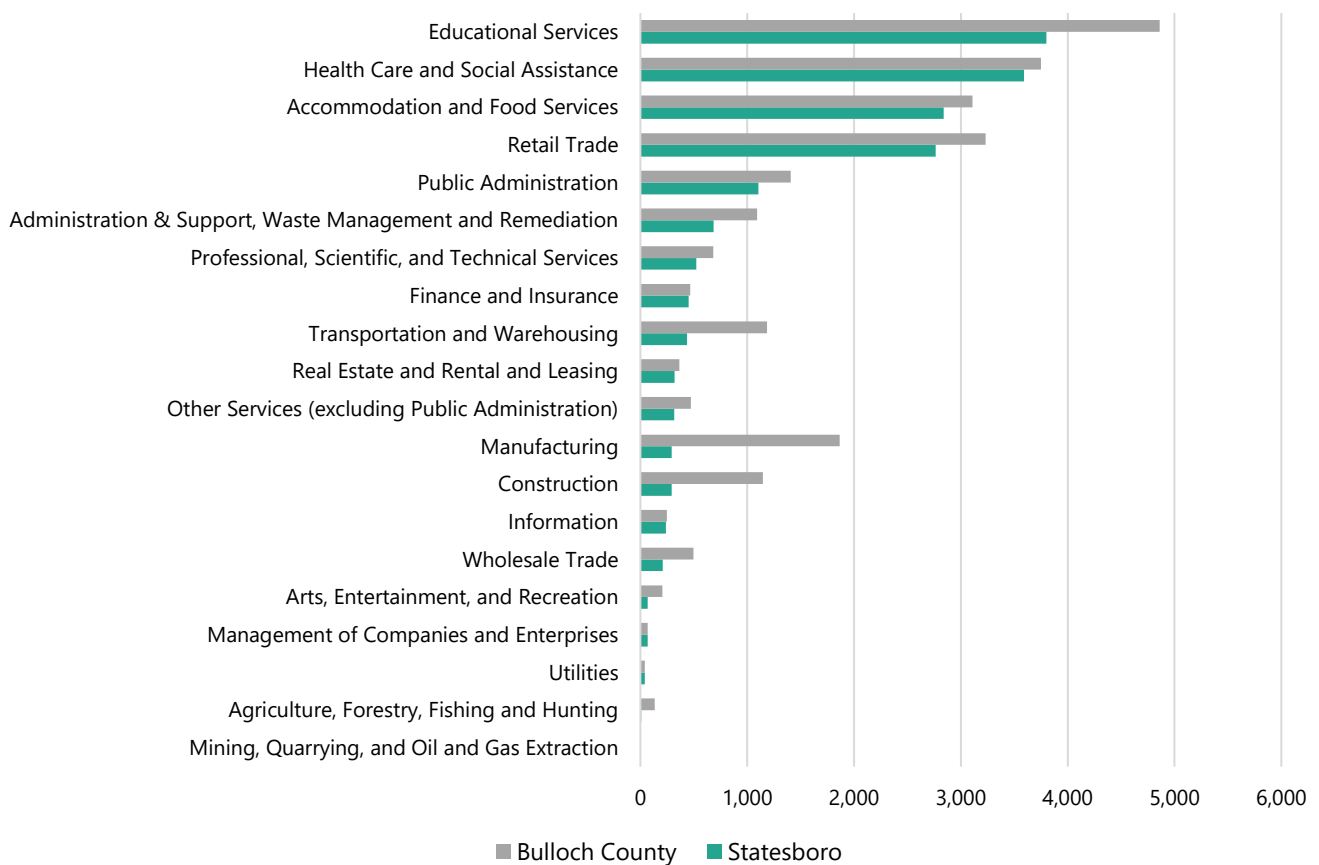


Figure 2-9 displays the breakdown of jobs by earnings in Bulloch County and Statesboro. Approximately 35% of jobs in Statesboro provide earnings less than \$1,250 per month (\$7.21/hr), 40% pay between \$1,250 and \$3,333 per month (\$7.21 – \$19.22/hr), and 25% pay more than \$3,333 per month.

Figure 2-9: Bulloch County and Statesboro Jobs by Earnings

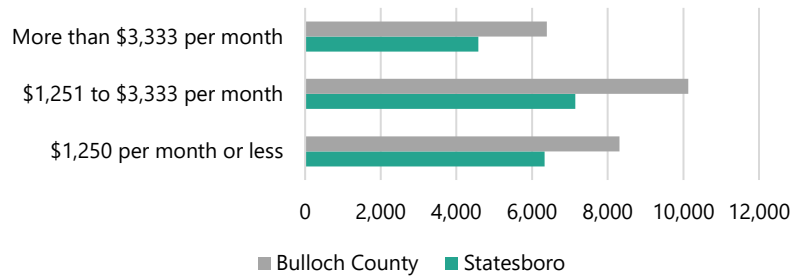


Table 2-5 lists the top employers by number of employees in Statesboro and the immediately surrounding area as reported by the Statesboro Chamber of Commerce. As supported by the LEHD employment by industry sector data presented above, the top two employers in Statesboro are educational systems and institutions. Among the other top employers are Bulloch County, the East Georgia Regional Medical Center, and the Wal-Mart Distribution Center. Collectively, these employers account for more than 11,000 jobs. However, it should be noted that some of these employers, like GSU, Bulloch County, and the City of Statesboro are not single-site employers, but rather employ workers at various facilities around the city and county.

Table 2-5: Top Employers in Greater Statesboro (Statesboro Chamber of Commerce, 2018)

Organization	Employees
Georgia Southern University*	7,129
Bulloch County Schools*	1,493
Bulloch County*	1,148
East Georgia Regional Medical Center	800
Wal-Mart Distribution	700
Pineland Area Community Service Board*	500
Great Dane Trailers	490
Viracon	415
Briggs and Stratton	350
City of Statesboro*	314
H.A. Stack	300
OTC	268
Lowe's	200
Claude Howard Lumber	130
WM Sheppard Lumber	100
Braswell's	99
Southeast Roofing Systems	91
Georgia Living	90
M-D Plastics	80
Brodie International	78
East Georgia State College	62
GAF Materials Corporation	40

* Denotes multi-site employers.

Density Threshold Analysis

Development patterns and density are a primary driver of transit demand. Most riders walk to access transit; therefore, the typical market capture area of a local bus route is generally limited to approximately ¼ to ½ mile. As a result, population and employment densities along a route determine how many people will be able to access transit and ultimately influence the level of service that can be efficiently supported in a given area. Areas with higher densities support greater frequencies of service, while lower density areas are typically better suited to lower-frequency fixed-route service or alternative modes such as flexible routes or on-demand service.

Various studies conducted by the Transit Cooperative Research Program and Institute of Transportation Engineers have identified typical density thresholds for various levels of transit service, as summarized in Table 2-6. As population and employment density increase, transit service levels that can theoretically be supported increase accordingly.

Table 2-6: Common Density Thresholds to Support Transit Level of Service

		Jobs per Acre					
		< 2	2 - 4	4-8	8-16	16-24	> 24
Population per Acre	< 0.5	DR	Flex	60 min	30 min	15 min	< 15 min
	0.5 - 8	Flex	Flex	60 min	30 min	15 min	< 15 min
	8-16	60 min	60 min	60 min	30 min	15 min	< 15 min
	16-31	30 min	30 min	30 min	30 min	15 min	< 15 min
	31-47	15 min	15 min	15 min	15 min	15 min	< 15 min
	> 47	< 15 min	< 15 min	< 15 min	< 15 min	< 15 min	< 15 min

Source: Transit Capacity and Quality of Service Manual, TCRP 165, 2013

DR = Demand Response

Flex = Flex Route

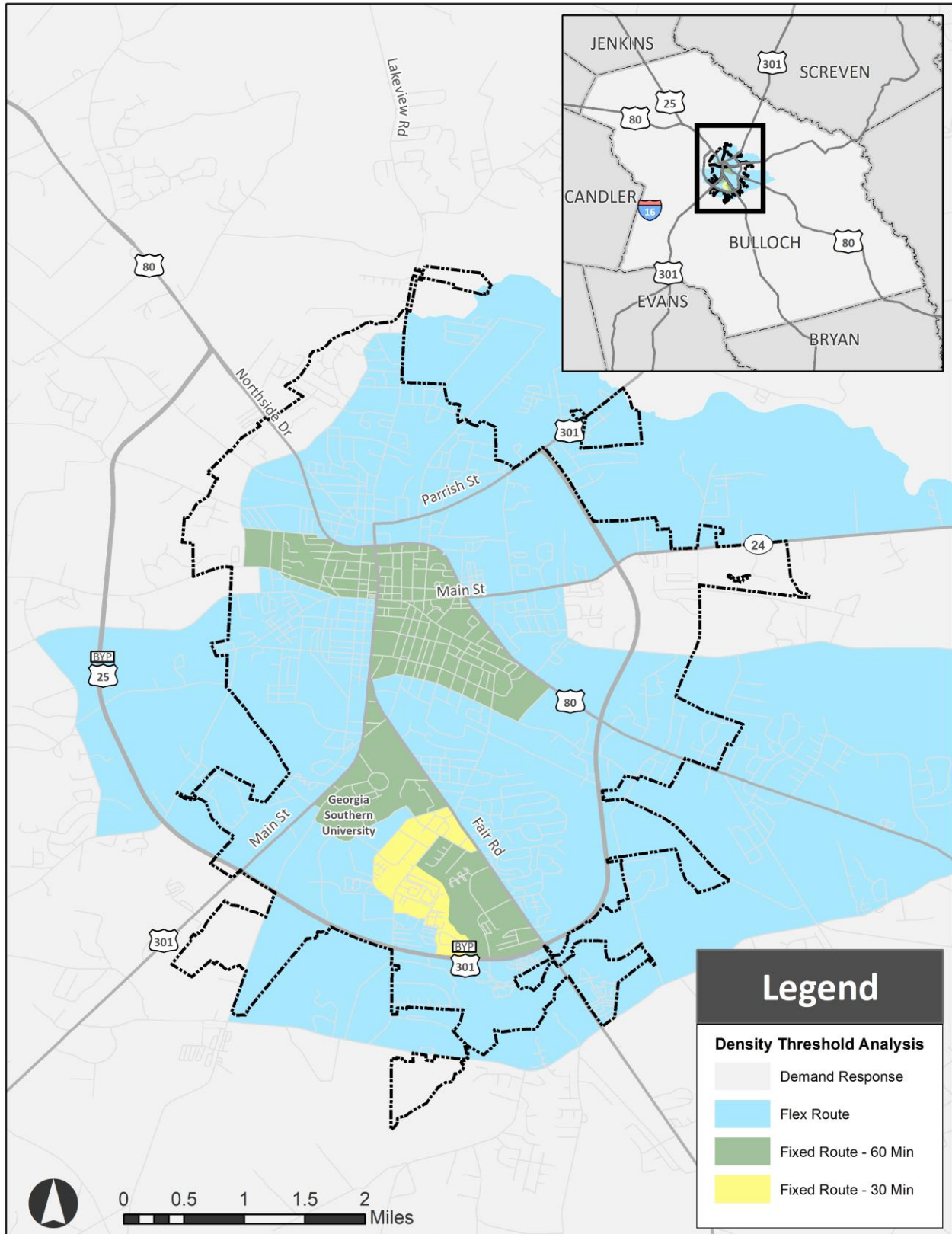
Table 2-7: Bulloch County Density Threshold Analysis Results

Threshold	Block Groups	Acres	Population	Employment
DR	22	416,252	40,096	7,015
Flex	13	14,582	22,639	8,449
60 min	5	1,447	4,227	8,833
30 min	2	257	6,179	537
15 min	0	0	0	0
< 15 min	0	0	0	0

Using this methodology, a density threshold analysis was performed at the block group level for Bulloch County, as depicted in Figure 2-10. Key findings are summarized below, and relevant summary statistics are provided in Table 2-7:

- The vast majority of the county, comprising 96% of total area, meets the threshold for demand response service. This area represents 55% of the total county population and 28% of the total population.
- Approximately 3% of the county land area meets the threshold for flex-route service. Approximately 31% of the county population and 34% of the county population is within this area
- Less than 0.5% of the total county area meets the threshold for hourly or half-hourly fixed-route transit service. This area comprises 14% of the county population and 38% of the county employment.
- The majority of Statesboro meets the threshold for at least a flex-route level of service. Areas in and around GSU and downtown meet the threshold for fixed-route service.
- Approximately half of Statesboro's employment and one-third of its population is located within block groups that meet the threshold for scheduled transit service.

Figure 2-10: Bulloch County Density Threshold Analysis



2.1.3. Transit Propensity

Aside from concentration of population and employment, socioeconomic characteristics such as household income, access to automobiles, age, and physical disabilities are typically significant determinants of home-based demand for public transportation. Evidence from comparable communities to Statesboro indicate that these traditionally transportation-disadvantaged populations, especially low-income households and those without access to automobiles, have the highest rates of transit patronage. The development of a Transit Propensity Index (TPI) provides a dataset that synthesizes these variables to help inform service development decision-making.

Transit Propensity Index Methodology

The TPI estimates areas with the highest likelihood of generating transit ridership based on socioeconomic indicators that are typically strongly correlated with demand for service. The TPI was developed at the census block group level using 2011-2016 American Community Survey (ACS) data. The study area defined for this analysis encompasses the entirety of Bulloch County.

Inputs into the index fall into five categories, including senior and youth populations, low-income households, vehicle availability, and households with disabled persons. As these indicators measure home-based population characteristics, the TPI thus represents transit potential on the residential end of the trip. Within each category are multiple variables measuring both aggregate figures and density rates to control for variability in block group size throughout the county.

For all variables, higher values are indicative of greater need and likelihood of transit use. For this analysis, each block group in the study area was ranked against all other block groups for each variable based on percent rank, with the lowest possible score being 0 and the highest possible score being 100. All scores in between were computed by interpolating between the maximum and minimum values. The individual variable scores within each category were averaged, and an equal category weight was applied to each, yielding a theoretical maximum score of 100.

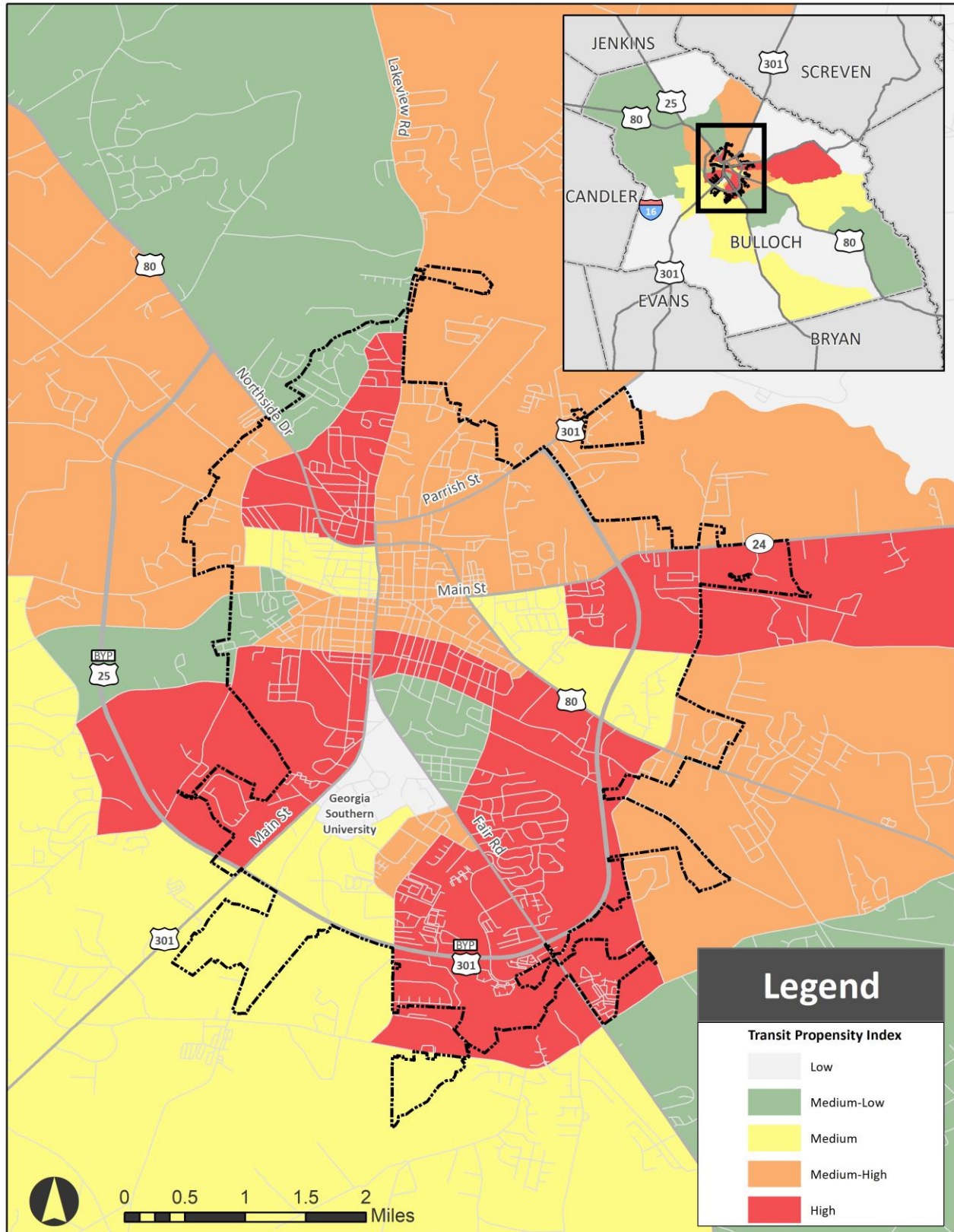
Table 2-8: Transit Propensity Index Variables and Weighting

Variable	Weight
Senior	20%
Youth	20%
Low-Income Households	20%
Zero-Vehicle Households	20%
Disability Status	20%
TOTAL	100%

Transit Propensity Index Findings

The overall index scoring ranged from a low of 10.2 to a maximum of 73.6. The results were geocoded and grouped based on equal intervals to illustrate the distribution of transit-dependent populations throughout the region on a scale of low to high, as depicted in Figure 2-11.

Figure 2-11: Transit Propensity Index for Bulloch County



Summary statistics generated from the TPI analysis are provided in Table 2-9. A summary of key findings from the TPI analysis are described is provided below:

- The areas of highest transit propensity in Bulloch County are predominately located within the city limits of Statesboro. While there are some large areas outside of Statesboro that show high to medium-high propensity, this is likely due to the large size of the underlying block group. The population within those block groups that is influencing the score is likely concentrated in or near to the Statesboro proper.
- Large areas south and east of GSU along the Bypass and Fair Road corridors indicate high levels of propensity. This is likely due to the large number of student housing complexes located in this area. Likewise, the area immediate west of GSU along Main Street shows high transit propensity for similar reasons.
- Other areas of high propensity include the area between East Grady and Brannen on the north and south, and South Main and Gentilly Road on the east and west; the neighborhood east of Fair Road and north of the Bypass; the area south of East Main and north of Jones Mill Road on the east and west sides of the Bypass; and the area west of North Main and west of Zetterower Road.
- In total, 25% of the county population and 31% of employment is located in High TPI block groups. Another 21% and 16% of population and employment is located in Medium-High ranked TPI block groups. These areas encompass a total of more than 33,000 residents and 11,600 jobs, many of which are located in or around Statesboro.

Table 2-9 Bulloch County Transit Propensity Analysis Results

Threshold	Acres	Population	Employment
Low	176,812	8,726	3,733
Medium-Low	117,384	13,474	2,712
Medium	85,465	17,624	6,777
Medium-High	30,264	15,316	3,972
High	22,612	18,001	7,640

The individual demographic components that make up the TPI are mapped in Figures 2-12 through 2-16 on the following pages.

Figure 2-12: Senior Population Density (2016)

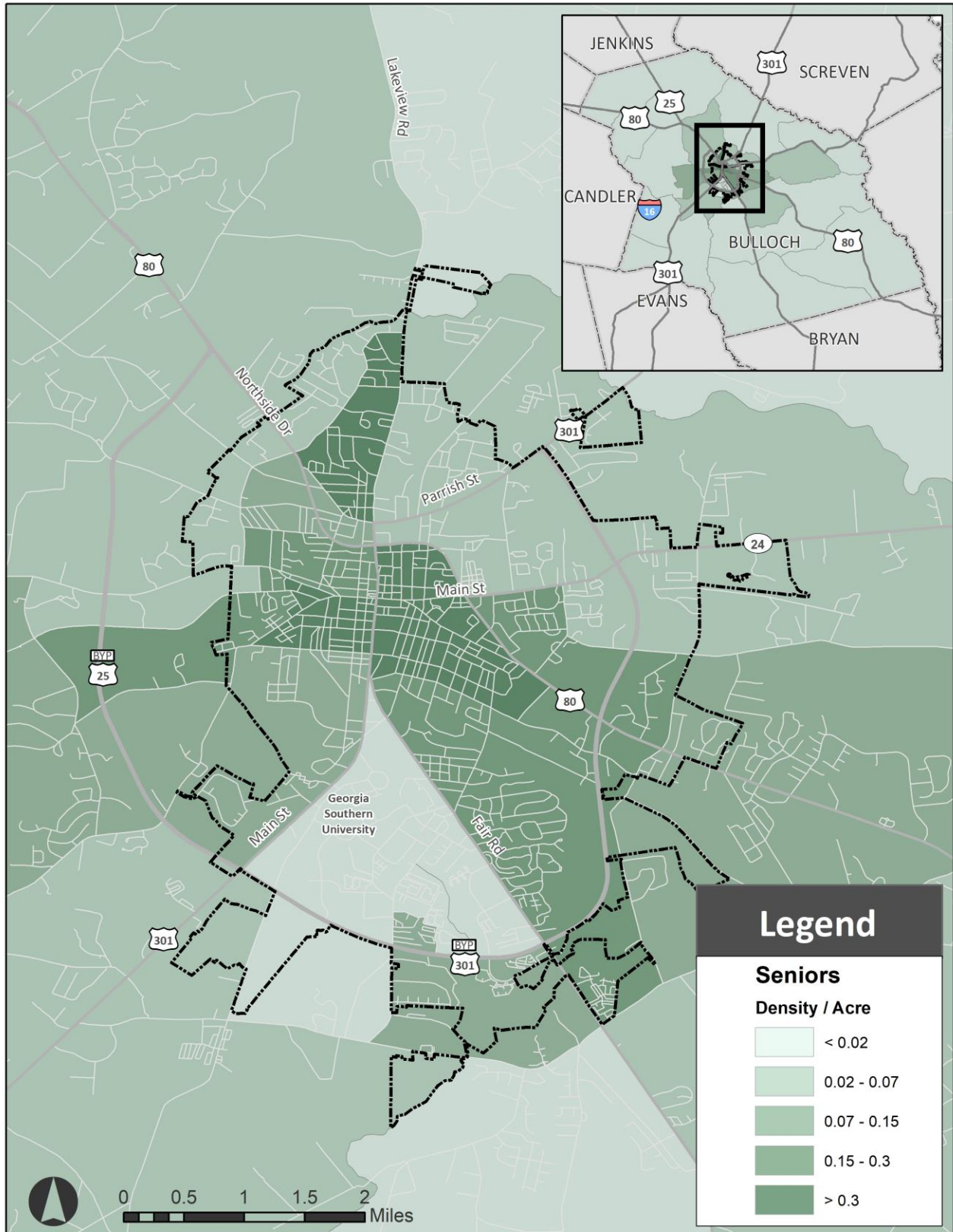


Figure 2-13: Youth Population Density (2016)

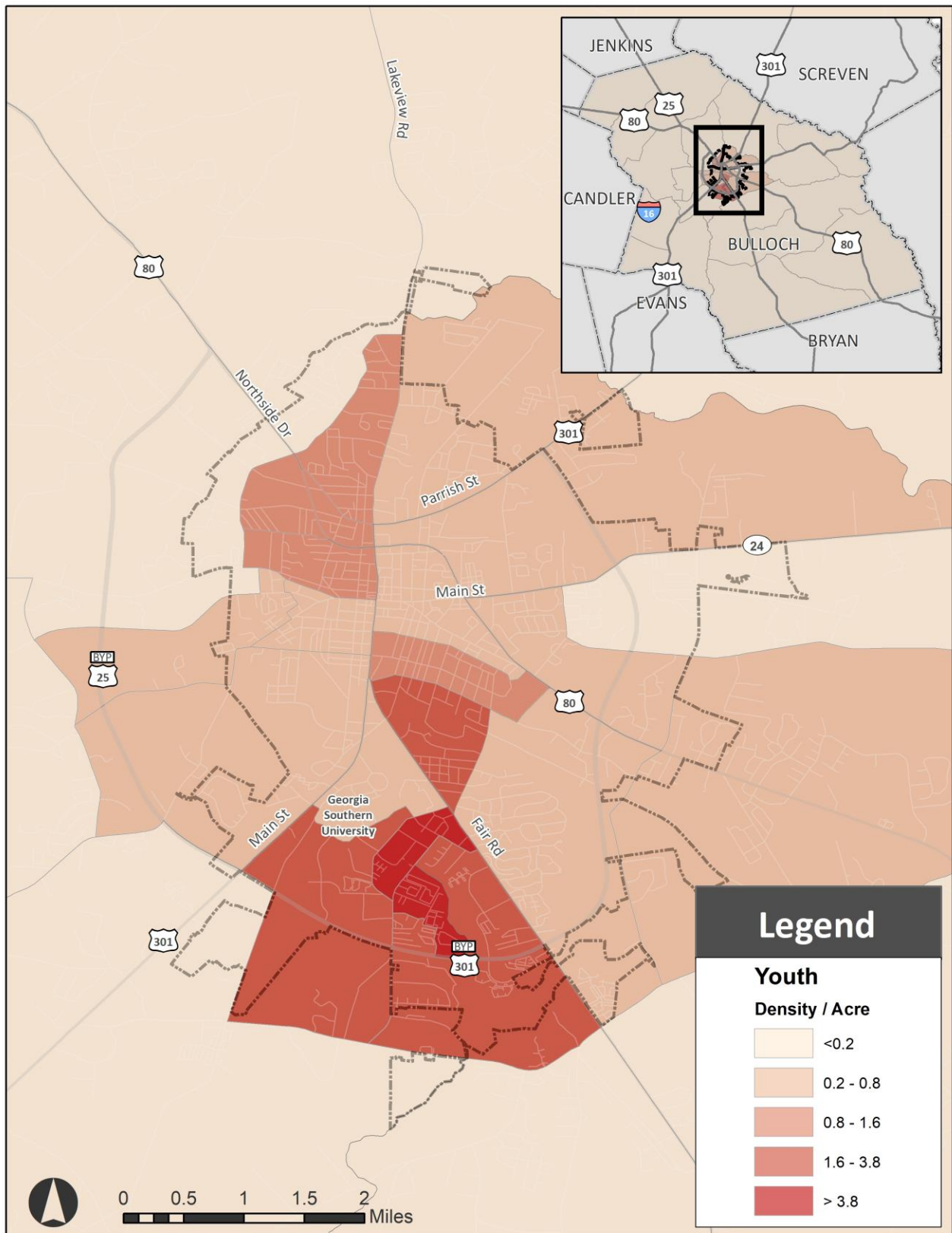


Figure 2-14: Low Income Household Density (2016)

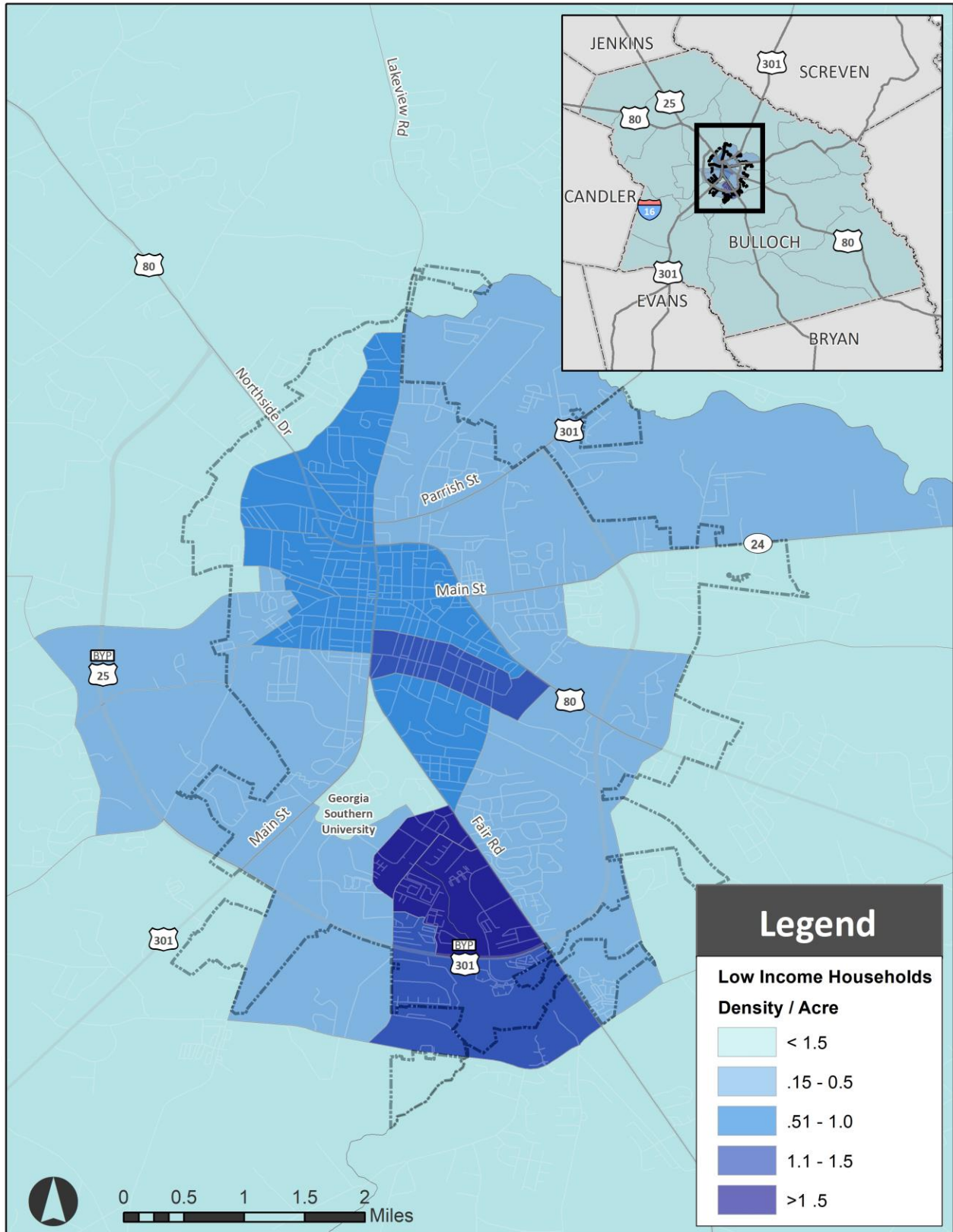


Figure 2-15: Zero-Vehicle Household Density (2016)

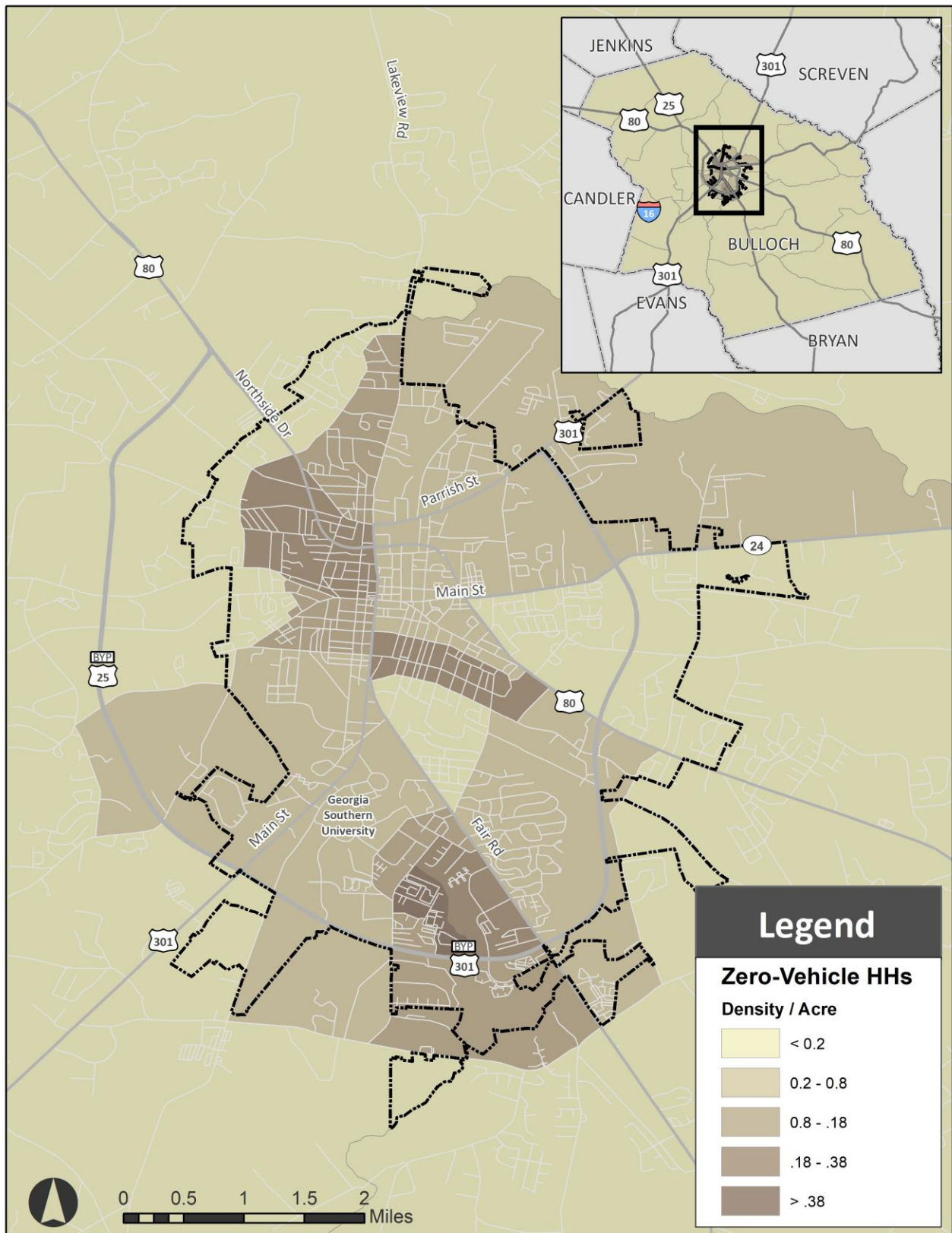
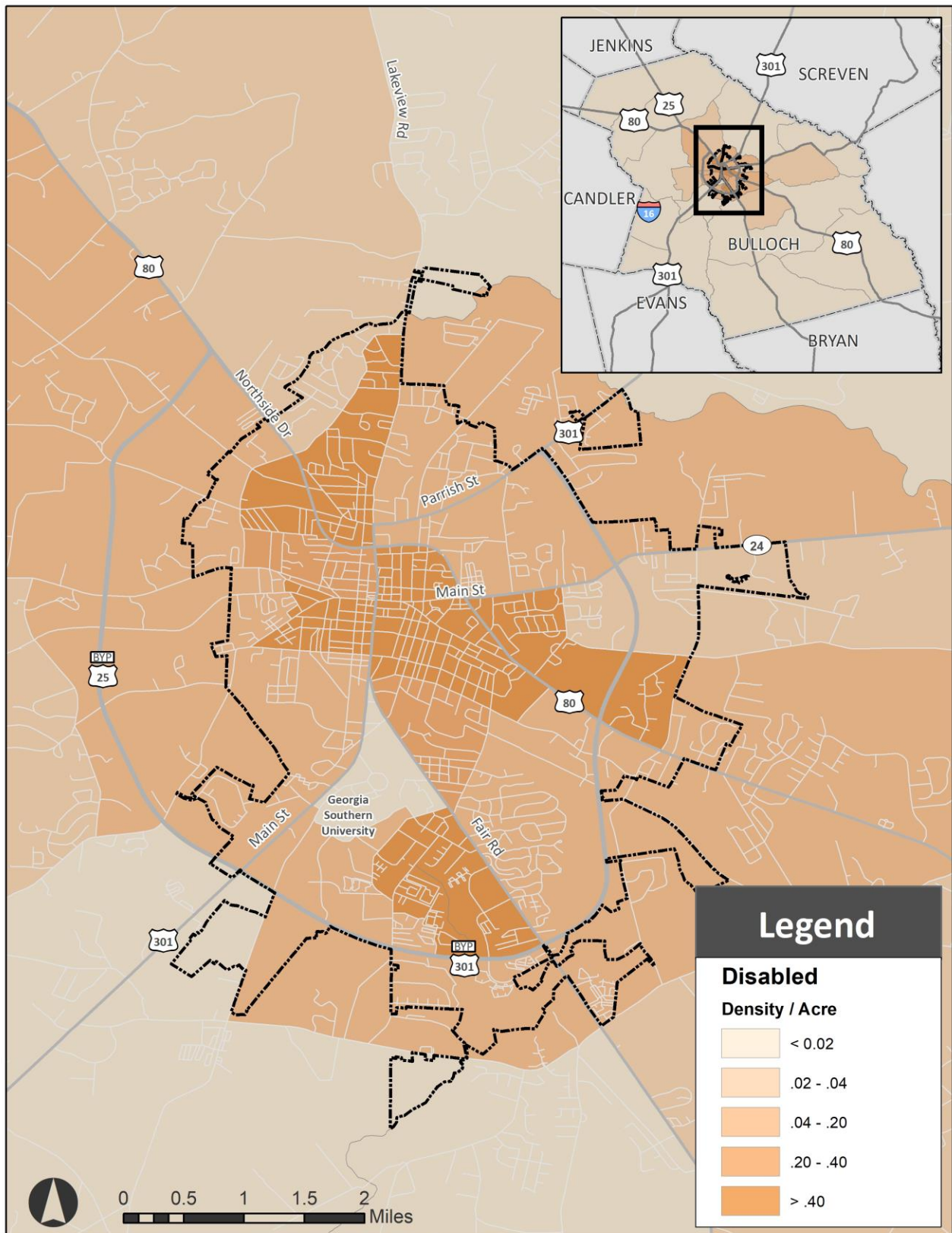


Figure 2-16: Disabled Population Density (2016)



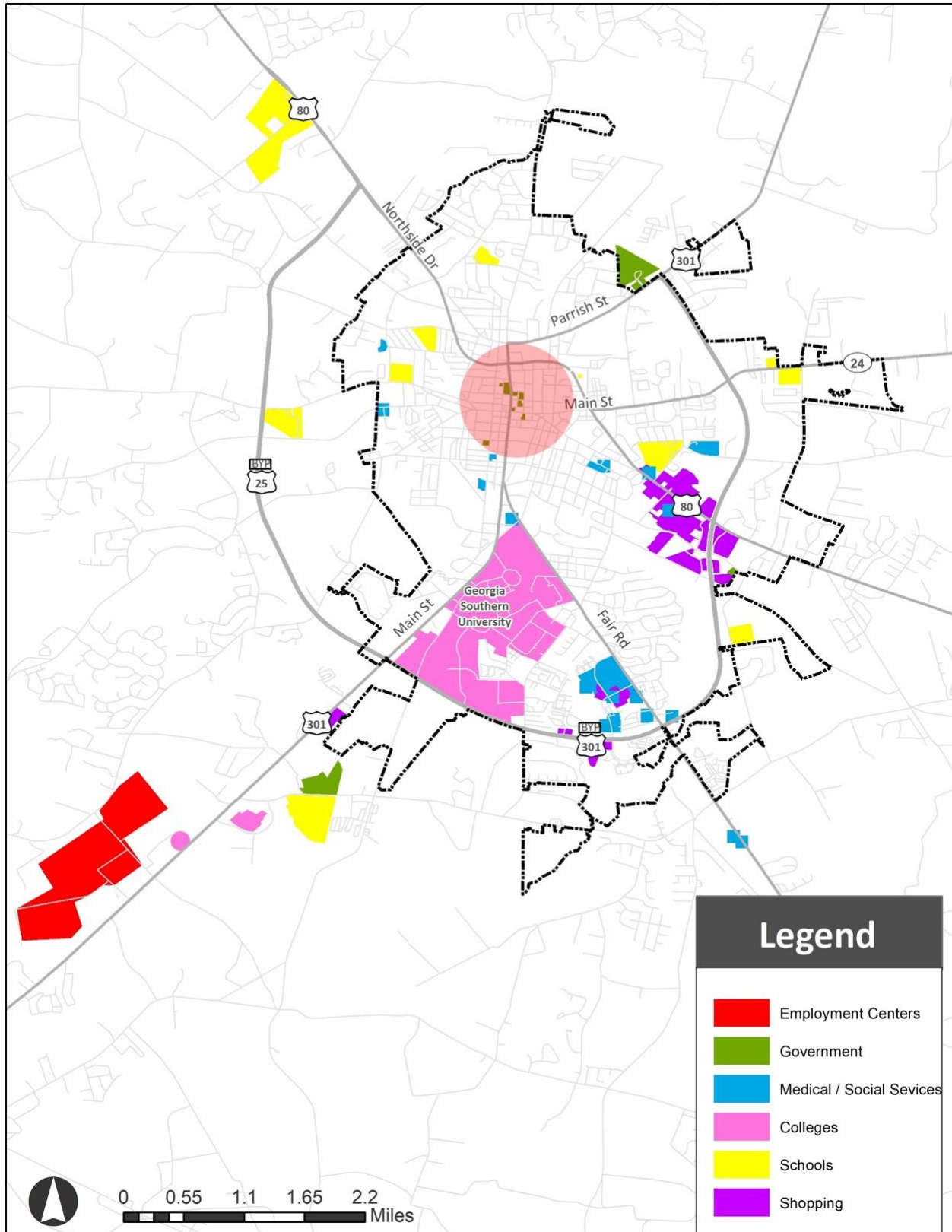
2.1.4. Major Activity Generators

Major activity generators are single-site or concentrations of facilities that tend to produce and attract trip demand for both work and non-work purposes. These include shopping, retail, and entertainment districts, government service facilities, healthcare and social service centers, and educational institutions. Table 2-10 summarizes the major activity and essential service centers in Statesboro. While many of the activity generators listed below are also significant employment centers, the major employment centers are listed previously in Table 2-5. Figure 2-17 on the following page maps the major activity centers located throughout Statesboro.

Table 2-10: Statesboro Major Activity Generators and Essential Services

Type/Name	Location
Shopping/Retail/Entertainment Districts	
Statesboro Mall, Statesboro Crossing, Wal-Mart, B-Lo, K-Mart, CVS, Walgreens	Northside Drive / Hwy 301 Bypass Area
Wal-Mart Neighborhood Market	Fair Road / Hwy 301 Bypass Area
Food World, Dollar General, Walker Pharmacy	Northside Drive / MLK Jr. Dr Area
Dollar Tree, Food World, CVS	Fair Road / Zetterower Ave Area
Government Services	
Bulloch County Courthouse	Downtown
Bulloch County Administration Building	Downtown
Statesboro City Hall	Downtown
Municipal Center	Downtown
Statesboro-Bulloch County Library	Downtown
Statesboro Post Office	Downtown
Healthcare/Social Services	
East Georgia Regional Medical Center	Fair Rd / Hwy 301 Bypass Area
Social Security Administration	Brannen St / Hwy 301 Bypass
Concerted Services	Denmark St / W Altman St
Bulloch County DFACS	Denmark St / W Altman St
Bulloch County Health Department	Denmark St / W Altman St
United Way	Denmark St / W Altman St
Food Bank Inc.	Stockyard Rd / Donnie Simmons Way
Boys and Girls Club	Denmark St / W Altman St
Education	
Georgia Southern University	Fair Rd / Bermuda Run
Ogeechee Technical College	Hwy 301 / Langston Chapel Rd
East Georgia State College	Hwy 301 / Langston Chapel Rd
Statesboro High School	Northside Drive / Hwy 301 Bypass Area

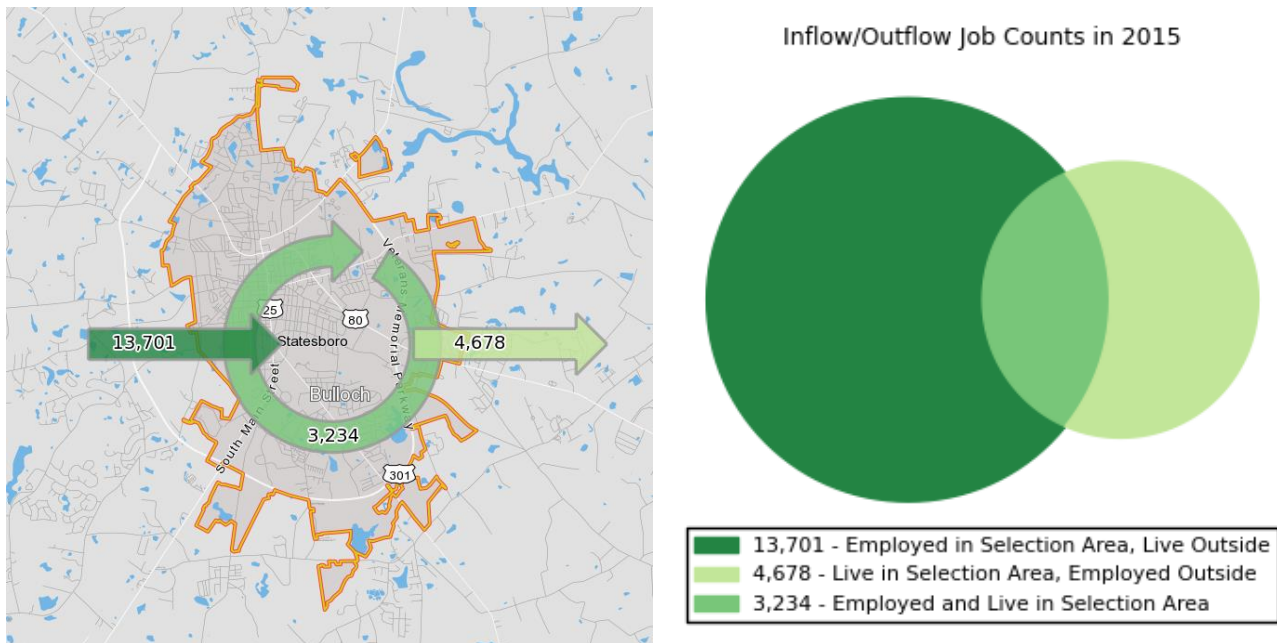
Figure 2-17: City of Statesboro Potential Major Transit Generators



2.1.5. Travel Patterns

An analysis of travel patterns in Statesboro was performed using U.S. Census LEHD data for 2015, the most recent year available. The analysis takes into account primary jobs, which are defined as the dominant job for an individual that earned the individual the most income. As shown in Figure 2-18, 13,700 workers are employed in primary jobs within Statesboro, but commute from outside the city. This represents 80% of the total jobs in Statesboro. The other 20% of workers live and work in Statesboro. Statesboro exports over 4,500 workers, or about 60% of its workforce, to jobs outside the city, while 40% of the workforce lives and works in Statesboro.

Figure 2-18: Statesboro Home-Based Work Travel Flows (2015 LEHD)



Commuting patterns were also assessed by industry sector and earnings. About 80% of workers employed in the services sector (defined as those not in trade, transportation, utilities, or goods producing) in Statesboro travel from outside the city, while about 20%, or 2,700, live and work in Statesboro. The same proportions hold true for low wage workers. Of workers earning less than \$3,333 per month in Statesboro, about 2,500, or 20%, both live and work in the city.

Figure 2-19 displays the home and work locations of workers in the accommodation/food service, retail, and healthcare industry sectors. The work locations of many of these jobs are concentrated in Statesboro, particularly along the southern end of the Bypass and the Fair Road and Northside Drive corridors. While this indicates a strong opportunity for serving concentrations of trip destinations, the home, or origin, end of the trip tends to be more widely distributed throughout the county. As shown in Figure 2-20, this same pattern holds true based on earnings.

Figure 2-19: Home and Work Locations of Accommodation/Food Service, Retail, and Healthcare Workers (2015 LEHD)

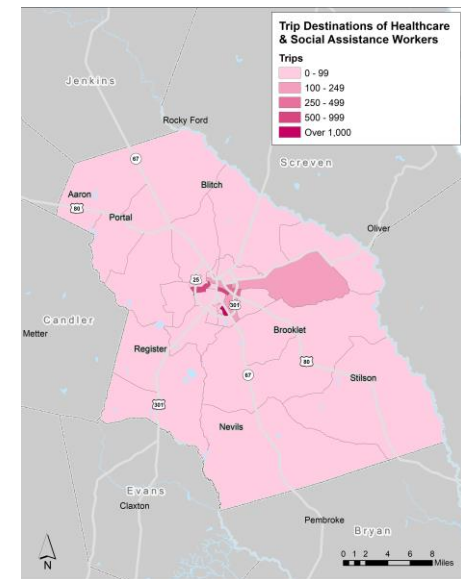
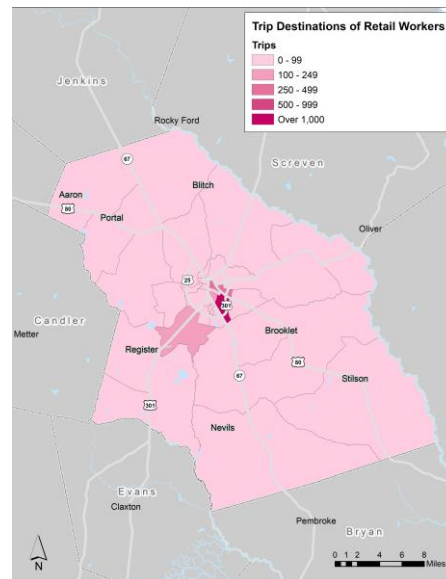
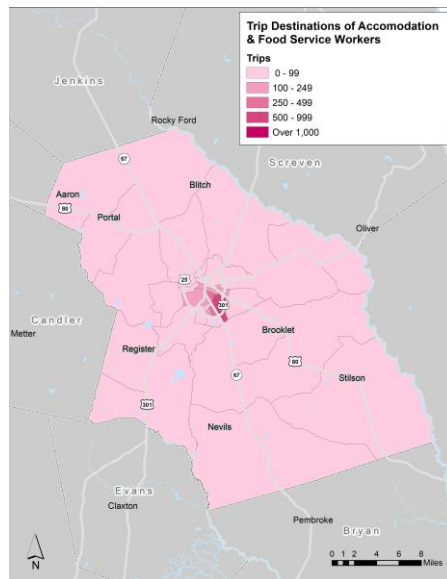
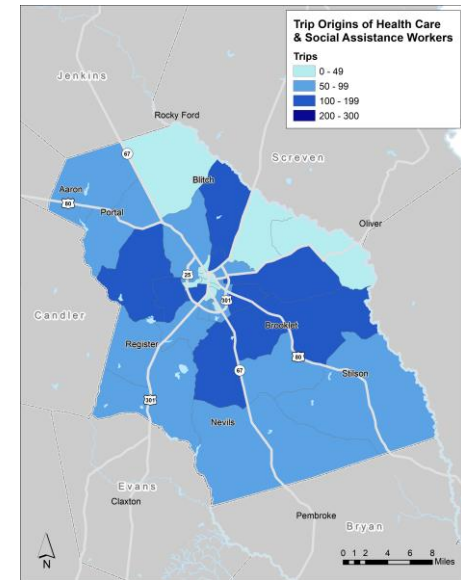
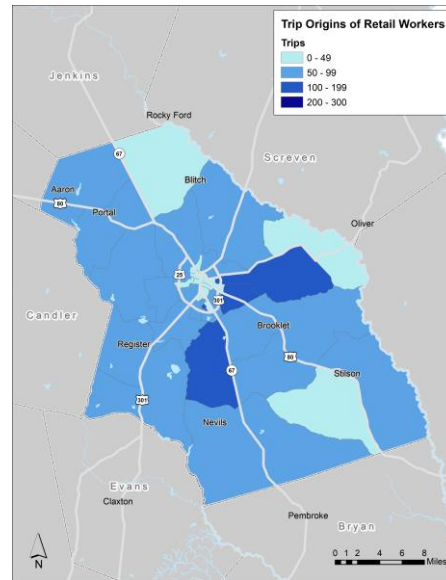
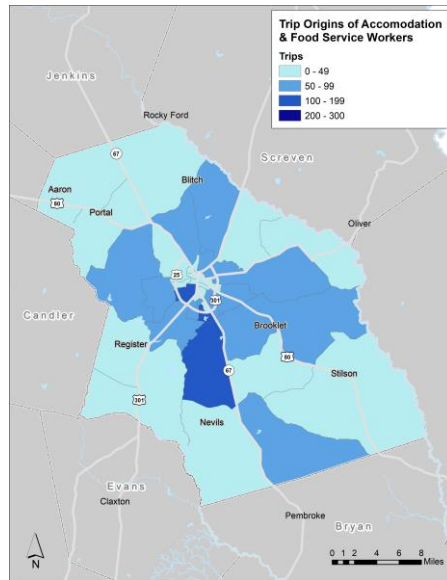
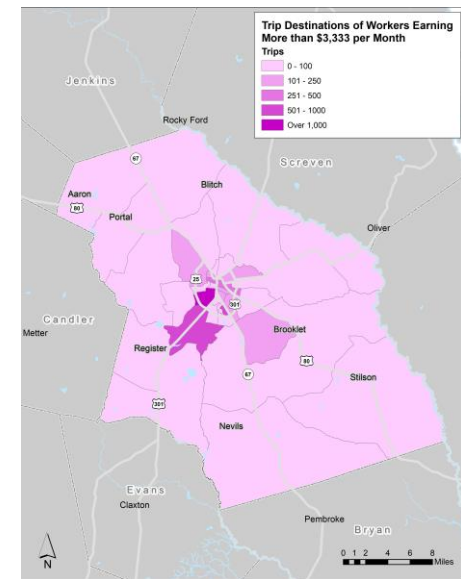
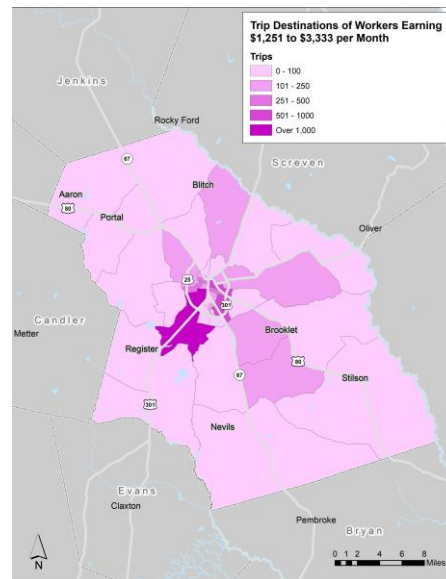
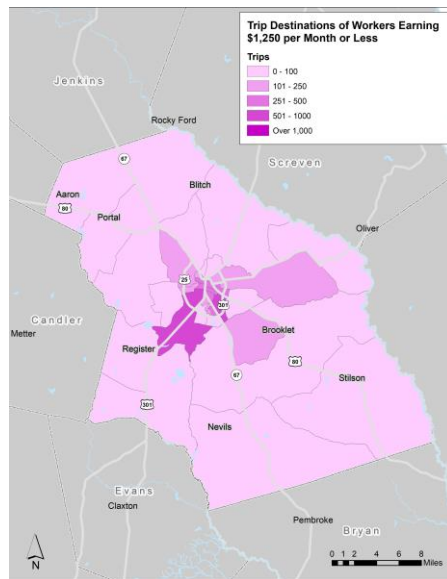
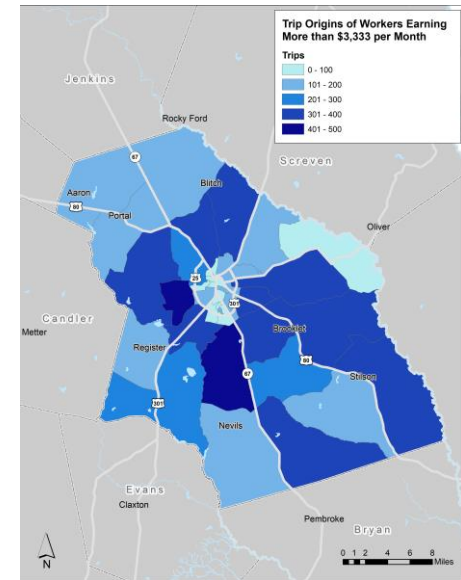
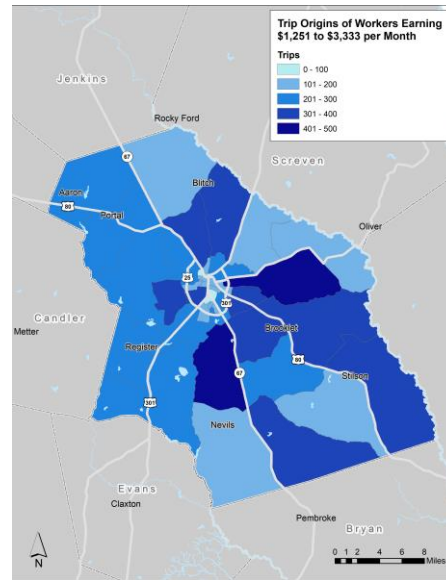
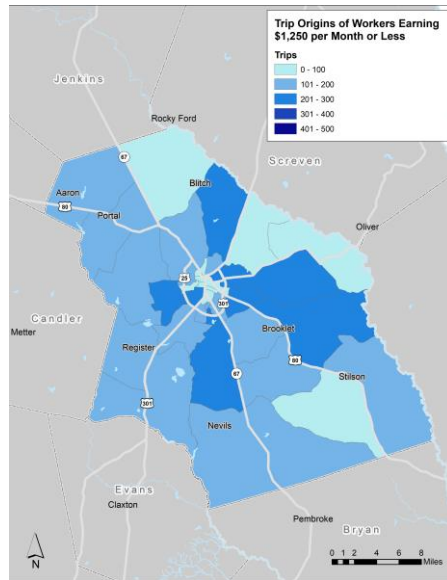


Figure 2-20: Home and Work Locations of Workers by Earnings (2015 LEHD)



2.2. Summary of Existing Public Transportation Services

This section provides an overview of the existing public transportation services available in Statesboro. These services include the Coastal Regional Commission (CRC) Coaches service, GSU's Southern Express campus fixed-route service, and other private service providers.

2.2.1. Coastal Regional Commission

Through its Coastal Regional Coaches service, the CRC provides coordinated human services transportation and private contract service in ten regional counties, including Bulloch. The CRC operates a fleet of 62 buses covering a service area of 5,100 square miles, providing inter and intra-county service throughout the region. Funding for CRC is provided through local city and county governments, the Georgia Department of Transportation, and Federal Transit Administration. Bulloch County contributes a local match to CRC to provide service within the county. In FY2018 it contributed \$26,000 and has appropriated the same amount in its FY2019 budget.

The CRC operates a demand-response basis, which requires an advance reservation at least 24 hours prior to the trip. The system is open to the general public from 6:00 am to 6:00 pm, Monday through Friday. A single-county one-way fare is \$3.00. For trips outside the county of origin, fares vary based on the number of counties traveled.

In FY2016-2017, CRC provided approximately 10,000 trips, or 830 trips per month, in Bulloch County with a fleet of five 15-passenger Goshen shuttle buses. CRC operated a total of 5,672 revenue hours and 73,813 revenue miles for Bulloch County services, at a total O&M cost of \$37,192. The average trip length was approximately 7 miles. Most trip purposes were for shopping, entertainment, or social events (88%), while 8% were for employment purposes, and 4% were for medical appointments.

Figure 2-21: Coastal Regional Coaches Bus and Service Area



2.2.2. GSU Southern Express

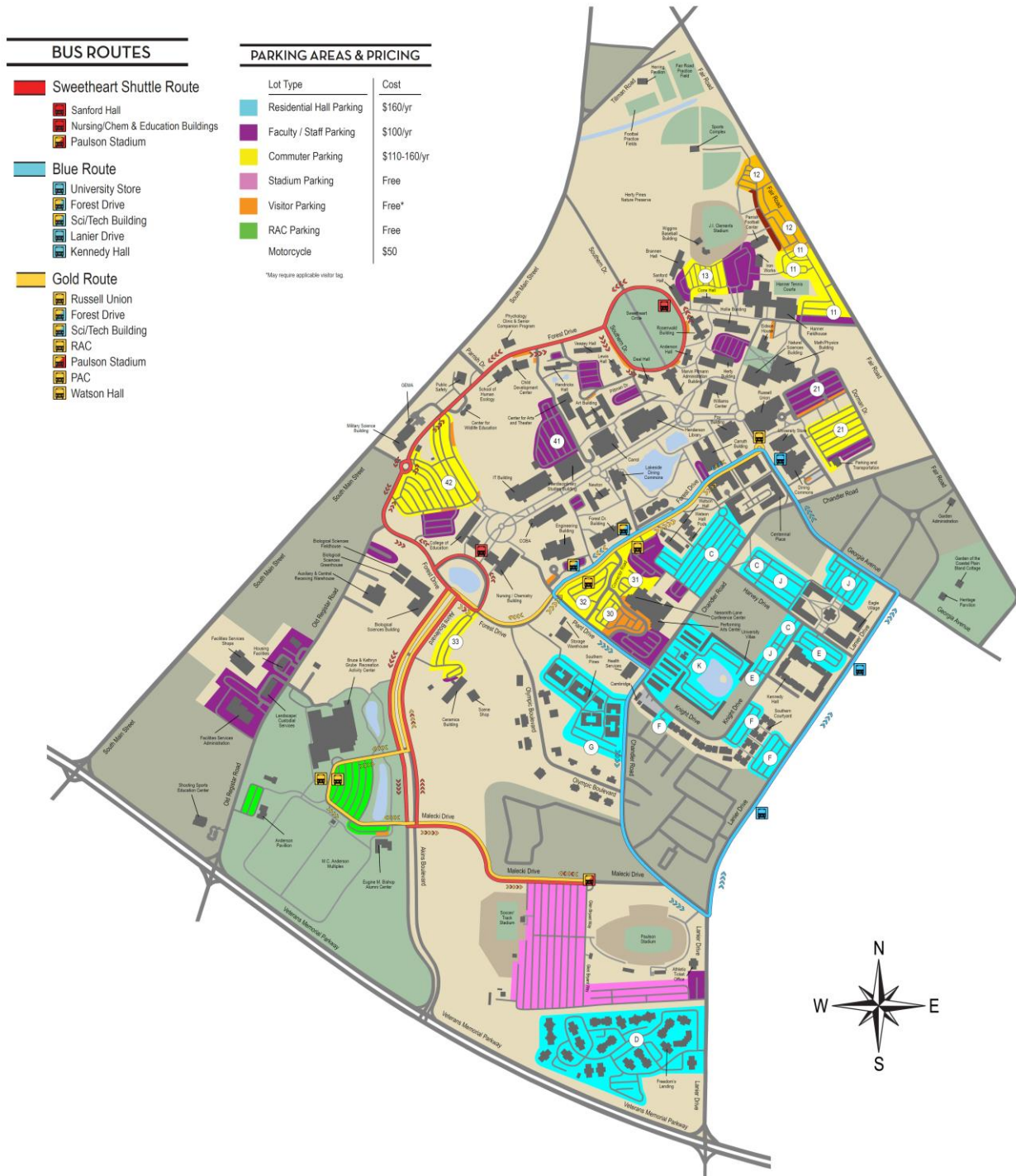
Georgia Southern University provides a fixed-route service, Southern Express, available to students, faculty, and staff. During the fall and spring academic semesters, Southern Express operates three routes that operate from 7:00 am to 9:00 pm Monday through Thursday, and from 7:00 am to 6:00 pm on Fridays. Buses typically run at 15-minute headways. During the summer session, one route is operated from 7:00 am – 9:00 pm at 15-20 minute headways, with limited service after 4 pm. Service is not provided on weekends.

The three regular fixed routes, shown in Figure 2-22, provide circulator service throughout the campus, connecting parking facilities and residence halls to classroom and administrative buildings. The three routes operate as follows:

- **Blue Route** provides a loop serving Lanier Drive residence halls and adjacent apartments, the University Store, and Forest Drive stops.
- **Gold Route** serves Paulson Stadium, the Campus Recreation Center, Forest Drive, and University Store stops.
- **Sweetheart Shuttle Route** serves the Paulson Stadium, College of Education Circle, and Sweetheart Circle stops.

In FY 2017-2018, Southern Express provided 1.5 million passenger trips, or between 8,000-9,000 trips on a typical weekday. GSU's transit system is funded through a \$55 per semester Transportation Fee. Supplemental funding is provided through an advertising program. Southern Express operates a fleet of 12 El Dorado Easy Rider II buses.

Figure 2-22: GSU Southern Express Route Network



2.2.3. Other Providers

Other public and private entities provide transportation service throughout the Statesboro community. These services are described below.

East Georgia States College Shuttle

East Georgia State College (EGSC) provides a bus service to students attending EGSC-Statesboro and Ogeechee Technical College (OTC). The service provides connections between the two campuses and GSU. The bus route begins at Paulson Stadium on the GSU campus and stops at EGSC and OTC, then returns to Paulson Stadium. Bus stops are located as follows:

- **EGSC-Statesboro:** Entrance of the Bishop Building.
- **OTC:** Traffic circle in front of the Health Science North building.
- **GSU:** Paulson Stadium

The service operates between 7:30 a.m. to 7:00 p.m. Monday through Thursday, and from 7:30 a.m. to noon on Fridays. Service is not offered on the weekends. The bus runs on 30-minute headways. Funding for the service is provided through a student Parking and Transportation fee assessed each semester.

Private Apartment Shuttles

Several apartment complexes catering to the student market offer private shuttle buses to and from the GSU campus. These services are limited to apartment residents and provided at no extra cost. Web research indicated that the following apartment complexes in Statesboro offer a complementary shuttle service to GSU:

- The Connection at Statesboro
- Copper Beech Townhomes
- Aspen Heights
- The Vault at Statesboro

Taxi and Transportation Network Companies

Various for-hire taxi and transportation network companies (TNCs) operate in Statesboro. While taxi companies have operated in Statesboro for decades, TNCs are a relatively new phenomenon. TNCs such as Uber and Lyft offer mobile applications that connect passengers with nominally independent drivers. Though similar in usage to taxicabs, TNCs reduce transactional costs by using a unified payment and hailing system and may utilize mechanisms such as variable pricing to ensure a constant availability of vehicles. TNC fares are set by the company and vary by local market. Uber and Lyft fare structures for Statesboro are provided in Table 2-11.

Table 2-11: Statesboro Area Uber and Lyft Fare Structures

	UberX	Lyft
Base Fare + Svc. Fee	\$3.65	\$3.65
Per Mile	\$0.91	\$0.91
Per Minute	\$0.13	\$0.13
Minimum Charge	\$6.15	\$3.50

While TNC's cannot effectively replace core transit services in many cases, they can be effective tools in certain low-density markets that are difficult and costly to serve with fixed-route transit. In some communities, local jurisdictions have partnered with TNCs to provide subsidized mobility services in conjunction with or in lieu of traditional public transit.

3. Peer Analysis

Studying similar communities is a valuable way to identify best practices, challenges and opportunities, and cost and productivity benchmarks associated with implementing a new transit system. This section summarizes the results of a peer analysis completed as part of the TFS to understand how cities like Statesboro integrated transit into their transportation network.

3.1.1. Peer Selection Process

The goal of the peer selection process was to select three comparable cities that are closest in size and community characteristics to Statesboro. To achieve this goal, a set of selection criteria was developed, including the following:

- Population
- Employment
- Density
- Presence of a 4-year university with similar enrollment to GSU
- Transit service provided by both university and municipality
- Located in southeast region of United States

As a starting point, the Integrated Postsecondary Education Data System (IPEDS) maintained by the U.S. Department of Education was screened to gather a list colleges and universities in the southeast region with similar student enrollment figures to GSU and that are located in communities with urban characteristics as Statesboro. This process yielded several dozen potential peers. To further refine the list, the candidate cities were cross-referenced with population and employment data from the U.S. Census and transit data gathered through the National Transit Database (NTD) and individual city and county websites.

The final short list of peers included seven candidate cities. In consultation with the City, three final peers were selected: Carrollton, Georgia; Richmond, Kentucky; and Clemson, South Carolina. The selected peer group provides a cross-section of communities that operate different types of transit, including fixed-route, flex-route, and on-demand service. Pertinent data that influenced the selection of each peer city is provided in Table 3-1.

Table 3-1: Peer City Selection Criteria

	Carrollton, Georgia	Richmond, Kentucky	Clemson, South Carolina	Statesboro, Georgia
Population	25,960	34,652	29,427	31,419
Employment	11,188	16,287	13,961	12,535
Area (sq. mi)	22.8	19.3	21.2	13.9
Population Density	1,139	1,795	1,388	2,260
Employment Density	491	844	659	902
University	West Georgia	Eastern Kentucky	Clemson	Georgia Southern
University Enrollment	13,308	16,881	23,406	20,673
Univ. Operated Transit?	Yes	Yes	Yes	Yes
City Operated Transit?	Yes - Demand Response	Yes - Deviated Fixed Route	Yes - Fixed Route	No

3.1.2. Peer Characteristics

A description of each peer city and its respective transit services is provided in the following sections.

Carrollton, Georgia

Carrollton, Georgia is located in the northwest region of the state, about 45 miles west of Atlanta near the Alabama state line. Carrollton is the county seat of Carroll County, and has a population of approximately 26,500 and an employment base of approximately 21,500 jobs. Carrollton is home to a four-year university, the University of West Georgia (UWG), and a vocational college, West Georgia Technical College (WGTC). UWG has an enrollment of 13,300, while WGTC has an enrollment of 7,300.

Coordinated human services transportation in Carrollton and Carroll County was historically provided by the Three Rivers Regional Commission (TRRC) through a demand-response program covering its entire 10-county service area. In 2018, Carroll County entered into a contract with TRRC to provide a dedicated transit service in Carroll County. Named the Carroll Connection, this service provides demand-response service to the general public throughout Carroll County and the City of Carrollton. In addition to this new service, UWG operates a campus fixed-route shuttle system limited to students, faculty, and staff. The UWG service offers two routes that provide circulation between academic buildings, residence halls, and parking facilities located on the periphery of the campus. A third shuttle route is provided between the main campus in Carrollton and the Newnan campus.

Carroll Connection

The Carroll Connection demand response service launched in July 2018 through a partnership with TRRC. The service operates between 8:00 a.m. and 5:00 p.m., Monday through Friday, with no service offered on weekends. To access the service, customers must make a reservation at least 24-hours in advance of the scheduled trip. Reservations can be made on a subscription (recurring) or one-time basis. A one-way fare is \$3.00. Trips are provided between any origin and destination within Carroll County. While no ridership data for the new system is available, the predecessor service operated by TRRC provided an average of 415 trips per month in Carroll County in FY 2017. Of those trips, 41% were for senior citizen-related activities, 29% were employment-related, and 30% were for other purposes. The Carroll Connection uses a fleet of six 10-passenger vans, which it purchased directly in 2018.

The Carroll Connection service is primarily funded through FTA Section 5311 (non-urban) grant funding, passed through from the state to TRRC. Carroll County provides an annual local match of \$35,000. The County contracts directly with TRRC to manage service, which TRRC subcontracts to a third-party contractor to operate the service.

Richmond, Kentucky

Richmond is located in the Bluegrass region of Kentucky, approximately 30 miles south of Lexington. Richmond is the seat of Madison County, and has a population of nearly 35,000 and an employment base of approximately 16,000 jobs. Eastern Kentucky University (EKU), a regional four-year institution with an enrollment of nearly 17,000 students, is located adjacent to downtown Richmond.

Public transportation in Richmond is provided by the Kentucky River Foothills Development Council (KRFDC). KRFDC operates a variety of demand response, intercity, and local transit services across its four-county service area. In Richmond, KRFDC operates both the local and university bus services. The local service provides two routes and is open to the general public, while the EKU service provides six fixed routes but limits access to students, faculty, and staff.

Foothills Express

Richmond's local bus service is operated as a deviated-fixed, or flex, route model. Passengers can access the service at any stop along the route, or request an off-route pick-up or drop off. Riders can request an off-route stop by calling dispatch 24-hours in advance. All off-route stop requests must be within $\frac{3}{4}$ of a mile of a route. The service operates from 8:00 a.m. to 5:00 p.m. Monday through Friday, with no weekend service provided. Both routes operate in a one-way loop configuration with one vehicle assigned to each route. The "A" route operates on a 90-minute headway and the "B" route operates on a 60-minute headway. Both routes serve a variety of shopping, social service, government and healthcare facilities throughout Richmond. In FY 2017 - 2018, Foothills Express operated 48,465 revenue miles on its Richmond routes and provided 12,642 passenger trips.

Fares for the Richmond flex-route service are \$1.00 per one-way trip for the general public and \$0.50 per trip for college students with a valid ID. Ten-trip multi-ride passes are offered for \$7.00. Children eight years and under ride free.

KRFDC's transit services covering its four-county region are funded through local and federal sources. The City of Richmond contributes \$80,000 from its general fund to the transit service. While the federal funding allocation for the Richmond service is not readily available, it can be reasonably assumed that it is consistent with KRFDC's overall budget, which is funding with approximately 50% federal (Section 5311) sources.

Clemson, South Carolina

Clemson is located in Pickens and Anderson counties in the Appalachian region of northwest South Carolina. The City of Clemson has a population of nearly 14,000 residents and an employment base of 7,000 jobs. Clemson is home to Clemson University, a major research institution with an enrollment of nearly 17,000 students. Clemson is located in close proximity to three smaller towns, Seneca, Pendleton, and Central, which collectively have a total population of nearly 30,000 and employment base of 14,000 jobs.

Transit service in Clemson and the surrounding communities of Seneca, Central, and Pendleton is provided by Clemson Area Transit (CAT). CAT provides service to the general public as well as Clemson University. However, Clemson University also operates a number of on-campus routes and intercity shuttles to its satellite campuses.

Clemson Area Transit (CAT)

Clemson Area Transit was founded in 1996 and provides service in the City of Clemson. The service is jointly operated by the City of Clemson and Clemson University, and notably does not charge fares. The network encompasses nine routes, with five routes serving the Clemson University campus and surrounding areas. Dedicated local routes are provided within the cities of Seneca and Central.

CAT provided 1.7 million passenger trips in FY 2017 using a fleet of 31 standard and articulated buses. It operates 19 buses in peak service. In FY 2017 CAT operated over 53,700 revenue hours and 685,000 revenue miles.

CAT is funded through a mix of local sources and federal formula funds. Approximately 60% of its operations funding comes from local sources including contributions the City of Clemson's Transit Enterprise Fund and intergovernmental transfers from the cities of Seneca, Pendleton, Central, Anderson County, and Clemson University. The remaining 40% of its operating funds come from federal sources, including FTA Sections 5307 (Urban Area Formula), 5311 (Non-Urban Formula), and 5303 (Metropolitan Planning).

3.1.3. Peer Analysis Key Findings

Key findings from the peer analysis are summarized below and in Table 3-2 on the following page.

- **Funding and Governance:** The three peer systems offer a diverse array of funding and governance models. Richmond's local transit service is operated by its regional commission and funded through a roughly 50-50 split of local and federal sources. Transit service in Carrollton was previously funded and provided by its regional commission until Carroll County implemented its own county-based service in 2018. Carroll County funds its service through a local general fund contribution that is supplemented with federal sources allocated to its regional commission. The City of Clemson operates its system jointly with Clemson University. The City of Clemson funds its system through a transit enterprise fund, with significant intergovernmental contributions from Clemson University and the municipalities of Seneca, Pendleton, and Central. Because Clemson is part of the Greenville urbanized area, it receives an allocation of federal urban formula funding. It also receives a small allocation of non-urban funding to account for its service area that is outside of the urbanized area.
- **Service Delivery Models:** Of the three peers, two, Clemson and Richmond, operate service directly with agency staff. One peer, Carrollton/Carroll County, contracts service through a regional commission which subcontracts out the operations and maintenance of the system.
- **University Coordination:** The three peer cities are unique in their approach to coordinating their local and university transit services. Clemson's service is fully integrated and available to both the general public and university customers. In Richmond, the regional commission that operates the general public service also operates the university fixed-route service, however the university service is restricted to those with a valid university ID. The general public service is designed to provide transfers at select locations, though university customers are required to pay a small (\$0.50) fare to use the public service. In Carrollton, there is no formal coordination between the county-operated demand-response service and the university-operated fixed-route service.
- **Service Types:** While each of the three peer cities are home to universities that operate fixed-route transit catering to campus transportation needs, the service types operated by the local jurisdictions are unique. Richmond provides a deviated fixed-route service, Carrollton/Carroll County provides a demand response service, and Clemson operates a fixed-route service.
- **Level of Service Provided:** Each of the peer cities provide general public on weekdays, generally during normal working hours. One peer, Clemson, offers service on weekends and during the evening and late/night periods on select routes. Richmond, which offers a flex-route service, provides service at 60 to 90-minute headways.
- **Fare Structure:** One-way fares range from free (Clemson) to \$3.00 per one-way trip (Carrollton). Richmond charges a fare of \$1.00 per one-way trip.
- **Fleet:** Transit service in Richmond is provided using two 14-passenger cutaway buses. Carrollton/Carroll County uses a fleet of six 10-passenger vans. Clemson utilizes a mixed fleet of 31 standard and articulated buses, six of which are battery-powered. Each agency uses fully-ADA accessible vehicles.
- **Ridership Productivity:** Clemson operates the largest system among the three peers, and accordingly has the largest annual ridership at over 1.7 million passenger trips in FY 2017. Richmond provided approximately 12,600 passenger trips in FY 2017. While ridership data was not available for the new Carroll County system that launched in 2018, its predecessor service operated by TRRC provided nearly 5,000 trips in the county in FY 2017.

Table 3-2: Peer City Transit Data

	Carrollton, Georgia	Richmond, Kentucky	Clemson, South Carolina
General			
Population	25,960	34,652	29,427
Employment	11,188	16,287	13,961
Area (sq. mi)	22.8	19.3	21.2
Population Density / Sq. Mi.	1,139	1,795	1,388
Employment Density / Sq. Mi.	491	844	659
University	Univ. of West Georgia	Eastern Kentucky	Clemson
University Enrollment	13,308	16,881	23,406
University Operated Transit?	Yes	Yes	Yes
Local Transit Service Type	Yes - Demand Response	Yes - Deviated Fixed Route	Yes - Fixed Route
Local Transit Operating Agency	Carroll County	Kentucky River Foothills Reg. Com.	City of Clemson
Service Delivery Model	Contracted	Directly Operated	Directly Operated
Transit Service Data			
# Routes	N/A	2	9
Annual Pass. Trips (Public)	4,980 (FY 2017)	12,642 (FY 2017)	1,754,013 (FY 2017)
Annual Pass. Trips (Univ)	783,000 (FY 2017)	78,900 (FY 2017)	
Ann. Pass. Trips/Capita	0.04 / 6.69 (with UWG)	0.37 / 2.64 (with ECU)	59.61 (with CU)
Peak Vehicles	6	2	19
Fleet Vehicles	6	2	31
Annual Vehicle Revenue Miles	<i>Not available</i>	48,465	685,383
Rolling Stock Used	10-passenger vans	14-passenger cutaway buses	30'-40' standard buses 65' articulated buses
Fare Structure			
Base Fare (one-way)	\$3.00	\$1.00	Free
Discount Fares	None	\$0.50 for college students Children 8 and under ride free	N/A
Pass Products	None	10 ride bundle for \$7.00	N/A
Financial Data			
Annual O&M Cost	<i>Not available</i>	<i>Not available</i>	\$3,477,463
Fare Revenue	<i>Not available</i>	\$8,300 (approx.)	\$0 (free)
Local Revenue	\$35,000	\$80,000	\$1,018,189
State Revenue	\$0	\$0	\$0
Federal Revenue	<i>Not available</i>	<i>Not available</i>	\$1,479,729
Annual Local Revenue Spent per Annual Passengers	\$7.03	\$6.33	\$0.58
Notes	Primarily federally funded through FTA 5311 formula funding. \$35,000 local match from county. \$243,966 capital outlay for fleet acquisition in FY2018.	Funding through USDOT, administered through Commonwealth of Kentucky Transportation Cabinet. \$80,000 local match from City of Richmond.	Local funding from City of Clemson, Clemson University, and partner jurisdictions. Federal Section 5307 and 5311 funding.

4. Summary Public Engagement Activities

The public engagement program for the City of Statesboro TFS will be implemented in two phases. Phase 1, which was conducted in November and December 2018, involved initial stakeholder outreach and interviews, development of a steering committee and first committee meeting, and a community open house. The goal of the first phase was to gather input regarding needs and opportunities pertaining to public transportation. Phase 2 will be conducted following the development of service concept alternatives, with the goal of soliciting feedback from the steering committee, stakeholders, and general public to support the selection of a preferred alternative.

The following sections describe the purpose, scope, and outcome of the Phase 1 engagement activities as they pertain to the overall goals of the TFS.

4.1. Project Steering Committee

A project steering committee was established to help guide the TFS process. The roles and responsibilities of the steering committee encompass the following:

- Provide technical guidance and input throughout the study
- Facilitate data and information sharing between the project team and various community organizations
- Provide insight into the transportation needs of members' respective clients and constituents
- Assist with coordinating public and stakeholder outreach, including identifying specific communities for further engagement and helping distribute project information

The steering committee is comprised of eleven members representing various organizations throughout Statesboro and Bulloch County. Steering committee members include the following individuals:

- Janet Tanner, Transportation Supervisor, Bulloch County Schools
- Bill Herring, Statesboro Citizen
- Mike Jones, Executive Director, Bulloch County Boys and Girls Club
- Craig Carroll, Membership and Wellness Director, Statesboro Family YMCA
- Tom Couch, County Manager, Bulloch County
- Derrick Davis, Director of Parking and Transportation, Georgia Southern University
- Don Masisak, Transportation Director, Coastal Regional Commission
- Carey Melton, Executive Director, United Way of Southeast Georgia
- Steve Price, Area Manager, Georgia Department of Transportation
- Kiara Ahmed, Civil Engineer, City of Statesboro
- Owen Dundee, City Planner II, City of Statesboro

4.1.1. Steering Committee Meeting #1

The first project steering committee meeting was conducted on November 13th, 2018 at Joe Brannen Hall in downtown Statesboro. At this meeting, the consultant team provided an overview of the project scope and schedule, discussed project opportunities and challenges, and reviewed initial findings of a transit market analysis and conceptual service delivery models that have potential applicability in Statesboro. The committee was also provided flyers to be distributed in advance of the public open house that contained a link to the online survey.

A break-out session was conducted to gather input from the committee regarding potential transit needs throughout the community and priorities for transit in Statesboro. The first activity involved committee members

identifying areas on map plots where transit might be needed. Colored dots were placed on the maps representing different needs, such as employment, shopping, healthcare, and education. Major travel movements were also discussed, as well as local conditions that might prevent effective transit. Finally, a second activity involved ranking a list of potential goals for transit in Statesboro, including mobility, accessibility, sustainability, equity, economic development, and stewardship. Participants were asked to prioritize what they believed were the most pertinent goals and to identify any other goals that should be considered.

Figure 4-1: Steering Committee #1



4.1.2. Steering Committee Meeting #2

The second steering committee meeting was held on February 14th, 2019 at Statesboro City Hall. The agenda for this meeting included a summary of the market analysis findings and results from the first round of public engagement, a review of service design principles and priorities for Statesboro, and finally an interactive review and discussion of potential bus routes. The project team presented a series of proposed routes and facilitated a discussion with the committee regarding the viability of different alignment alternatives and the relative tradeoffs of each. The committee's feedback was subsequently incorporated into the final set of proposed routes that were presented to the public through an online survey and at the second public meeting.

4.1.3. Steering Committee Meeting #3

The third and final steering committee meeting was held on April 13th, 2019 at Statesboro City Hall. At this meeting, the project team presented results of the second round of public engagement and detail evaluation data, including ridership and cost estimates, for the proposed service alternatives. Based on the information presented, the committee identified refinements to the final alternatives. Finally, financial and implementation issues were discussed, including potential funding sources, hypothetical local funding contributions for capital and operations, and the steps necessary to begin operations.

4.2. Stakeholder Interviews

The purpose of the stakeholder interviews was to brief key leaders in the community on the TFS and to gain insight into their perspectives on transit needs and potential markets and on the desired role of transit in Statesboro and Bulloch County. The stakeholder interview process was an initial step in the public involvement process for the feasibility study. It was not intended to be all-inclusive and is not presented here as a representative sampling of public opinion. However, it does provide important insight into the views of leaders in Statesboro area. In addition, because the group was relatively small, it was possible to obtain more detailed information than would have been possible through a much broader attempt to sample public opinion.

4.2.1. Stakeholder Interview List

Stakeholders were initially identified cooperatively by the consultant team and City of Statesboro staff, with some additions made at the suggestion of stakeholders. The list of interviewees includes public officials, business leaders, civic leaders, education leaders, and officials of social service organizations. In total, 13 stakeholders were selected as interview participants for this study. The participants interviewed, along with their title and affiliation, are identified below:

- Jonathan McCollar, Mayor, City of Statesboro
- Roy Thompson, Chairman, Bulloch County
- Robert L. Whitaker, Vice President for Business and Finance, Georgia Southern University
- Lori Durden, President, Ogeechee Technical College
- Jessica Williamson, Director of Business Operations, East Georgia College
- Allen Muldrew, Executive Director, Downtown Development Authority
- Phyllis Thompson, Executive Director, Chamber of Commerce
- Diane Hardee, Executive Director, Department of Family and Children's Services
- Alex Smith, Executive Director, Concerted Services
- Curtis Woody, Chairman, Statesboro Works Commission
- Keith Wilkey, School Social Worker and Homeless Liaison, Bulloch County Schools
- Benjy Thompson, Executive Director, Bulloch County Development Authority
- Don Masisak, Director of Transportation, Coastal Regional Commission

4.2.2. Summary of Stakeholder Questions and Interview Responses

A list of 13 questions was prepared and used to provide some structure and focus to the interviews. The interview script and summary of responses by question is provided in Appendix A. An abbreviated summary of findings from the stakeholder interviews is organized around several key issues:

- Is some form of transit needed in the Statesboro area?
- How high a priority is transit for the Statesboro area?
- Who are the people that most need to be served by transit?
- What trip needs and destinations could be served by transit?
- What types of transportation options should be considered?
- What level of service should be provided?
- What should the role of transit in Statesboro be?

Is some form of transit needed in the Statesboro area?

In general, respondents indicated that there is a need for public transportation in Statesboro. Some stakeholders indicated that their constituents have raised various concerns regarding limited mobility options. Others pointed out that there needs to be better coordination between the various public and private entities currently providing transportation services, such as the colleges, CRC, and shuttles operated by apartment complexes.

How high a priority is transit for the Statesboro area?

The majority of interviewees indicated that transit is among the highest priorities in Statesboro, especially for certain populations like students and transportation disadvantaged communities. Others voiced the opinion that it is not a pressing need right now for the majority of the public relative to other needs facing the community.

Who are the people that most need to be served by transit?

Employees were most commonly noted as having the highest need for transit, particularly low-income workers. Students were also mentioned as potentially being a target market given the large number of college students in Statesboro. Serving dual enrollment students at the college and getting students off campus and into the community is a potential need. Finally, seniors, low-income, and disabled communities were noted as key markets.

What trip needs and destinations could be served by transit?

Stakeholders most commonly indicated that healthcare and social services facilities, downtown, and employment centers should be targeted for public transportation service. Other respondents indicated that specific areas should be targeted, such as the industrial park, Walmart, Mill Creek Park, businesses around Brampton Avenue, and the Blue Mile.

What types of transportation options should be considered?

Most of the interviewees stated that they believe a fixed-route service should be considered, if not initially then as a future goal. Their rationale was that the fixed route that focuses on the most important locations would be seen as the most dependable and easy to use. However, a number of respondents voiced support of a hybrid approach where a fixed route serves major destinations, supplemented with on-demand or flex service. Options on dial-a-ride service were mixed, with some saying the service would be too complicated to access given the need to reserve trips in advance or that the point-to-point market should be left to the private sector, while others feel that it is the most appropriate model given characteristics of the community. With regard to TNCs (Uber/Lyft), some stakeholders said that this model is good for younger users, but not as useful for the senior population.

What level of service should be provided?

Opinions were mixed in terms of the balance between service coverage and service frequency. About half of the stakeholders indicated that greater service coverage is more important, and half indicated that higher frequency with longer service spans is more important. Several stakeholders suggested that whichever option maximizes ridership should be considered more important.

What should the role of transit in Statesboro be?

Several common themes were brought up relative to the role of transit in Statesboro. One was economic development, or the idea that people will use transit to make money or spend money in the community. Public transit could help provide access to job opportunities, especially for those who don't have reliable transportation options. Some jobs, particularly at the industrial park, go unfilled because people can't get there.

Providing mobility options for students at all levels was another common response. Statesboro is home to three higher educational institutions with students that could benefit from increased access to and from school and throughout the community. For students in the county school system, public transportation access could help provide options and remove barriers, particularly for parents of homeless students.

The most common response was providing mobility to traditionally disadvantaged communities- the low-income, disabled, and elderly. A critical need is providing options for people to get to essential services like the grocery store, medical facilities and the health department, and social service facilities. Public transportation could promote equity and level the playing field for disadvantaged persons.

4.3. Public Surveys

Two public surveys were administered throughout the course of the Transit Feasibility Study. The first survey was conducted shortly after project kick-off in November 2018 to gather input regarding overall support and goals for transit in Statesboro and to gain insight into key destinations and travel patterns throughout the community. The second survey was conducted in February and March 2019 during the service alternative evaluation phase to collect feedback regarding various potential service options. The results of these surveys are detailed in the following sections.

4.3.1. Public Survey #1

The first online survey was administered to gather input from the general public and gauge support for a new public transportation option in Statesboro. Using the online survey platform Survey Monkey, a 21-question public opinion survey was developed and administered between November 9th and December 18th, 2018. A total of 506 responses were received, with 454 respondents completing the survey in its entirety for a 90% response rate. The following sections provide an overview of the survey design and results.

Survey Design

The survey questions covered a range of topics and were developed to gain an understanding of citizens' current travel habits, need and support for public transportation in Statesboro, and desired scope and objectives of a potential transit system. The survey questions are summarized below:

Transit Preferences

1. Have you ever used public transit?
2. Do you think a public transit system is needed in Statesboro?
3. If you think a public transit system is needed, please rank the following in order of importance to you, with 1 being most important.
4. If you were able to use public transit in Statesboro, where would you be going?
5. Which destinations in Statesboro would you most likely use transit services to get to?
6. What aspects of transit service would most influence your decision to use it in Statesboro?
7. If public transit was available in Statesboro, how often do you think you would use it?

Travel Habits / Preferences

8. Which of the following types of transportation do you use most often on a daily basis?
9. How often do you use a ridesharing service such as Uber or Lyft to travel in Statesboro?
10. What is your typical work schedule?

General Demographics

11. What is your age?
12. Are you a college student?
13. Where do you live?

14. Where do you work or attend school?
15. Do you have a disability that prevents you from driving?
16. How many people live in your household?
17. Do you have access to a vehicle for your own personal use?
18. What is your household's approximate total annual income considering all persons who live there?
19. What is your employment status?
20. Do you own a smartphone?
21. Would you like to be placed on a mailing list to receive additional information about this Transit Feasibility Study?

Summary of Survey #1 Results

The results of the survey provided valuable insight into the needs and preferences of the Statesboro community regarding public transportation. Along with the market analysis and feedback from the stakeholder interviews, the survey findings will provide a basis upon which service concepts will be developed and evaluated in subsequent phases of the study. The survey results are summarized below, with the complete tabulation by question provided in Appendix B.

General Demographics

- Age: 9% of respondents are ages 18 to 24, 23% are ages 25 to 34, 28% are ages 35 to 44, 20% are ages 45 to 54, 13% are 55-64, and 6% are over 65.
- Employment Status: 70% of respondents are employed full-time, and 13% are employed part-time. 14% indicated that they are either full-time or part-time students. 1.8% are unemployed and looking for work, and 5% are not employed outside the home and are not seeking employment. 7% of respondents are retired.
- College students: 18% of respondents indicated that they are college students.
- Work Schedule: About 55% work during regular business hours, while 30% work retail or service industry hours or shift work/varying hours.
- Household income: 27% of respondents indicated that their total household annual income is under \$35,000, 16% between \$35,000 to \$49,000, 21% between \$50,000 to \$74,999, and 35% over \$75,000.
- Household Size: 11% of respondents live in a one-person household. 27% live in a two- to three-person household, and 52% live in a household of four or more.
- Place of Residence: 35% of respondents live outside of Statesboro. Around 25% indicated that they live in Southeast Statesboro.
- Place of Work or School: Almost 30% work or attend school at GSU, and 20% work or attend school outside of Statesboro.
- Disability: Around 10% have a disability that prevents or sometimes prevents them from driving.
- Technology: 94% own a smartphone.

Travel Habits / Preferences

- 20% of respondents have used transit in Statesboro. 88% of respondents have used public transit before, whether in or outside of Statesboro
- 80% of respondents think that a public transit system is needed in Statesboro.
- 85% respondents indicated that they drive alone on a daily basis.
- Under 70% have never used a ridesharing service such as Uber or Lyft.

- 90% of respondents indicated that they have access to a vehicle for personal use that they either own or share with someone in their household. Around 3% have a vehicle they can borrow and 7% do not own a vehicle.

Transit Preferences

- Respondents most frequently indicated that they would use public transit for social/entertainment or recreational events and work/work-related activities.
- Almost 30% indicated that they would use transit 1-3 days per week, and more than 20% indicated they would use it 4 or more days per week. Over 20% indicated that they would not use transit.
- Overall, respondents consider equity to be the most important for a public transit system.
- Overall, respondents indicated that service coverage would most influence their decision to use transit in Statesboro.

4.3.2. Public Survey #2

The second public survey was administered between February 18th, 2019 and March 24th, 2019. A total of 500 responses were collected through the online survey instrument through Survey Monkey. The survey was advertised on the City website, through the City's social media channels, and via email to the project distribution list. Various print and TV news outlets including the Statesboro Herald distributed information regarding the survey. The survey questions and results are summarized below.

Survey Design

The second survey was intended to gather feedback regarding various route options that were proposed by the project team as part of the alternative development phase of the study. Respondents were asked to rank various network and individual route concepts and provide open-ended comments to aide in the refinement of alternatives and ultimate selection of a preferred alternative. Other questions were asked concerning service policy issues such as service span, frequency, and fares. The survey questions included the following:

Network Concepts

1. Based on the three concepts presented above, which route network would be most useful to you or people you know? Please rank in order of most useful to least useful, with 1 being most useful.

Concept A Route Preferences

2. Based on the routes presented above, which would be most useful to you or people you know? Please rank in order of most useful to least useful, with 1 being most useful.
3. Do you have any comments to help us improve one or more of these routes?

Concept B Route Preferences

4. Based on the routes presented above, which would be most useful to you or people you know? Please rank in order of most useful to least useful, with 1 being most useful.
5. Do you have any comments to help us improve one or more of these routes?

Bus Fares

6. If one or more of these routes were implemented, would you be willing to pay to use the service?

7. If you are willing to pay a fare to use the service, what is the maximum fare you would be willing to pay for a one-way trip?

Transit Service Funding

8. If one or more of these routes were implemented, would you be willing to pay for an increase in taxes to fund the service?

Flex-Route Service and Fares

9. Would you be more willing to use one or more of these routes if they were operated as “flex” routes?
10. Would you be willing to pay more for a flex service?
11. How much would you be willing to pay for a one-way flex service trip?

General Service Preferences

12. How often would the bus need to arrive for this service to be useful to you?
13. What hours would the bus need to run in order to be useful to you during a typical weekday?

General Demographics

14. Do you live in Statesboro?
15. What is your age?
16. How many people live in your household?
17. Do you have access to a vehicle for your own personal use?
18. What is your household's approximate total annual income considering all persons who live there?
19. Are you a college student?
20. Please provide any other general comments regarding the transit feasibility study.

Summary of Survey #2 Results

The results of the second survey are summarized below. A complete breakdown of results for each question is provided in Appendix C.

General Demographics

Compared to the first survey, respondents to the second survey tended to be younger, with a much higher response rate from college students, particularly from GSU. Accordingly, the income distribution tended to skew lower compared to the first survey. Specifically,

- 85% of respondents live in Statesboro
- More than 50% are age 18-24
- 78% live in households of 2 or more.
- 21% do not have access to a vehicle.
- 60% have a household income less than \$35k/year
- 59% college students (55% GSU Students)

Route Preferences

Questions concerning the network and route concepts yielded insights into community preferences for specific route alignments. Respondents were asked to rank the individual routes within each concept from 1 to 4, with 1 being the most useful and 4 being the least useful. As shown in Table 4-1, in terms of individual routes, the North-

South “Blue” routes were the most popular by average rank. The Concept A version of the Blue route received the most #1 rankings (127), followed by the Purple route (112), and the Concept A version of the Red route (97). The Green routes in concepts A and B were ranked the lowest in terms of top choice by route.

Table 4-1: Public Survey 2 Route Preference Results

Metric	Concept A				Concept B				Concept C
	Red	Blue	Green	Teal	Red	Blue	Green	Purple	Orange
	EW1-A	NS1-A	NS2-A	Loop 2	EW1-B	NS1-B	NS2-B	NS3-B	Loop 1
Average Rank by Route	2.47	2.93	2.32	2.34	2.49	2.81	2.06	2.71	n/a
Top Choice by Route	97	127	72	88	83	77	53	112	77

Service Policy and Funding Preferences

The results of questions covering service policy and funding topics such as preferred frequency, span of service, and service models are summarized below.

- 56% would prefer the bus to arrive every 30 minutes in order for it to be useful to them.
- The greatest demand for service is during the AM Peak, midday, and PM peak.
- 63% would prefer evening service
- 13% would prefer early morning service
- 75% would be willing to pay for a tax increase to fund the service.
- 56% would be more willing to use the service if it was operated as a “flex” route
- 53% would not be willing to pay a higher fare for flex service compared to a similar fixed route.

Fare Policy Preferences

Overall, survey respondents indicated a willingness to pay a fare for transit service, as summarized below:

- For fixed-route service:
 - 64% would be willing to pay a fare to use the service.
 - 50% would be willing to pay up to \$1.00.
 - 29% would pay up to \$2.00.
 - 8% would pay up to \$3.00.
- For flex-route service:
 - 19% would pay up to \$1.00
 - 46% would pay up to \$2.00
 - 24% would pay up to \$4.00
 - 11% would pay up to \$5.00

4.4. Community Open Houses


Two community open houses were conducted throughout the course of the study to engage the public and solicit feedback regarding goals for transit in Statesboro and preferences regarding service design and policies. The scope and results of these events are summarized in the following sections.

4.4.1. Open House #1

A community open house was conducted on November 27th, 2018 from 5:00 – 7:00 pm at the Jones-Love Cultural Center at Luetta Moore Park in Statesboro. The event was advertised through a variety of media channels, including the Statesboro Herald, the City website, and various City social media accounts. The goals of this initial public meeting included:

- Gauge the input and level of interest for transit service in Statesboro
- Educate the community about transit (types, considerations, trade-offs, etc.)
- Seek input regarding community priorities to help inform the study

The meeting was conducted through an open house format with a brief presentation providing an overview of the project and initial findings of the market analysis and conceptual service alternatives. A series of stations were set up in the meeting room, each covering various topics and including activities aimed at collecting feedback regarding travel needs and opportunities and goals for a potential public transportation system in Statesboro. An overview of the stations is provided in Table 4-2.




City of Statesboro

Transit Feasibility Study Open House
Tuesday, November 27, 2018
5 p.m. – 7 p.m.
Drop-In Format

Jones-Love Cultural Center at Luetta Moore Park
121 Martin Luther King Jr. Dr.

A brief presentation will be provided at 6 p.m.

Take the online survey at <https://www.surveymonkey.com/r/StatesboroTFS>



Scan this QR code with your smartphone to take the survey!

Survey link and more information available at www.statesboroga.gov

The City of Statesboro has launched a Transit Feasibility Study to determine if transit is right for Statesboro and if so, what the system may look like. Input from the community is a critical component of the process, so we hope you to hear from you!

For more information, contact Kiara Ahmed, City of Statesboro, 912-764-0655, kiara.ahmed@statesboroga.gov.

Table 4-2: Community Open House #1 Stations

Station Number	Station Topic
1	Welcome / Sign-In table
2	Existing Conditions Where Do You Travel in Statesboro? <i>Participants place labels on map corresponding to locations they frequently travel or anticipate generating transit ridership.</i>
3	Service Options Design Your Own Route <i>Participants mark-up blank City maps with ideas for potential transit routes / services.</i>
4	Goals and Objectives How Would You Spend \$100 on Transit? <i>Participants are given \$100 in denominations of \$10 to allocate to various baskets corresponding to different goals/priorities for transit.</i>
5	Survey Station <i>Participants take online survey via tablets.</i>

Figure 4-2: Public Open House #1



4.4.2. Open House #2

A second community open house was conducted on March 7, 2019 from 5:00 – 7:00 pm at the Honey Bowen Building in Statesboro. The goals of this public meeting were to present a summary of public feedback from the first survey and public meeting, to present service design concepts and tradeoffs, and to seek input regarding network concept and individual route choices.

The meeting was conducted through an open house format where attendees were encouraged to visit the series of stations set up across the room and to talk with team members. An overview of the topics covered at each station is provided in Table 4-3.

Table 4-3: Public Open House #2 Stations

Station Number	Station Topic
1	Welcome / Sign-In table
2	Public Feedback To-Date Project Guiding Principles <ul style="list-style-type: none"> Boards summarizing public feedback received through first survey and public meeting and project guiding principles.
3	Transit Service Design Concepts Service Alternatives Service Alternative Evaluation <ul style="list-style-type: none"> Boards summarizing service design concepts and trade-offs and service concepts. Participants are asked to rank each concept and route.

Figure 4-3: Public Open House #2



At the final station, attendees were asked to rank each potential route and network concept. The results of these rankings are shown in Table 4-4.

Table 4-4: Public Open House #2: Route Preference Results

Metric	Concept A				Concept B				Concept C
	Red	Blue	Green	Teal	Red	Blue	Green	Purple	Orange
	EW1-A	NS1-A	NS2-A	Loop 2	EW1-B	NS1-B	NS2-B	NS3-B	Loop 1
Average Rank by Route	3.14	2.93	2.47	1.40	3.33	2.38	2.23	2.23	n/a
Top Choice by Route	8	5	1	0	7	4	1	1	13

Each attendee also had the opportunity to complete a comment card to provide feedback on each network concept, individual route concepts, service span and frequency, fares, and flex service. A summary of feedback regarding each route is provided in Appendix D and service-policy related feedback is summarized below.

- All attendees indicated they would be willing to pay a fare for the service
- 90% would be willing to pay \$1.00 or more
- All attendees indicated they would be willing to pay for an increase in taxes to fund the service
- Half of attendees indicated they would be more willing to use the service if it was a “flex” service, and most would be willing to pay a higher fare for this flexibility.
- The majority of attendees would prefer the bus to operate during normal working hours and arrive at least twice an hour for it to be useful to them

5. Purpose and Needs Assessment, Goals, and Objectives

This section documents the purpose and need of a potential public transportation investment in the City of Statesboro. The purpose and need statement frames the transportation challenges that need to be addressed and serves as a cornerstone for the development and evaluation of alternatives.

5.1. Purpose

The purpose of a public transportation investment in Statesboro is to address the current and future mobility needs of the community, especially for those who lack access to reliable transportation options. Public transportation was identified in the 2009 Bulloch County / City of Statesboro 2035 Long-Range Transportation Plan (LRTP) and 2014 City of Statesboro Comprehensive Plan as a potential strategy to address growing mobility needs in Statesboro.

5.2. Needs Assessment

Through the market analysis and public and stakeholder engagement conducted during Phase 1 of this study, the following themes emerged that reinforce the need for a public transportation investment in Statesboro:

- Rapid Population and Employment Growth
- Large Transportation Disadvantaged Population
- Lack of Mobility Options Available to General Public and Low Existing Transit Utilization
- Access to Employment and Activity Centers
- Inter-Campus and Campus-Community Connectivity
- Public Support for Transit

These themes are explored in greater detail in the following sections.

5.2.1. Rapid Population and Employment Growth

The need for expanded mobility options is being driven by the rapid population and employment growth that has occurred across the region in recent years. Since 2000, Bulloch County's population has increased 36%, adding more than 20,000 residents, with 43% of that growth occurring in Statesboro alone. The most recent U.S. Census population estimates for 2017 indicate that Bulloch County has already exceeded its 2020 growth forecast documented in the 2009 LRTP. Likewise, Statesboro has also exceeded its 2020 forecasted population established in the 2009 Comprehensive Plan and is on pace to eclipse its 2030 forecast within the next several years.

Employment has also grown substantially, with over 3,000 jobs added in Bulloch County between 2006 and 2015, a 14% increase. Employment growth has also been heavily concentrated in Statesboro, with nearly 84% of new county jobs added within the city.

This growth is anticipated to continue into the future. According to updated forecasts cited in the Coastal Regional Commission's (CRC) 2015 Regional Assessment of Coastal Georgia, Bulloch County's population is expected to grow to 88,000 in 2020 and to nearly 110,000 in 2030. This equates to an increase of 16% and 44%, respectively, over Bulloch County's 2017 population. Assuming past development trends continue with 40-50% of the total future county growth occurring in Statesboro, the city can expect to add an additional 4,500 to 6,000 residents by 2020, and 13,500 to 17,000 residents by 2030. As the City of Statesboro continues to add new residents and jobs in the

coming years, investments in transportation infrastructure and services will be required to manage the accompanying demand for travel.

5.2.2. Large Transportation Disadvantaged Population

Findings from the transit market analysis, public survey, and stakeholder interviews indicate that a large segment of the Statesboro population is transportation disadvantaged due to financial or physical limitations. The market analysis indicated that more than 6,500 households with annual incomes below \$35,000 are located in areas with high levels of transit propensity and sufficient density to support scheduled transit service, and 1,000 of these households do not have access to a vehicle. These areas also include 2,200 seniors, nearly 20,000 school and college-age students, and 3,000 disabled individuals. In terms of employment, areas of highest transit potential in Statesboro encompass nearly 18,000 total jobs. More than 5,000 of those jobs are in the retail and service sectors, and more than 6,000 are low-wage jobs. These figures represent a market segment that is potentially underserved by the existing public transportation services.

5.2.3. Lack of Mobility Options Available to General Public and Low Existing Transit Utilization

Existing ridership on the Coastal Regional Coaches (CRC) demand-response service in Bulloch County is relatively low, totaling about 10,000 one-way trips in FY2016, or about 40 trips per average weekday. In terms of service consumed by the general public in Bulloch County, this equates to about 0.13 annual passenger trips per capita, which is roughly half the rate reported by all demand response operators in Georgia in 2017 and one-third of the rate reported by all demand response operators located in the southeastern United States with service area populations less than 100,000 residents.¹

Given the magnitude of the transportation disadvantaged population in Statesboro, this relatively low transit utilization rate may represent untapped demand. This notion is supported by results from the public survey conducted during the first phase of this study, in which nearly 90% of respondents indicated that they have used transit in other cities, but only 20% have used transit in Statesboro. The lack of transit usage among the general public in Bulloch County can likely be attributed to a number of factors, including a lack of awareness or understanding of how to use the CRC service; scheduling, cost, or reliability concerns; or a poor perception of public transportation. Evidence from similar-size cities across the southeast indicates that providing a reliable alternative may reveal latent demand for transit in Statesboro. Of all cities that provide fixed or flex-route bus service, the average per capita annual ridership is more than 10.² While factors such as service levels influence total ridership demand, this figure provides a general indication of typical service consumption in similar-size communities to Statesboro.

5.2.4. Access to Employment and Activity Centers

Providing access to jobs, education, shopping, and essential services is a key function of public transportation. Data reported by CRC for FY2016 indicates that only 8% of its daily passenger trips served in Bulloch County were for employment purposes, or less than four trips per day. While more than 50% of its daily trips provided were for educational, medical, shopping, or nutrition purposes, these only account for about 22 trips served per day. Given the population and employment growth in Statesboro, there is a need to ensure that reliable transportation alternatives are available to provide all residents the opportunity to access employment, shopping, and medical and

¹ As reported by "Full Reporters" to the National Transit Database (NTD). Small and rural agencies are not required to submit full reports inclusive of service area population data.

² Based on data reported to NTD for all transit systems located in southeastern U.S. cities with service area population between 20,000 and 40,000 residents.

social services. This need was commonly cited by stakeholders and the public alike during the initial phase of engagement. Moreover, several stakeholders framed the need for improved access to jobs and shopping opportunities in terms of promoting economic development throughout the community.

5.2.5. Inter-Campus and Campus-Community Connectivity

Interviews with stakeholders and findings from the public survey revealed a need to provide better connectivity between the three college campuses in Statesboro, as well as between those campuses and retail centers. While EGSC currently provides a shuttle linking the three campuses and GSU provides circulators on its campus, these services are limited to students and faculty and do not provide connectivity to the broader community. Given that GSU's Southern Express service carries more than 1.5 million passengers per year, this well-established market segment may be inclined to use an expanded transit service to access off-campus retail and services, especially those students who may not have access to a vehicle.

5.2.6. Public Support for Transit

Despite low existing transit ridership outside of GSU's campus-oriented service, the public survey indicated significant public support for transit. Approximately 80% of survey respondents indicated that transit is needed in Statesboro. Based on the survey, the public's goals for transit are oriented towards promoting equity and serving transportation disadvantaged populations. This sentiment is consistent with the findings of the market analysis that suggest the market for transit in Statesboro will largely be driven by the transportation disadvantaged community. Moreover, previous plans, including the 2009 LRTP and 2014 Comprehensive Plan update, cited public and stakeholder support for exploring expanded transit options.

5.3. Goals, Objectives, and Evaluation Metrics

An essential step in the Transit Feasibility Study process is the development of goals, objectives, and evaluation metrics. Setting clear goals will help guide the development and evaluation of transit alternatives and ultimately result in the selection of a preferred investment based on the collective vision of the Statesboro community.

During the initial phase of public and stakeholder engagement, a set of general guiding principles was established based on themes commonly associated with justifying investment in public transportation. These principles, presented in Figure 5-1, were presented to the public and stakeholders through the public survey and in person during the open house, steering committee meeting, and stakeholder interviews. Feedback gained through these engagement activities demonstrated concurrence with these principles, with Equity and Mobility garnering the most widespread support as the community's top goals for transit.

Figure 5-1: Transit Feasibility Study Guiding Principles



Based on the feedback received from the community regarding the guiding principles and the needs identified in the previous section, more specific goals for the Transit Feasibility Study were established. Table 5-1 presents the goals relative to the guiding principles.

Table 5-1: Transit Feasibility Study Goals

Goal	Associated Guiding Principles
Goal 1: Improve mobility and expand transportation options across the community.	Mobility Sustainability
Goal 2: Provide equitable access to jobs, education, shopping, and essential services for all Statesboro residents.	Accessibility Equity
Goal 3: Promote economic development.	Economic Development Sustainability
Goal 4: Provide cost-effective transportation services.	Stewardship

The establishment of goals and objectives articulates the desired benefits of transit in Statesboro and establishes a foundation of evaluation metrics upon which different investment alternatives can be measured. Evaluation metrics may be quantitative or qualitative and help compare and contrast alternatives. Table 5-2 presents the evaluation metrics relative to the goals and objectives they are intended to address.

Table 5-2: Transit Feasibility Study Goals, Objectives, and Evaluation Metrics

Goals/Objectives	Evaluation Metrics
Goal 1: Improve mobility and expand transportation options across the Statesboro community.	
1.1 Provide high-quality, reliable transit service	Vehicle Revenue Hours per Capita
	Route Directness and In-Vehicle Travel Time
1.2 Provide productive transit service	Total Ridership
	Passengers per Revenue Mile
Goal 2: Provide equitable access to jobs, education, shopping, and essential services for all Statesboro residents.	
2.1 Maximize transit access and connectivity to employment, residential, and activity centers.	Total Population Density within ¼ Mile of Transit Stop
	Total Employment Density within ¼ Mile of Transit Stop
	Trip Generators within ¼ Mile of Transit Stop per Route Mile
2.2 Maximize transit benefits to transportation disadvantaged population groups	Low-Income Households within ¼ Mile of Transit Stop per Route Mile
	Zero-Vehicle Households within ¼ Mile of Transit Stop per Route Mile
	Disabled Persons within ¼ Mile of Transit Stop per Route Mile
	Youth/Seniors within ¼ Mile of Transit Stop per Route Mile
	Low-Wage Employment within ¼ Mile of Transit Stop per Route Mile
2.3 Provide connections and access to existing transit services.	Establish transfer location(s) at GSU
Goal 3: Promote economic development.	
3.1 Maximize access to jobs	Total Employment within ¼ Mile of Transit Stop per Route Mile
3.2 Maximize access to retail and services	Retail/shopping centers within ¼ Mile of Transit Stop per Route Mile
Goal 4: Provide cost-effective transportation services.	
4.1 Deploy transit services in a cost-effective manner	Annual Operating Cost
	Capital Costs
	Annual Operating Subsidy per Passenger Trip
	Annualized Capital Cost per Passenger Trip

6. Definition and Evaluation of Transit Service Alternatives

This section provides an overview of common transit service types relevant to Statesboro and their applications. A general overview of service types and route design principles is provided, followed by a review and evaluation of the range of service strategies considered as part of this study. This process culminated in the identification of four service alternatives documented in Section 7 of this report.

6.1. Overview of Potential Service Types and Design Principles

Transit service can be delivered using variety of methods. The selection of a service type for a given area is dictated largely by the environment in which it operates and the market it is intended to serve. This section provides a general overview of the service types that could be viable in Statesboro.

6.1.1. Transit Service Typologies

Transit service typologies are commonly distinguished by spatial and temporal dimensions. The spatial dimension deals with determining where transit service is provided, or routing. Within this dimension are two categories of service:

- **Fixed-route service** operates along a defined route.
- **Flexible-route service** operates anywhere in a defined service area.

The temporal dimension deals with determining when transit service is provided, or scheduling. Within the temporal dimension are two categories of service:

- **Fixed-schedule service** operates at specified times or intervals (i.e. headways or frequency).
- **Flexible-schedule service** operates when passengers request it.

Combining the spatial and temporal dimension creates four categories of transit service into which specific service applications, or typologies, can be placed. Based on this framework, the range of possible transit service options that may be considered in Statesboro are presented in Table 6-1, below.




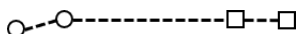
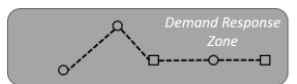
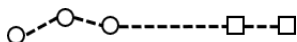
Table 6-1: Range of Possible Service Options

	Fixed-Route	Flexible-Route
Fixed-Schedule	<ul style="list-style-type: none"> • Local Bus • Express Bus • Shuttle Bus* 	<ul style="list-style-type: none"> • Deviated Fixed Route • Point Deviation • Carpools/Vanpools
Flexible-Schedule	<ul style="list-style-type: none"> • Shuttle Bus* 	<ul style="list-style-type: none"> • Demand Response

* Shuttle buses can have both fixed or flexible schedule configurations.

The various service typologies to be considered as part of this study are described in detail in Table 6-2. This table provides a description and typical markets and travel patterns served by each service type along with an assessment of applicability to the Statesboro market. It was determined that fixed-route, flex-route, and demand response service types are most applicable to the local environment and thus merit further consideration.

Table 6-2: Summary of Transit Service Types

Service Type		Description	Typical Markets / Travel Patterns Served	Applicability to Statesboro
Fixed Route / Fixed Schedule	Fixed Route 	Buses travel on a defined (fixed) route and maintain a schedule along which many stops (about every ¼ mile) are made, allowing flexibility in where passengers may board and depart. Passengers must walk to and from the nearest bus stop.	<ul style="list-style-type: none"> High/Medium Density Population & Employment Corridors. Predictable trip patterns and similar origins/destinations from day to day 	High
	Express Route 	Buses travel on a defined (fixed) route and maintain a schedule but have very limited stops. Direct service is provided from a single origin (usually a park & ride lot) to a single destination (or limited numbers of each).	<ul style="list-style-type: none"> Commuter-based. Defined origin/collection point (Park-and-Ride) to Employment or Activity Center 	Low
Flexible Route / Fixed Schedule	Flex Route 	Vehicles travel along a defined (fixed) route and maintain a schedule but may leave and return to the fixed route to pick up passengers within a limited distance from the route. Passengers off the route call ahead for service.	<ul style="list-style-type: none"> Medium/Low Density Areas. Similar trip patterns from day to day, but variable origins and destinations. Works best where there are defined origins and destinations 	High
	Vanpools / Carpools 	A number of people ride to and from work together (either in a car or a van) on a regular basis. Passengers can be picked up at their homes or meet at one location (such as a park & ride lot) and are dropped off at or near their jobs.	<ul style="list-style-type: none"> Commuter-based. Residential areas to single-site or clustered employment centers. 	Medium
Flexible Route / Flexible Schedule	Demand Response 	Passengers call ahead to request a ride for a particular date and time. Passengers are picked up and dropped off either at the door or at the closest curb location along the road. Variations include subscription service, advanced reservation service, and "real-time" service.	<ul style="list-style-type: none"> ADA Paratransit Service Areas & Medium/Low Density Areas. Unpredictable trip patterns with variable origins and destinations from day to day. 	High
Fixed Route / Flexible or Fixed Schedule	Shuttles 	Public or private shuttles provide limited stops to and from defined origins/destinations, typically with few or no stops en-route. Maybe operate on fixed or variable schedules.	<ul style="list-style-type: none"> Within a defined, high-activity area. Between one or more high-volume activity generators. 	Low (General Public) High (Campus Oriented)

6.1.2. Service Design Principles

Transit service design involves several key considerations that ultimately influence the cost and effectiveness of a service. While these considerations mainly apply to fixed-route service types, they also have applicability to flex-route service design and can help guide decision making regarding the selection of a preferred service alternative. Within a constrained funding environment where there are limited financial resources available to dedicate to transit, several key tradeoffs emerge pertaining to service design and distribution of resources:

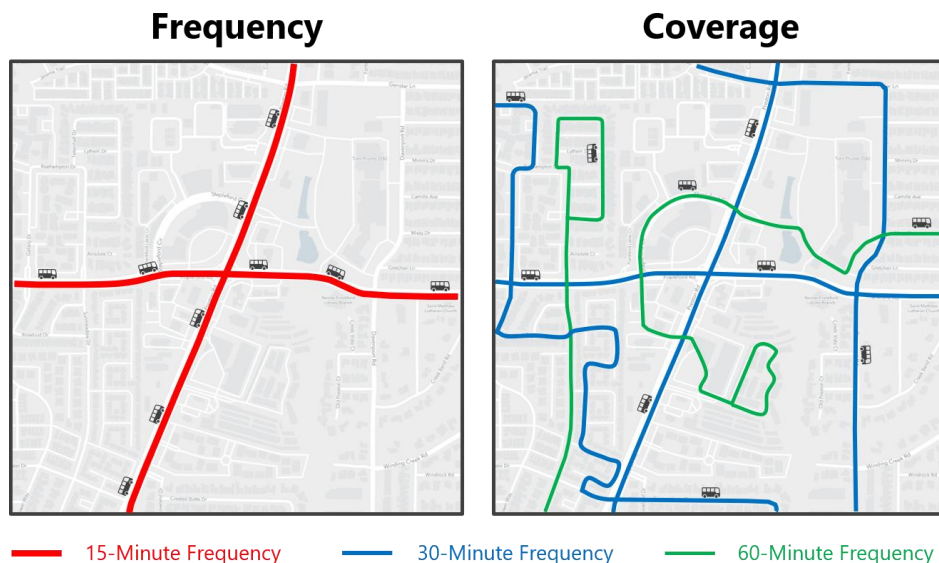
- Frequency vs. Coverage
- Deviating Alignments vs. Direct Alignments
- One-way Loop Alignments vs. Bi-Directional Alignments

These tradeoffs are explored in greater detail in the following sections.

Frequency versus Coverage

Coverage-based transit services seek to maximize the total area served by a route or network of routes regardless of density or ridership demand, while frequency-based services seek to provide higher levels of service, typically quantified in terms of number of buses per hour, concentrated in corridors of highest ridership demand. In other words, for the same amount of resources invested, a coverage-based service spreads those resources over a larger area, resulting in fewer buses per hour across the network, while a frequency-based service focuses those resources by placing more buses in higher-density areas where ridership potential can be maximized. This concept is illustrated in Figure 6-1. In the figure on the left, 10 buses are distributed across two routes, providing 15-minute service frequencies. In the figure on the right, 10 buses are distributed across four routes, providing 30 to 60-minute frequencies.

Figure 6-1: Service Frequency versus Service Coverage



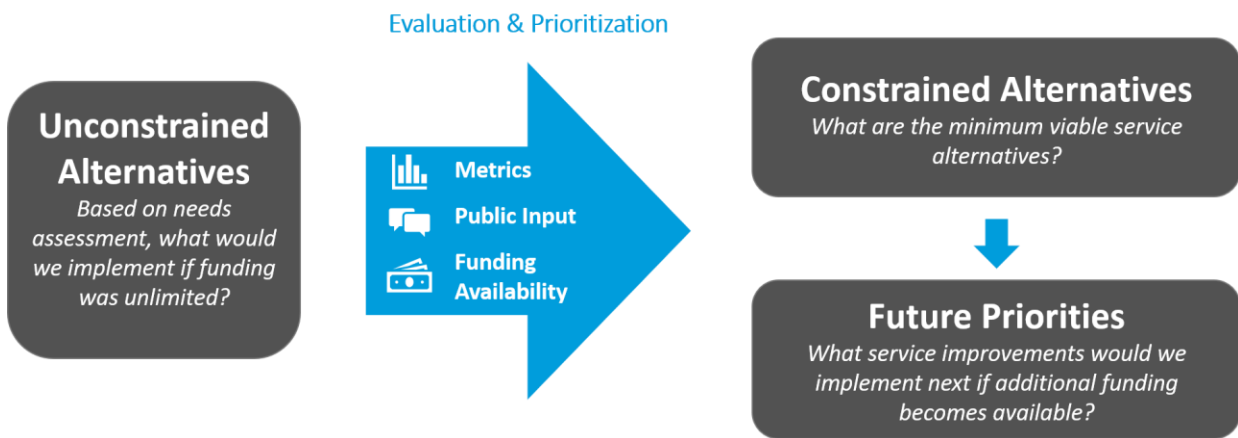
While a coverage-based service model generally ensures at least a minimal level of service to more customers, frequent service placed in higher-density corridors typically generates more ridership even if it serves fewer people overall. This is due to the higher quality of service provided by frequent service that reduces waiting time, improves reliability, and facilitates transfers between routes. Given limited funding availability, the concept of providing truly

6.2. Definition of Alternative Service Strategies

Based on the findings of the market analysis, needs assessment, and input from the general public and stakeholders, the project steering committee identified three service types for further consideration. These include fixed-route bus, flex-route bus, and demand-response service. The scope of the area to be served by potential transit improvements was primarily focused within the City of Statesboro and limited activity centers south of the city along US 301, including OTC, EGSC, and the Gateway Industrial Park. Regional and intercity services, such as commuter services to Savannah, were not included in the scope of this study.

The development of alternative service scenarios followed the general framework illustrated in Figure 6-4, below. As an initial starting point, a set of revenue unconstrained alternatives was developed based on an assessment of needs and public and stakeholder input. Each alternative was evaluated based on the evaluation metrics described in Table 5-2 in Section 5 of this report, public input, and feedback from the project steering committee. Based on this assessment and a recognition that local financial resources for transit are limited, a refined set alternatives was developed that represent the minimum viable projects that can be feasibly implemented in the near-term contingent on funding availability. Finally, additional service improvement priorities were identified for future implementation if additional funding becomes available.

Figure 6-4: Service Strategy Development and Evaluation Framework



For each service type, various scenarios and route concepts were developed and evaluated. A description of each initial scenario is provided in the following sections.

6.2.1. Demand Response Alternatives

Three demand-response service alternatives were developed for consideration, as summarized below.

Status Quo: CRC-Operated Demand Response

The status quo alternative assumes no change to the existing demand response service currently provided in Bulloch County and Statesboro by the Coastal Regional Commission. Funding and service levels would remain intact, with the County continuing to provide an annual contribution to CRC from the General Fund. It should be noted that this arrangement would be maintained in addition to any further transit investment in Statesboro, as demand response service will still be required throughout the rural areas of Bulloch county.

City-Operated Demand Response

This alternative assumes a new stand-alone demand response service would be provided within the City of Statesboro. The City would operate this service directly or through a third-party contract. This service would provide door-to-door service to the general public upon demand with advance reservation. While similar in function to the existing CRC dial-a-ride service, this arrangement would allow the City to set its own policies, schedules, and levels of service.

Taxi / Transportation Network Company (TNC) Voucher Program

Voucher programs are a common strategy to provide mobility options in communities of all sizes, either independently or complementary to existing public transportation services. This alternative would involve the City establishing partnerships with local taxi companies and/or Transportation Network Companies (TNCs) such as Uber or Lyft. Through the partnership agreement, the City would establish a max subsidy per trip that would be reimbursed to the provider, with the balance of the fare being paid for by the customer.

6.2.2. Fixed and Flex-Route Alternatives

A series of route alternatives were developed based on the findings of the market analysis and input from the public and stakeholders. Nine total route alternatives were developed based on three network concepts to illustrate how different route options could function together as a cohesive network. Concepts A and B include networks of four bi-directional routes, and Concept C includes one loop route. For the purpose of the initial concept evaluation, it is assumed that each route could be operated in either a fixed-route or flex-route configuration. Each route alternative is described below.

Concept A

Concept A provides a network of four bi-directional trunk routes along major corridors throughout Statesboro, connecting the primary retail commercial, employment, and government centers to residential concentrations throughout the city. Concept A provides connectivity to points south of Statesboro along US 301, including OTC, EGSC, and the Gateway Industrial Park. Specific alignments and points of interest for each route are described below and illustrated in Figure 6-5.

- **Red Route (EW1-A):** The Concept A version of the Red route facilitates east-west travel across Statesboro from the Food Bank in West Statesboro to the retail node at Northside Drive and Veterans Memorial Parkway via Main Street. The route serves the social services facilities along Denmark Street, downtown Statesboro, Statesboro High School, and the Statesboro Mall and surrounding shopping centers. In the eastbound direction of travel, the route begins at the Food Bank at 400 Donnie Simmons Way, travels east on Donnie Simmons Way, turns right on Morris Street, right on Proctor Street, left on North Foss Street, Right on Denmark Street before turning around at the Outreach Center, travels east on Denmark Street, right on Johnson Lane, left on Johnson Street, right on West Main Street, right on Lester Road, left on Northside Drive, right into the Goodwill/Lowes parking lot, left on Bernard Lane, right on Brannen Street, left on Henry Boulevard before turning around at Statesboro Crossing, left on Brannen Street, and right at the Wal-Mart parking lot access road. In the westbound direction, the bus exits Wal-Mart and turns left on Northside Drive before following the same path back to the Food Bank.
- **Blue Route (NS1-A):** The Concept A version of the Blue Route facilitates north-south movement across Statesboro from the Pinewood Manor Apartments (previously Fox Ridge Apartments), through downtown, GSU, the EGRMC complex and surrounding retail area, to the DaVita Dialysis center and Garden District Apartments at Veterans Memorial Parkway and Fair Road. In the southbound direction, the route travels from the Pinewood Manor Apartments at 66 Packinghouse Road, north on Packinghouse Road, left on East

Parrish Street, left on North Main Street, left on Fair Road, right on Bermuda Run, and right on Brampton Avenue before terminating on Stambuck Lane. The route follows the same path in the northbound direction of travel.

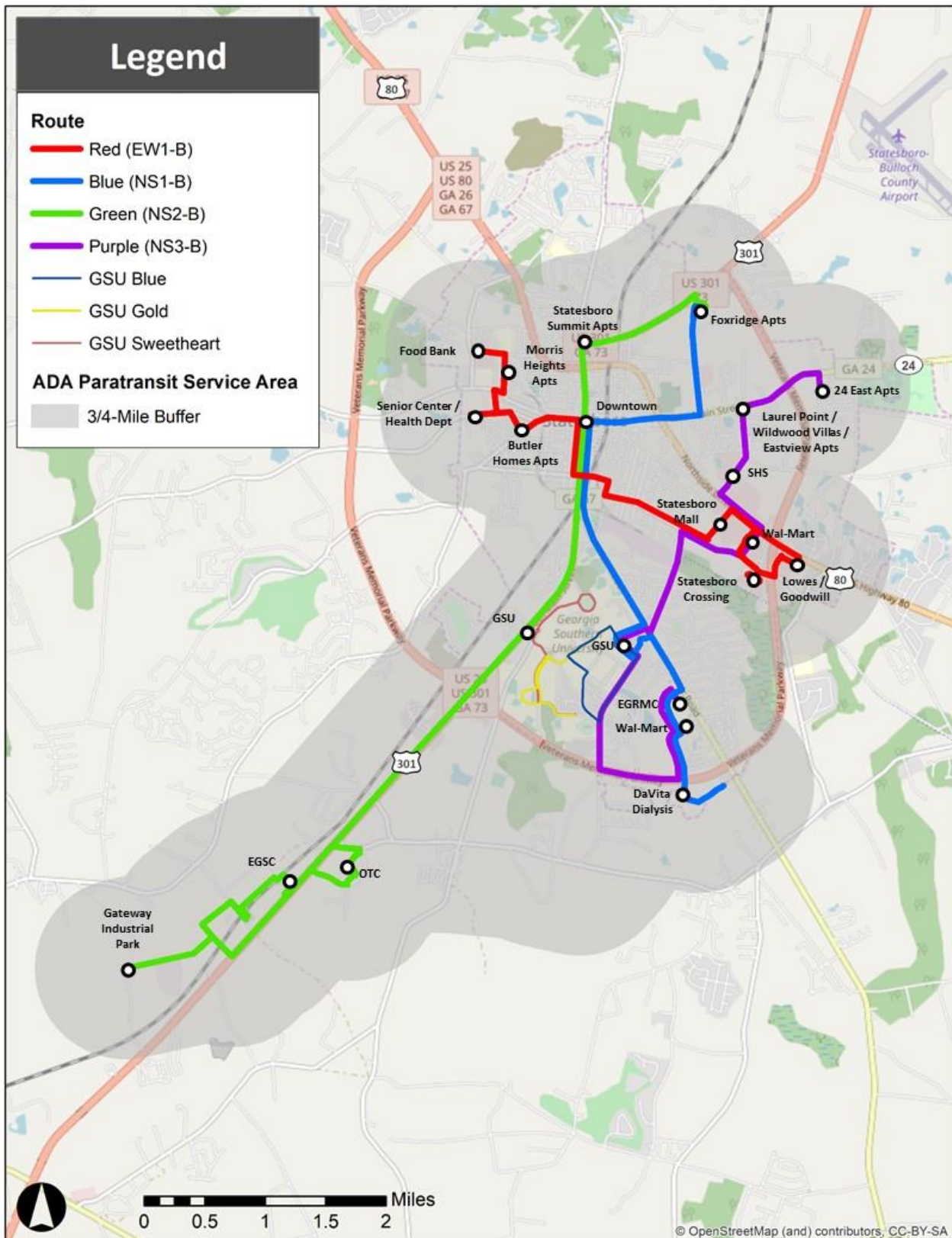
- **Green Route (NS2-A):** The Concept A version of the Green Route provides access between northeast and southwest Statesboro, connecting residential areas along East Main Street to OTC, EGSC, and the Gateway Industrial Park via the Statesboro Mall / Wal-Mart and the west side of GSU. In the southbound direction of travel, the route begins at the 24 East Apartments, travels west on East Main Street, turns left on Lester Road, left on Northside Drive, right onto the Wal-Mart access road, right on Brannen Street, left on South Zetterower Avenue, left on South Main Street, left on Langston Chapel Road, right on Joe Kennedy Boulevard, right on the OTC access road before turning around at the traffic circle, left on Joe Kennedy Boulevard, left on Langston Chapel road, left on US 301, right onto the EGSC access road, through the EGSC parking lot, right on AJ Riggs Road, left on Jimps road, and right on Zell Miller Parkway before turning around. The route does not make a northbound stop at EGSC due to left-hand turning restrictions out of the EGSC lot. Instead, the road turns left on US 301 at Jimps Road to continue in the northbound direction.
- **Teal Route (Loop 2):** The Teal route provides direct access between the GSU / EGRMC area and the retail shopping node at Northside Drive and Veterans Memorial Parkway. The route is designed as a one-way loop traveling in the counterclockwise direction. Beginning at Lanier Drive and Georgia Avenue adjacent to the GSU campus, the route travels south on Lanier Drive, turns left on Veterans Memorial Parkway, left on Brampton Avenue, right on Fair Road, left on Veterans Memorial Parkway, left on Brannen Street, left on Henry Boulevard where it turns around at Statesboro Crossing shopping center, left on Brannen Street, right on Lovett Road, right on Northside Drive, right onto the Wal-Mart access road, and left on Brannen Street right on Veterans Memorial Parkway, right on Fair Road, left on Gentilly Road, and left on O'Neal Drive before terminating at Georgia Avenue and Lanier Drive.

Concept B

Concept B is similar in scope and structure to Concept A but provides alternative route alignments for the purpose of better understanding public preference regarding travel patterns. Specific alignments and points of interest for each route are described below and illustrated in Figure 6-6.

- **Red Route (EW1-B):** The Concept B version of the Red route facilitates east-west travel across Statesboro from the Food Bank in West Statesboro to the retail node at Northside Drive and Veterans Memorial Parkway via Brannen Street. The route serves the social services facilities along Denmark Street, downtown Statesboro, and the Statesboro Mall and surrounding shopping centers. In the eastbound direction of travel, the route begins at the Food Bank at 400 Donnie Simmons Way, travels east on Donnie Simmons Way, turns right on Morris Street, right on Proctor Street, left on North Foss Street, Right on Denmark Street before turning around at the Outreach Center, travels east on Denmark Street, right on Johnson Lane, left on Johnson Street, right on West Main Street, right on South Main Street, left on East Jones Avenue, right on South Zetterower Avenue, left on Brannen Street, left on Lovett Road, right on Northside Drive, right into the Goodwill/Lowes parking lot, left on Bernard Lane, right on Brannen Street, left on Henry Boulevard before turning around at Statesboro Crossing, left on Brannen Street, and right at the Wal-Mart parking lot access road. In the westbound direction, the travel exists Wal-Mart and turns left on Northside Drive before following the same path back to the Food Bank.
- **Blue Route (NS1-B):** The Concept B version of the Blue route facilitates north-south travel across Statesboro from the Pinewood Manor Apartments, through downtown, GSU, the EGRMC complex and surrounding retail area, to the DaVita Dialysis center and Garden District Apartments at Veterans Memorial Parkway and Fair Road. While the A version of this route serves North Main, the B version serves the entirety of Packinghouse Road and portions of East Main Street. In the southbound direction, the route travels from the Pinewood Manor Apartments at 66 Packinghouse Road, south on Packinghouse Road, right on East Main Street, left on South Main Street, left on Fair Road, right on Bermuda Run, and right on Brampton Avenue before terminating on Stambuck Lane. The route follows the same path in the northbound direction of travel.
- **Green Route (NS2-B):** The Concept B version of the Green route facilitates north-south travel across Statesboro, connecting residential areas north of downtown with the entire Main Street corridor, GSU, OTC, EGSC, and the Gateway Industrial Park. In the southbound direction, the route travels from the Pinewood Manor Apartments at 66 Packinghouse Road, north on Packinghouse Road, left on East Parrish Street, left on North Main Street, left on Langston Chapel Road, right on Joe Kennedy Boulevard, right on the OTC access road before turning around at the traffic circle, left on Joe Kennedy Boulevard, left on Langston Chapel road, left on US 301, right onto the EGSC access road, through the EGSC parking lot, right on AJ Riggs Road, left on Jimps road, and right on Zell Miller Parkway before turning around. The route does not make a northbound stop at EGSC due to left-hand turning restrictions out of the EGSC lot. Instead, the road turns left on US 301 at Jimps Road to continue in the northbound direction.
- **Purple Route (NS3-B):** The Purple route provides north-south access from East Statesboro to South Statesboro, connecting the EGRMC and GSU area with the Statesboro Mall / Wal-Mart and residential communities along Lester Road and East Main Street. In the southbound direction, the route begins at the 24 East Apartments located at 566 East Main Street, travels west on East Main Street, turns left on Lester Road, right onto the Wal-Mart access road, right on Brannen Street, left on Gentilly Road, right on Fair Road, right on Chandler Road, left on Georgia Avenue, right on Lanier Drive, left on Veterans Memorial Parkway, left on Brampton Avenue, and left on Bermuda run, where it terminates at EGRMC. The route follows the same path in the northbound direction of travel.

Figure 6-6: Network Concept B

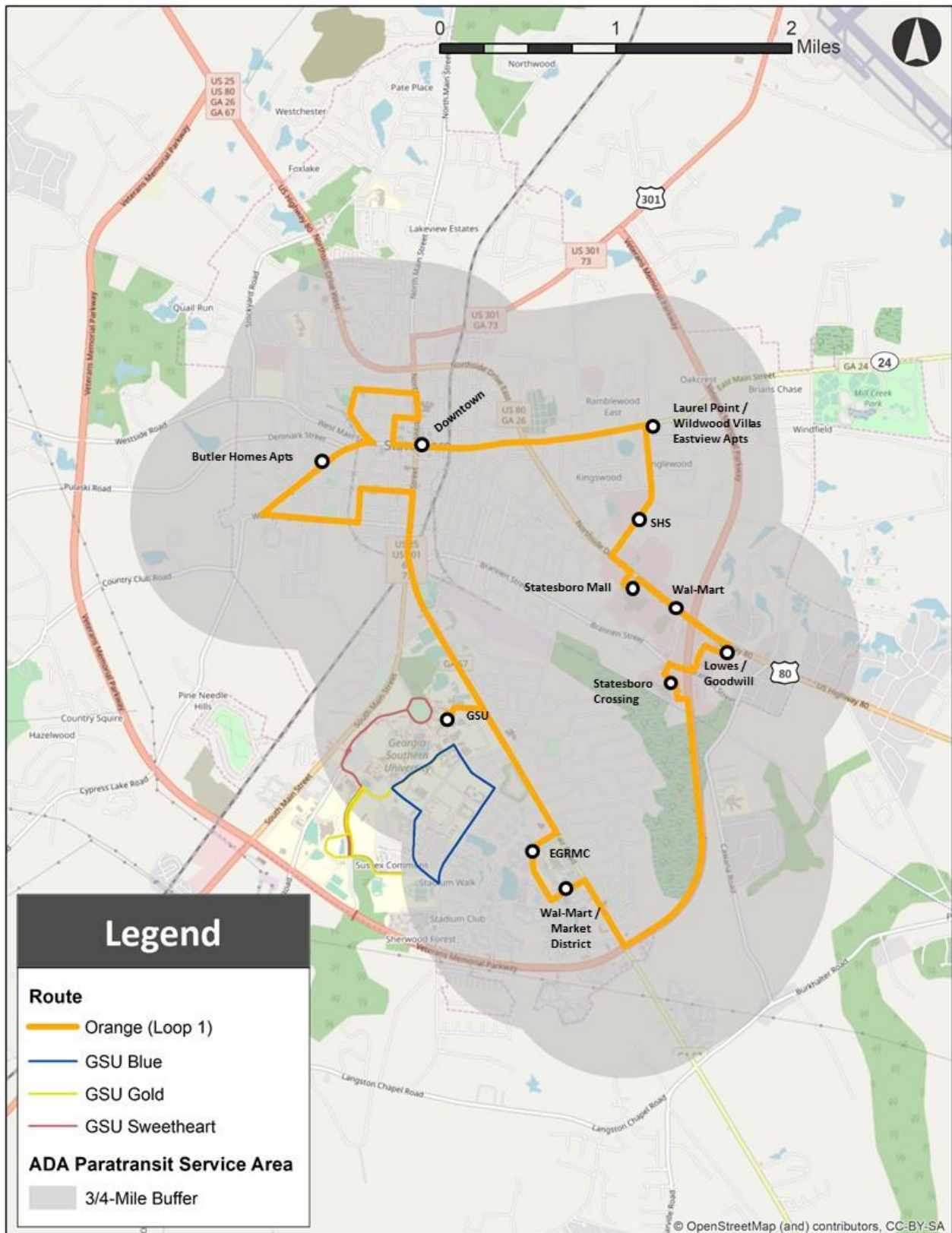


Concept C

Concept C consists of a single loop, the Orange route, assumed to operate in both directions of travel. The Orange route serves residential areas in both east and west Statesboro and connects to the major employment and commercial nodes throughout the core of Statesboro, including downtown, GSU, Statesboro Mall and surrounding retail areas at Northside Drive and Veterans Memorial Parkway, and the EGRMC and surrounding retail areas at Fair Road and Veterans Memorial Parkway. Concept C is illustrated in Figure 6-7.

In the clockwise direction, the route would begin at the Statesboro Convention and Visitors Bureau at 222 South Main Street, travel North on South Main, turn left on West Grady Street, left on Institute Street, right on West Jones Avenue, right on Johnson Street, right on West Main Street, left on Martin Luther King Jr. Drive, right on Church Street, right on North Main Street, left on Elm Street, left on North College Street, left on West Main Street, right on Lester Road, left on Northside Drive, right on Lovett Road, left into the Statesboro Mall parking lot, right onto Northside Drive, right into the Goodwill/Lowes parking lot, left on Bernard Lane, right onto Brannen Street, left onto Buckhead Drive, left onto Henry Boulevard, right onto Veterans Memorial Parkway, right onto Fair Road, left onto Brampton Avenue, right onto Bermuda Run, left onto Fair Road, left onto Herty Drive, left onto Fair Road, and right onto Main Street before returning to the Statesboro Convention and Visitors Bureau. The route would generally follow the same path in the opposite direction.

Figure 6-7: Route Concept C



6.3. Evaluation and Refinement of Initial Service Alternatives

The initial service alternatives were evaluated in terms of the metrics identified in Section 5.3 of this report. A quantitative and qualitative assessment of mobility, equity, economic development, cost effectiveness, and public input factors was performed to understand the relative costs and benefits of each alternative. To accomplish this evaluation, conceptual service plans were developed to develop high-level cost and ridership estimates for each fixed-route alternative. The service plans assumed weekday-only service, operating at 60-minute frequencies throughout the day. The costs and ridership associated with complementary ADA paratransit service was not factored into this analysis. The results of the route-level analysis are provided in Table 6-4 on the following page.

A summary of the initial evaluation results is provided in Table 6-3. Each metric was assigned a score of high, medium, and low based on an assessment of the individual metrics. These results were reviewed with the project steering committee, and a recommendation was made as to which alternatives should be carried forward for further evaluation.

As shown in Table 6-3, the steering committee chose to advance four alternatives: 1) demand response service within the City-limits; 2) Concept A Red and Blue fixed routes; 3) Concept C Orange loop fixed route; and 4) Concept A Red and Blue flex routes.

Table 6-3: Initial Service Alternative Evaluation Matrix

Alternative		Mobility	Equity	Economic Development	Cost Effectiveness	Public Input	Steering Committee Recommendation
Demand Respons	Dial-A-Ride Service	Low	High	Low	Medium	N/A	Advance as Near-Term Alternative
	Taxi / TNC Subsidy	Low	Low	Low	Medium	N/A	Eliminate
Fixed / Flex Routes	Concept A						
	Red Route EW1-A	Medium	High	Medium	High	Medium	Advance as Near-Term Alternative
	Blue Route NS1-A	High	High	High	High	High	
	Green Route NS2-A	Low	Low	Low	Low	Low	Eliminate
	Teal Loop 2	Medium	Medium	Low	High	Low	Eliminate
	Concept B						
	Red Route EW1-B	Medium	High	Medium	High	Medium	Eliminate
	Blue NS1-B	High	High	Medium	High	Medium	Eliminate
	Green NS2-B	Low	Low	Low	Medium	Low	Eliminate
	Purple EW3-B	High	High	High	High	High	Advance as Future Improvement
	Concept C						
	Orange Loop 1	Medium	Medium	High	Medium	Medium	Advance as Near-Term Alternative

Table 6-4: Initial Route Evaluation Results

Evaluation Metrics	Concept A				Concept B				Concept C
	Red	Blue	Green	Teal	Red	Blue	Green	Purple	Orange
	EW1-A	NS1-A	NS2-A	Loop 2	EW1-B	NS1-B	NS2-B	NS3-B	Loop 1
Goal 1: Improve mobility and expand transportation options across the Statesboro community.									
Route Directness and In-Vehicle Travel Time	++	++	+	+	++	++	+	+	+
Total Potential Ridership per Route Mile	8,893	11,873	2,693	4,931	9,222	11,508	1,895	11,873	8,040
Total Potential Ridership per Revenue Mile	1.07	1.43	0.51	1.19	1.11	1.39	0.38	1.31	0.97
Goal 2: Provide equitable access to jobs, education, shopping, and essential services for all Statesboro residents.									
Total Population Density within ¼ Mile of Transit Stop	1.8	4.0	1.0	5.3	2.1	3.9	1.0	5.1	2.5
Total Employment Density within ¼ Mile of Transit Stop	2.4	3.0	1.5	2.2	2.6	3.1	1.4	2.3	2.9
Trip Generators within ¼ Mile of Transit Stop / Route Mile	2.1	1.0	0.9	0.8	1.9	0.8	0.7	1.1	0.9
Low-Income Households within ¼ Mile of Transit Stop / Route Mile	140	276	75	215	161	271	75	359	152
Subsidized Housing Units within ¼ Mile of Transit Stop / Route Mile	98	31	32	0	22	48	23	53	49
Zero-Vehicle Households within ¼ Mile of Transit Stop / Route Mile	27	40	11	29	35	35	13	45	23
Disabled Persons within ¼ Mile of Transit Stop / Route Mile	98	99	41	60	95	98	36	106	76
Seniors within ¼ Mile of Transit Stop / Route Mile	79	46	31	22	84	48	31	35	55
Low-Wage Employment within ¼ Mile of Transit Stop / Route Mile	591	674	339	347	598	690	313	586	563
Establish transfer location(s) at GSU	-	++	+	++	-	++	+	++	+
Goal 3: Promote economic development.									
Total Employment within ¼ Mile of Transit Stop	4,310	6,008	4,838	4,501	4,034	6,344	3,973	4,991	9,495
Retail/shopping centers within ¼ Mile of Transit Stop / Route Mile	0.36	0.48	0.20	0.20	0.37	0.31	0.21	0.32	0.32
Goal 4: Provide cost-effective transportation services.									
Operating Cost per Passenger Trip	\$6.34	\$4.35	\$15.34	\$6.18	\$6.28	\$4.39	\$15.18	\$4.46	\$6.50
Annualized Capital Cost per Passenger Trip	\$7.18	\$5.39	\$29.28	\$12.78	\$5.28	\$4.25	\$25.63	\$4.12	\$10.29
Public Feedback Received									
Public Feedback Rating	++	++	-	-	+	+	+	++	+

Note: Initial route evaluation costs/ridership based on fixed-route operation, weekday-only service, 60 minute all-day frequencies. ADA paratransit service not included in O&M or capital cost estimates.

7. Final Service Alternatives

Based on the results of the initial screening, the project steering committee recommended four alternatives to be studied in further detail. The overarching objective when developing these alternatives was to design a basic service framework that meet the community's travel needs while minimizing initial capital outlay and ongoing annual operating costs. The preferred final service alternatives include the following:

- **Alternative 1:** Demand Response Service within City Limits
- **Alternative 2:** Orange Loop Fixed-Route Service
- **Alternative 3:** Red and Blue Fixed-Route Service
- **Alternative 4:** Red and Blue Flex-Route Service

If the selected alternative proves successful, future improvements could be implemented to expand services levels or scope of the network. Moreover, a phased approach could also be achieved through implementation of a less cost-intensive alternative in the near-term, such as expanded demand response service, followed by a migration to a fixed or flex-route network in the future.

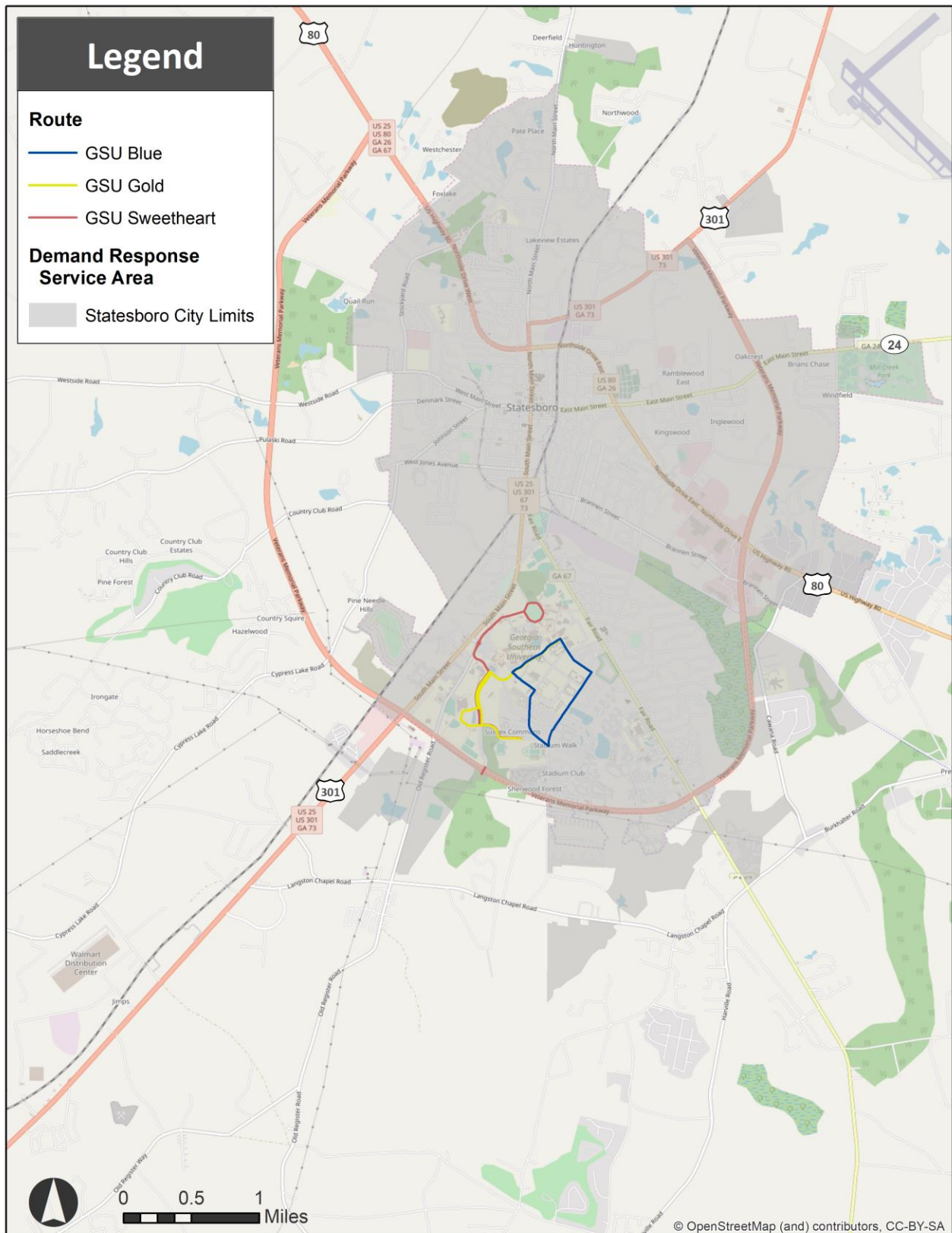
This section details the service plans, operating requirements and costs, capital costs, and ridership estimates for each final alternative. Finally, an evaluation of the alternatives and a summary of potential future service enhancements is provided along with corresponding costs and estimated ridership impacts.

7.1. Description of Final Service Alternatives

7.1.1. Alternative 1: Demand Response Service within City Limits

Alternative 1 would provide an expanded demand response service within the Statesboro city limits. This service would function similar to the existing CRC dial-a-ride service, but would give the City flexibility to set its own service policies and operating schedules. It is envisioned that the service would initially be provided on weekdays between 6:00 AM and 6:00 PM. Depending on the reservation and dispatching procedures and software systems used, this reservation window could be anywhere from less than an hour to up to a day in advance. The service area for Alternative 1 is illustrated in Figure 7-1.

Figure 7-1: Alternative 1 – Demand Response Service within City Limits



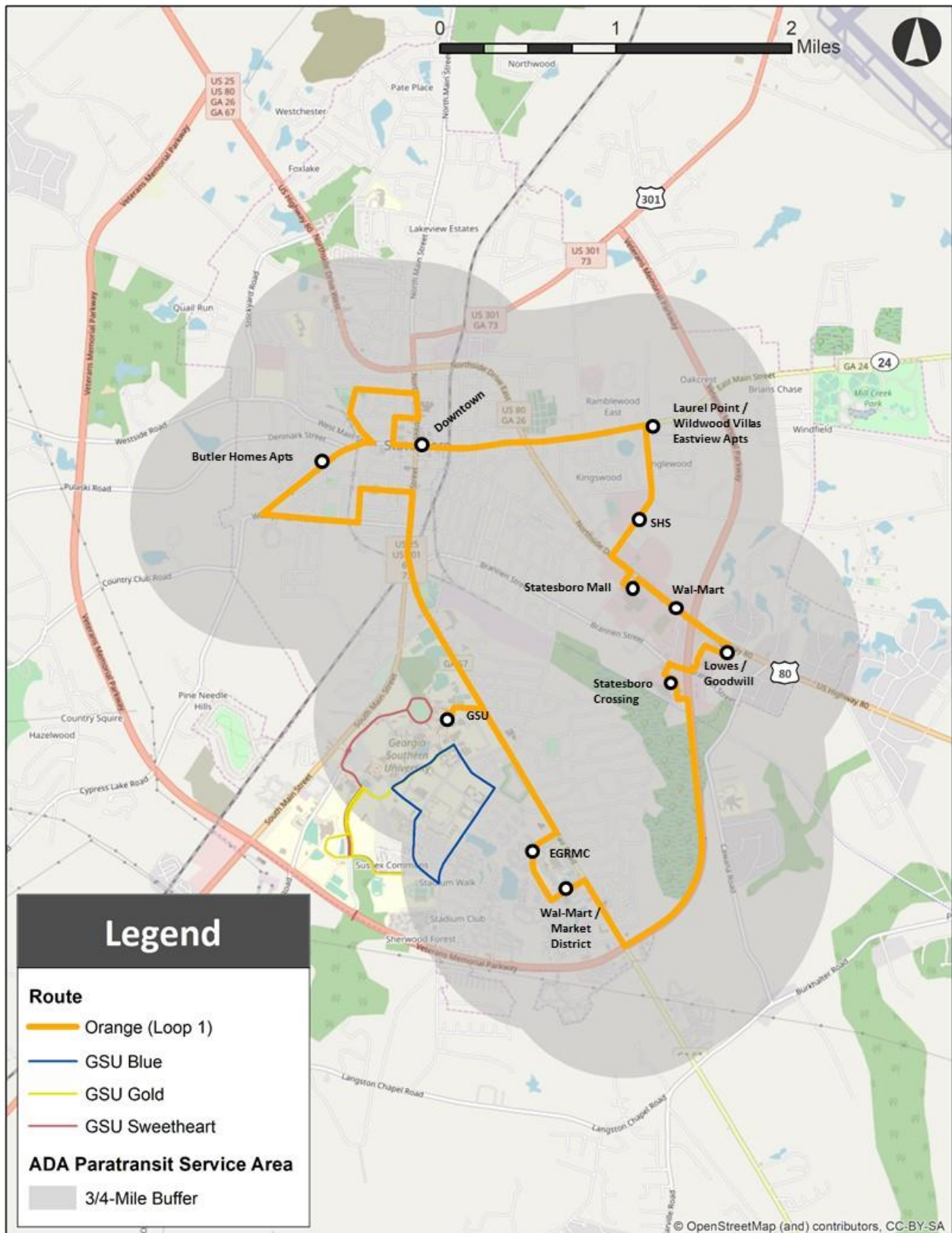
7.1.2. Alternative 2: Orange Loop Fixed-Route Service

Alternative 2 would provide bi-directional fixed-route service along the Orange loop route. The service would operate on weekdays, from 6:00 AM to 6:00 PM. Buses would arrive every 60 minutes in both directions. In addition to the fixed-route service, complementary ADA paratransit service would be provided within a three-quarter mile zone on either side of the route as required per federal regulations. Alternative 2 is illustrated in Figure 7-2. Note that the stops shown on the map indicate major destinations and do not reflect all potential or planned stop locations.

As described in Section 6.2.2, the Orange route provides broad coverage throughout Statesboro, connecting a number of residential neighborhoods with the primary retail, service, and employment nodes throughout the City. The route is envisioned to serve the GSU campus via Herty Drive, but it should be noted that coordination will need to occur with the university before this alignment is finalized. Other key destinations served include downtown, Statesboro Mall / Wal-Mart, Statesboro Crossing, the Market District / Neighborhood Wal-Mart, EGRMC, and a portion of the Blue Mile. Stops would be provided approximately every quarter mile, with several scheduled timepoints located along the route.

Potential variations of the Orange route could involve providing on-demand flex service at select locations to serve destinations off the route including the senior center and health department on Denmark Road and/or the apartment complexes located on Packinghouse Road.

Figure 7-2: Alternative 2 – Orange Fixed-Route Service



7.1.3. Alternative 3: Red and Blue Fixed-Route Service

Alternative 3 would provide bi-directional fixed-route service along two routes, the Red and Blue lines, with a transfer point in downtown Statesboro. Like the Orange route, this service would operate on weekdays, from 6:00 AM to 6:00 PM. Buses would arrive every 60 minutes in both directions. Stops would be provided approximately every quarter mile, with several scheduled timepoints located along each route. In addition to the fixed-route service, complementary ADA paratransit service would be provided within a three-quarter mile zone on either side of the route. Alternative 3 is illustrated in Figure 7-3.

The Red route would provide east-west service across the city through downtown, connecting the Food Bank on the west end of the route with the retail node at Northside Drive and Veterans Memorial Parkway at the east end. The route serves a large segment of the East and West Main Street corridor and provides access to a number of residential neighborhoods, including several subsidized apartment complexes, to employment, shopping, and educational opportunities. Due to a one-way restriction on Bernard near Lowes and Goodwill, the route makes a one-way loop Lane at the east end of the route. It is envisioned that the route would terminate in or around the Wal-Mart parking lot before beginning the westbound trip due to the presence of a traffic signal exiting Wal-Mart onto Northside Drive. However, coordination would be required with the property owner to facilitate access and consideration would need to be given to traffic volumes through this area. If this is not deemed feasible, an alternative alignment could involve traveling west on Brannen Street after departing Statesboro Crossing and right on Lovett Road before joining the original alignment on Northside Drive.

The Blue route provides north-south access between Pinewood Manor Apartments in north Statesboro and the DaVita Dialysis Center on Stambuck Lane in south Statesboro, just south of the EGRMC complex and Market District retail area. The route provides service along a large segment of North and South Main Street and Fair Road corridors, connecting downtown, GSU, and the hospital. The route also serves a portion of the Blue Mile along South Main Street. Access to GSU is provided via Chandler Road and Georgia Avenue where a connection is made to the Blue and Gold GSU campus routes.

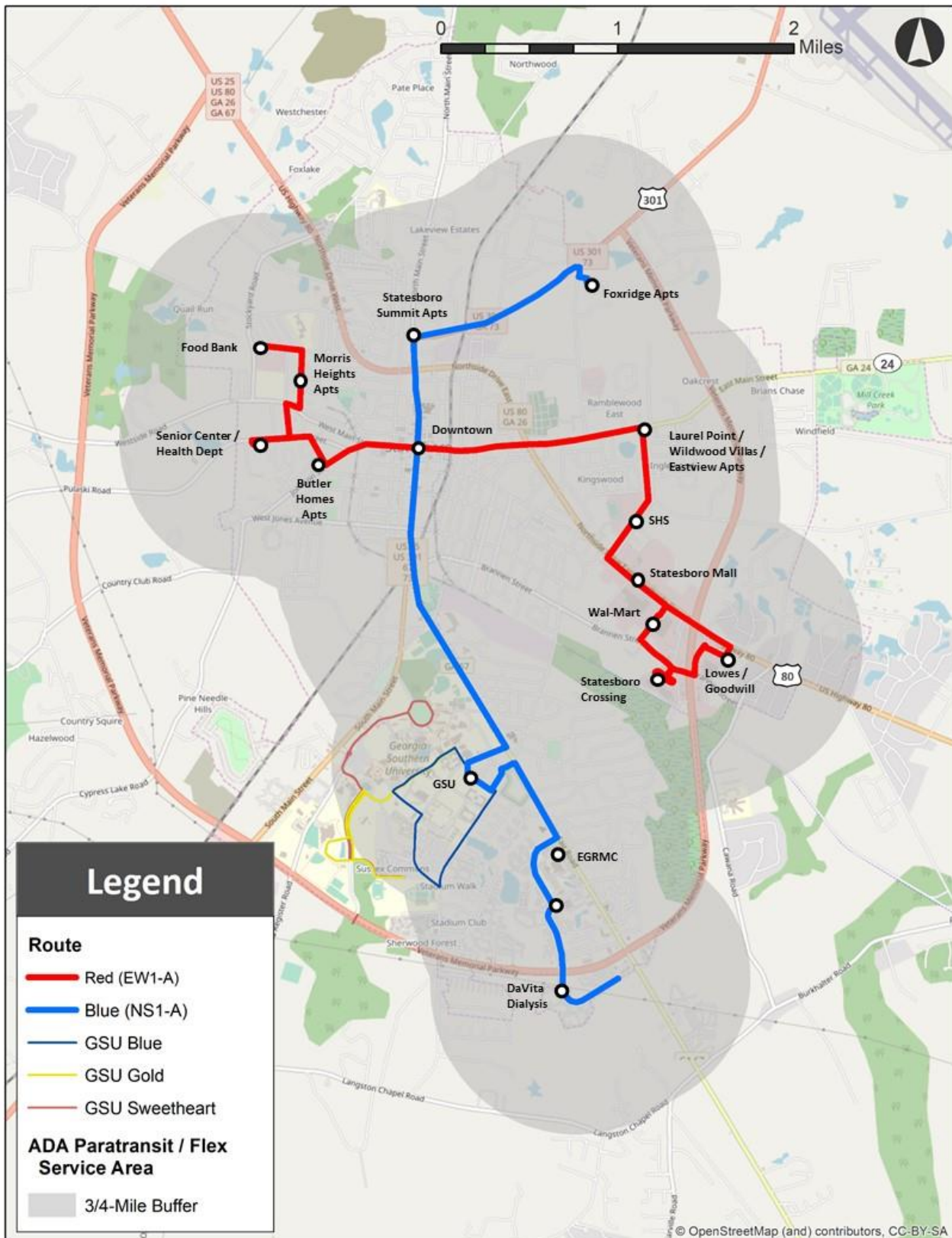
As noted earlier, this alternative contemplates a transfer point in the downtown vicinity. While this study did not identify or assess specific candidate sites, the selected location of this transfer location will dictate the final route alignments through downtown. Further discussion of this topic and general requirements for a transfer center is provided in Section 7.4.2.

7.1.4. Alternative 4: Red and Blue Flex-Route Service

Alternative 4 provides service along the same route alignments as Alternative 3, but offers flexible access to points up to three-quarters of a mile off the route upon demand. Less frequent scheduled service would be provided due to the time burden resulting from providing flexible service, with 90-minute headways provided throughout the day. Like the fixed routes, the Red/Blue flex-route service would initially operate on weekdays only from 6:00 AM to 6:00 PM. Because this alternative provides access throughout the service area, ADA paratransit is not required. Alternative 4 is illustrated in Figure 7-3.

It is envisioned that this service would function as a deviated fixed route, meaning that buses would arrive at several scheduled timepoints across each route, but would make on-demand stops off the routes in between timepoints. This requires additional time to be built into the schedule and provides less predictability for customers waiting at stops in between timepoints. Passengers would be required to reserve on-demand pick-ups and drop-offs ahead of time. Depending on the reservation and dispatching procedures and software systems used, this reservation window could be anywhere from less than an hour to up to a day in advance.

Figure 7-3: Alternatives 3 and 4 – Red and Blue Fixed-Route / Flex-Route Service



7.2. Proposed Baseline Service Plans and Annual Operating Requirements

Transit service plans provide the basic parameters that guide how a system operates in terms of route alignments, travel times, days and hours of operation, and service frequency. These factors dictate how many buses are required to operate the service and ultimately drive operating and capital cost requirements. As previously stated, a minimum level of service is contemplated for the initial launch of a new transit system in Statesboro. For each alternative, this generally involves weekday-only service for 12 hours per day. For the fixed-route alternatives, hourly headways are proposed throughout the service day, and 90-minute headways are proposed for the flex-route alternatives. Route travel times were calculated for each alternative using Google Maps by averaging predicted high and low travel times by time of day and week.

While not directly related to service plans, fares are another key component of transit service policy that drive the amount of directly-generated revenue a system can expect to receive. Based on an assessment of fare policies for systems in similar communities and input from the public, a base fare of \$1.00 per one-way trip for the fixed and flex-route alternatives is recommended. Discount fares for disabled, elderly, and low-income persons are also commonly offered at many transit agencies. It is recommended that a discount fare of \$0.50 be offered. Other multi-trip pass products should also be considered but are not included in this analysis. Per federal regulations, up to two times the base fixed-route fare is allowed to be charged for demand response services to allow for the increased cost burden of providing on-demand, door-to-door trips. A demand response fare of \$2.00 is recommended for Alternative 1 as well as for the complementary ADA paratransit services required with Alternatives 2 and 3.

The proposed service plans and fare structure for each alternative are summarized in Table 7-1.

Table 7-1: Proposed Baseline Service Plans Summary

Alternative		Description	Service Plan	Fare
Demand Response	Status Quo	CRC continues to provide demand response service in Bulloch County/Statesboro.	<ul style="list-style-type: none"> Mon.-Fri. (5 days / week) Span: 7 AM – 5 PM (10 hours) 24-Hour Advance Reservation Required 	Base Fare: \$3.00
	1	Demand response service within City limits.	<ul style="list-style-type: none"> Mon.- Fri. (5 days / week) Span: 6 AM - 6 PM (12 hours) Advance Reservation Required 	Base Fare: \$2.00
Fixed Route	2	Orange Loop Fixed Route + ADA Paratransit	<ul style="list-style-type: none"> Mon.- Fri. (5 days / week) Span: 6 AM – 6 PM (12 hours) Frequency: 60 Minutes All Day ADA complementary paratransit within 3/4 mile of each route 	Base Fare: \$1.00 Discount Fare: \$0.50 Pass products TBD
	3	Red / Blue Routes + ADA Paratransit		
Flex Route	4	Red / Blue Flex Routes	<ul style="list-style-type: none"> Mon.- Fri. (5 days / week) Span: 6 AM – 6 PM (12 hours) Weekday Frequency: 90 Minutes All Day Vehicles deviate from route upon request within 3/4 mile of each route 	Base Fare: \$1.00 Discount Fare: \$0.50 Pass products TBD

7.2.1. Summary of Operating Requirements

Based on the service plans noted above, daily and annual operating requirements were developed. For the fixed and flex-route alternatives, operating requirements are driven solely by the amount of service provided. Demand response operating requirements, on the other hand, were developed based on total potential demand and corresponding peak vehicle requirements necessary to serve that demand. The potential demand was estimated using a peer-derived per capita factor, or the total number of potential customers based on the number of people living in the service area. Based on the total estimated demand, average weekday, Saturday, and Sunday ridership figures were calculated, and peak vehicle requirements were determined based on peer average productivity per vehicle revenue hour. Total annual revenue hours and miles were calculated based on peer average hours and miles per peak vehicle operated.

The annual operating requirements for each alternative in terms of revenue hours, revenue miles, and peak vehicles, and fleet vehicles is shown in Table 7-2. Individual service plans and operating statistics by route are provided in Appendix E for each alternative.

Table 7-2: Annual Baseline Operating Requirements by Alternative

Alternative	Fixed Route Annual				ADA Paratransit Annual			
	Revenue Hours	Revenue Miles	Peak Buses	Fleet Buses	Revenue Hours	Revenue Miles	Peak Buses	Fleet Buses
1 - Demand Response	0	0	0	0	3,780	50,400	2	3
2 - Orange Loop Fixed Route	6,048	74,995	2	3	2,016	25,200	1	2
3 - Red / Blue Fixed Route	6,048	71,971	2	3	2,016	25,200	1	2
4 - Red / Blue Flex Route	6,048	59,976	2	3	0	0	0	0

7.3. Operations and Maintenance (O&M) Cost Estimates

The estimated annual cost to operate, maintain, and administer a transit system is a fundamental consideration in a transit feasibility study. Operations and maintenance (O&M) costs

7.3.1. O&M Cost Model

O&M estimates for both bus and demand response were developed based on peer system financial and operating data for fiscal year 2017 using the following cost model structure and required inputs. Two small Georgia transit systems, Augusta and Albany, were used as the basis of this cost model. These systems were selected based on data availability, proximity to Statesboro, and relative similarity in terms of system size and urban context to Statesboro.

Peer operating costs by function (i.e. vehicle operation, vehicle maintenance, non-vehicle maintenance and general administration) were derived from FY 2017 National Database (NTD) reports and allocated to three cost-driving supply variables: annual revenue bus-hours, annual revenue bus-miles, and peak buses. For each operating function, expense objects were allocated to each cost-driving supply variable, as presented in Table 7-3.

Table 7-3: Bus and Demand Response Expense Allocations

Expense Object	Vehicle Revenue Hours	Vehicle Revenue Miles	Peak Vehicles
Operators Salaries/ Wages	X		
Other Salaries/ Wages	X	X	X
Fringe Benefits	X	X	X
Services	X	X	X
Fuel & Lubricants		X	
Tires & Tubes		X	
Other Materials & Supplies		X	X
Utilities			X
Casualty/Liability		X	
Taxes			X
Purchased Transportation	X	X	X
Misc. Expenses		X	X

The following equation summarizes the fully-allocated cost model used to estimate annual O&M costs for the study alternatives:

$$\begin{array}{rclclcl}
 \text{Estimated} & & \text{Bus-Hours} & & \text{Bus-Miles} & & \text{Peak Bus} \\
 \text{Annual} & & \text{Unit Cost} & & \text{Unit Cost} & & \text{Unit Cost} \\
 \text{O\&M Cost} & = & \times & + & \times & + & \times \\
 & & \text{Projected} & & \text{Projected} & & \text{Projected} \\
 & & \text{Bus-Hours} & & \text{Bus-Miles} & & \text{Peak Buses}
 \end{array}$$

Where:

- Annual Revenue Bus-Hours: Total hours of revenue service operated by all buses in one year.
- Annual Revenue Bus-Miles: Total miles of revenue service operated by all buses in one year.
- Peak Buses: The maximum number of passenger vehicles scheduled in service at the same time.

FY 2008 expenses and units of service for each variable are presented in Table 7-4. Operating expenses assigned to each variable were summed and divided by FY 2017 units of service to derive unit costs.

Table 7-4: Peer Bus and Demand Response O&M Unit Costs (FY2017 Dollars)

Agency	Revenue Hours		Revenue Miles		Peak Buses	
	Units	Unit Cost	Units	Unit Cost	Units	Unit Cost
Bus						
Augusta	42,585	\$40.45	548,137	\$1.99	12	\$67,566
Albany	33,953	\$36.47	595,628	\$1.43	8	\$84,556
Average Unit Costs		\$38.46		\$1.71		\$76,061
Demand Response						
Augusta	15,797	\$35.42	184,062	\$1.02	7	\$43,843
Albany	8,301	\$31.32	93,096	\$1.48	6	\$21,494
Average Unit Costs		\$33.37		\$1.25		\$32,668

The unit costs derived from the fully allocated model were applied to the projected operating statistics generated for each transit service improvement to estimate total O&M costs. The analysis detailed for this O&M cost model was conducted in 2017 dollars, and estimated costs are escalated to 2019 dollars using a 1.5% annual inflation rate.

7.3.2. Estimated Annual O&M Costs

Estimated annual O&M costs for the baseline service plan are provided in Table 7-5, below, for each alternative. On an annual basis, the fixed-route alternatives have the highest cost, at over \$650,000. The flex-route alternative costs approximately \$500,000 per year, while the demand response alternative costs approximately \$262,000 per year.

Table 7-5: Estimated Annual O&M Costs by Alternative

Alternative	Fixed Route Annual O&M Cost	ADA Paratransit Annual O&M Cost	System Annual O&M Cost
1 - Demand Response	\$0	\$262,200	\$262,200
2 - Orange Loop Fixed Route	\$528,700	\$135,400	\$664,100
3 - Red / Blue Fixed Route	\$523,400	\$135,400	\$658,800
4 - Red / Blue Flex Route	\$502,200	\$0	\$502,200

7.4. Capital Cost Estimates

In addition to ongoing operating and maintenance costs, the start-up of new transit service in Statesboro would require a sizable investment in buses, equipment, and facilities. These estimated capital costs are described below.

7.4.1. Revenue Vehicles

Peak revenue vehicle requirements for each alternative are provided in Section 7.2.1. Peak vehicle requirements represent the maximum number of revenue vehicles operated during a typical service day. Applying the industry standard spare ratio of 20% yields the total fleet requirement for each alternative. The spares in the fleet are used whenever vehicles are out of service for maintenance and/or routine inspections.

The cost of transit vehicles can vary based on size/capacity, configuration, and fuel type. Traditional heavy-duty buses, similar to those seen at agencies such as CAT in Savannah or MARTA in Atlanta, are among the costliest. Medium and light-duty small transit buses are another more cost-effective option. Given the estimated ridership demand for the fixed and flex-route bus alternatives, a light-duty bus would likely provide sufficient capacity for a new fixed or flex-route transit system in Statesboro. For paratransit services, smaller light-duty cut-away style busses or modified vans are more appropriate due to their smaller size and maneuverability. Table 7-6 provides unit costs for three vehicle types based on industry data for vehicles purchased in 2018 and 2019.

Table 7-6: Estimated Vehicle Unit Costs

Vehicle Type	Fuel Type	Length	Capacity	Unit Cost	Minimum Useful Life
Bus – Standard Heavy-Duty Vehicle	Diesel	30'	24 - 32	\$400,000	10 Years / 350,000 Miles
Bus – Small Light-Duty Vehicle	Gasoline	22' - 27'	15 - 19	\$105,000	4 Years / 100,000 Miles
Paratransit Vehicle	Gasoline	16' - 27'	5 - 8	\$70,000	4 Years / 100,000 Miles

Source: 2018 APTA Public Transportation Vehicle Database; Federal Transit Administration

For the purpose of this analysis, it is assumed that in the near term each of the fixed and flex routes would operate gasoline-powered small buses rather than standard heavy-duty vehicles. While these buses have a shorter life-span than heavy-duty buses, their initial capital costs are considerably lower. Choosing the less expensive vehicles limits the City's financial risk until ridership projections have been met and the system has demonstrated itself a success. If demand warrants expanded capacity, larger buses can be considered during subsequent procurement cycles.

It is important to note that FTA regulations require that vehicles purchased or leased with federal funds be maintained and remain in transit use for a minimum normal service life. Therefore, replacement of the vehicles purchased initially could not take place until the minimum service life had been exceeded. Based on the initial service options described earlier, the new transit system would require the fleet vehicles shown in Tables 7-2 and 7-2.

7.4.2. Facilities and Passenger Amenities

Facility and passenger amenity needs for a start-up transit system range from the major, such as a vehicle operations and maintenance facility to the minor bus stop sign and post. Each plays an important role in establishing the transit service. The following sections describe some of the anticipated facility and passenger amenity needs associated with the initial transit service options.

Bus Stop Signs

While this report does not identify specific bus stop locations, order-of-magnitude estimates of stop quantities were made based on average stop spacing per directional route mile for each route. Based on an average spacing of 0.25

to 0.33 miles, it is estimated that between 76 and 95 stops will be required, depending on the selected alternative. A unit cost of \$250 per individual stop was assumed to cover the manufacturing and installation of bus stop signage.

Transfer Centers

Appropriate transfer locations will need to be identified to facilitate passenger movement from one route to another. Based on the near-term alternatives identified, a single transfer center will be required for Alternatives 3 and 4, which both include two routes that connect downtown. Initially, it is recommended that the transfer center consist simply of a passenger waiting shelter and spaces for buses to temporarily stop. At a minimum, the transfer center should accommodate the potential staging of two buses and a waiting area for passengers. While a precise location for the downtown transfer center was not identified as part of this study, a small site in or around downtown will need to be selected prior to initiating service. Candidate sites should have convenient access and egress points and adequate space for vehicle circulation and layover. It is assumed in the near-term that an existing property or on street right-of-way will be utilized for this purpose with no substantial site modifications required with the exception of the procurement and installation of a passenger waiting shelter. Ideally, a city or county-owned parcel or public right-of-way would be used for this purpose. If none can be identified, the City should seek to identify a private entity with surplus parking lot capacity or another paved location and establish a use agreement to allow transit buses to regularly access the property.

For the purpose of this analysis, it is assumed that no additional cost will be required in the near-term for a transfer facility. If the City elects to expand the system in the future, it may be necessary to construct a permanent dedicated transfer center with bus bays and passenger waiting amenities. Order-of-magnitude bus bay costs range from \$20,000 to \$30,000 per bay, but may be higher or lower depending on final design. Assuming three bus bays, the additional cost would be approximately \$60,000 to \$90,000.

Passenger Waiting Shelters

As noted above, the downtown transfer center will require a passenger waiting shelter to provide passengers refuge from the elements while waiting for the bus to arrive. In addition to the downtown transfer center, other stops at activity centers such as GSU, Wal-Mart and/or Statesboro Mall, and EGRMC may be candidates for passenger waiting shelters depending on right-of-way availability and ridership volume. However, it is prudent to wait until ridership patterns are developed to pursue further shelter installation.

Passenger shelters can vary in cost, depending on the size and aesthetic appeal. On average, a good basic transit shelter costs approximately \$10,000 to purchase and install. One shelter is assumed for the initial near-term service plans for each fixed and flex-route alternative.

Operations and Maintenance Facility

Until a service provider has been selected, the cost of a vehicle operations and maintenance facility is still largely an unknown. If an established provider is selected, such as Coastal Regional Commission or GSU, the facility may already exist. In either of these cases, it may be a matter of minor expansion to accommodate the addition of vehicles for City service. On the other hand, if a new facility is required, the capital cost outlay would be in the millions if building on an undeveloped site.

To help control these costs, turnkey or near turnkey sites should be considered. Former car dealerships often have the basic infrastructure in place to serve as a transit operating and maintenance facility. The only needs may be to adjust service bay doors and install larger capacity vehicle lifts. As a recent example, when Liberty County Transit began operations, its maintenance facility was located at a former car dealership leased by the service contractor. Another option is to investigate City or County maintenance facilities as well as Bulloch County Schools' school bus

maintenance facility. Both are accustomed to maintaining trucks, buses and/or other heavy-duty vehicles and could very well prove to be a cost-effective option for contracting the entire maintenance operation.

It is assumed for the near-term service alternatives that maintenance, storage, and fueling functions could be accommodated at an existing fleet maintenance facility owned by the City or County, or, if service is contracted out, at a facility provided by the contractor. It is important to note, however, that if a service contractor had to acquire or expand a maintenance facility, facility costs would be passed on in the contractor's hourly rates.

Eventually, however, local officials may determine that construction of an operations and maintenance facility is necessary. The construction cost of an operations and maintenance facility can vary significantly, depending on the location and size. Order-of-magnitude capital costs for new operations and maintenance facilities range from \$200,000 to \$500,000 per vehicle. Applying the number of estimated vehicles required for the four near-term alternatives, a potential O&M facility cost could range from \$600,000 to \$1.5 million for Alternative 1, to \$1.0 to \$2.5 million for alternatives 2, 3, and 4.

7.4.3. Miscellaneous Costs

Several other miscellaneous costs will be incurred with the start-up of a new transit system in Statesboro.

Bus-Related Equipment

Typically, revenue vehicle unit costs do not include ancillary equipment such as fare boxes, destination signs and radios. An additional order-of-magnitude cost of about \$15,000 per bus should be added for each local and paratransit vehicle to account for these purchases.

Maintenance Tools and Equipment

Likewise, revenue vehicle unit costs do not include special tools and equipment needed to maintain the buses. An order-of-magnitude cost estimate for these maintenance items is \$50,000. If a service contractor is used to operate and maintain the vehicles, these costs would likely be passed on in the contractor's hourly rates.

Information Technology / Computer Systems

Dispatching and data collection systems for internal operations and accounting and external reporting purposes. An order-of-magnitude cost of \$50,000 should be applied to each scenario to account for these costs.

7.4.4. Estimated Capital Costs

Estimated capital needs and costs for each alternative are provided in Table 7-7 on the following page. Capital cost requirements range from a low of \$370,000 for Alternative 1 to a high of \$718,750 for Alternative 3. In general, the demand response alternative requires the lowest capital cost, while the fixed-route alternatives require the highest up-front capital outlay due to the need to purchase a separate paratransit fleet in addition to fixed-route buses.

Table 7-7: Estimated Capital Costs by Alternative

Item	Unit Cost	1 - Demand Response		2 - Orange Loop Fixed Route		3 - Red / Blue Fixed Route		4 - Red / Blue Flex Route	
		Units	Ext. Cost	Units	Ext. Cost	Units	Ext. Cost	Units	Ext. Cost
Revenue Fleet									
Buses	\$105,000	0	\$0	3	\$315,000	3	\$315,000	3	\$315,000
Paratransit Vehicles	\$70,000	3	\$210,000	2	\$140,000	2	\$140,000	0	\$0
Bus Equipment	\$15,000	3	\$45,000	5	\$75,000	5	\$75,000	3	\$45,000
Maintenance									
Support Vehicle	\$40,000	0	\$0	1	\$40,000	1	\$40,000	1	\$40,000
Maintenance Tools & Equipment	\$50,000	1	\$50,000	1	\$50,000	1	\$50,000	1	\$50,000
Passenger Amenities									
Bus Stop Signs	\$250	0	\$0	76	\$19,000	95	\$23,750	95	\$23,750
Shelters	\$10,000	0	\$0	1	\$10,000	1	\$10,000	1	\$10,000
Administrative									
IT Systems / Office Equipment	\$65,000	1	<u>\$65,000</u>	1	<u>\$65,000</u>	1	<u>\$65,000</u>	1	<u>\$65,000</u>
Total Capital Costs			\$370,000		\$714,000		\$718,750		\$548,750

7.5. Ridership Estimates

This section summarizes the ridership estimation methodology and results for each of the final service alternatives.

7.5.1. Ridership Estimation Methodology

As discussed earlier in this report, many factors influence the demand for public transportation. Typically, the most predictive factors include population and employment density along transit corridors and the amount of service provided by an agency measured in terms of revenue hours. Because fixed or flex-route service does not currently exist in Statesboro outside of the GSU campus environment, ridership estimates for the final service alternatives were developed using productivity factors derived from Georgia peer transit agencies. Table 7-8 shows the annual passenger trips, annual revenue hours, and passenger trips per revenue hour for eight small transit systems located throughout Georgia. Each of these systems operates less than 22 peak buses, with a peer average of eight peak buses. The average productivity factor for these systems, expressed in terms of passenger trips per revenue hour, is 12, with a range of 2 to 21.

Table 7-8: Peer Ridership Productivity Data (Source: 2017 NTD Report)

Peer Agency	Annual Passenger Trips	Annual Revenue Hours	Passenger Trips / Rev. Hr.
Athens Transit System	1,553,282	72,314	21
Albany Transit System	642,719	33,953	19
Augusta Richmond County Transit Department	696,145	42,585	16
Metra Transit System (Columbus, GA)	1,164,199	82,854	14
Macon-Bibb County Transit Authority	816,194	62,603	13
Hall Area Transit	137,409	17,675	8
Cherokee County	21,684	4,022	5
Liberty Transit	19,912	8,648	2
Average	631,443	40,582	12

To estimate fixed-route ridership, a range of high, medium, and low factors were developed, with the peer average representing the medium range. The low range is approximately one standard deviation less than the mean, while the high range is approximately one standard deviation above the mean, as defined below:

- **High** – 18 Passenger Trips per Revenue Hour
- **Medium** – 12 Passenger Trips per Revenue Hour
- **Low** – 6 Passenger Trips per Revenue Hour

A separate set of ridership factors was developed for flex routes to account for the productivity degradation typically experienced with flex operation. The high, medium, and low fixed-route factors were reduced by 33% to arrive at the flex route factors, as follows:

- **High** – 12 Passenger Trips per Revenue Hour
- **Medium** – 8 Passenger Trips per Revenue Hour
- **Low** – 4 Passenger Trips per Revenue Hour

Consideration was given to the land use and demographic context of each proposed route to inform the assignment of high, medium, and low ridership productivity factors. Each route was assigned a density rank based on its combined corridor population and employment density. For route corridors within 20% of the city average, a medium ranking was assigned. Route corridors with combined densities greater than 20% of the city average were assigned a high ranking, while those with combined densities less than 20% of the city average were assigned a low ranking. Equity indicators were also taken into consideration. Routes were assigned high, medium, and low equity rankings based on the degree to which their corridors served transportation disadvantaged communities.

The individual density and equity rankings were averaged (based on a score of 1 for low, 2 for medium, and 3 for high) to arrive at the final composite ridership ranking. The results of this process are summarized in Table 7-9.

Table 7-9: Ridership Estimation Framework

Alternative	Route	Density Ranking	Equity Ranking	Ridership Ranking	Ridership Factor
2	Orange	Medium	Medium	Medium	12 pass. / rev hr.
3	Red	Low	High	Medium	12 pass. / rev hr.
	Blue	High	High	High	18 pass. / rev hr.
4	Red Flex	Low	High	Medium	8 pass. / rev hr.
	Blue Flex	High	High	High	12 pass. / rev hr.

Demand response ridership was also estimated using peer productivity data. However, instead of estimating the ridership based on level of service provided, total potential demand was estimated using a factor of 0.25 riders per service area capita. This figure is based on six small Georgia peer systems that operate both fixed-route and demand response services and is about twice the existing ridership consumption rate in Bulloch County. Based on the total estimated demand, average weekday, Saturday, and Sunday ridership figures were calculated using industry factors for weekend demand relative to average weekday demand.

7.5.2. Estimated Ridership and Fare Revenue

Based on the methodology presented above, annual ridership and fare revenues were prepared for each alternative, as shown in Table 7-10. Fare revenue was calculated based estimated ridership multiplied by the proposed fares shown in Table 7-1 and reduced based on a factor of 75% of the base fare to account for discount fares and potential pass products.

Table 7-10: Estimated Annual Ridership and Fare Revenue by Alternative

Alternative	Fixed Route		ADA Paratransit		System Total Annual	
	Ridership	Fare Revenue	Ridership	Fare Revenue	Ridership	Fare Revenue
1 - Demand Response	0	\$0	7,100	\$14,200	7,100	\$14,200
2 - Orange Loop Fixed Route	72,600	\$54,450	4,800	\$9,600	64,050	\$64,050
3 - Red / Blue Fixed Route	90,700	\$68,025	5,300	\$10,600	78,625	\$78,625
4 - Red / Blue Flex Route	60,500	\$45,375	0	\$0	45,375	\$45,375

7.6. Evaluation of Final Service Alternatives

Based on the analysis of the final alternatives, an evaluation was completed to identify the costs, benefits, and tradeoffs of each to assist the City in selecting a preferred alternative. As identified in Table 7-11, there are several key advantages and disadvantages associated with each option that should be carefully considered. The alternatives were also measured against the evaluation metrics developed for this project. The results of the final evaluation are presented in Table 7-12.

Table 7-11: Evaluation of Final Service Alternatives

Alternative	Advantages	Disadvantages
1 Citywide Demand Response	<ul style="list-style-type: none"> Lowest overall capital and operating costs Provides City authority to set service policy, manage performance, and market service Can be used as initial phase of future fixed system to better understand travel patterns Provides equal distribution of service coverage across city 	<ul style="list-style-type: none"> Duplicative with existing CRC service Minimal stakeholder support Poor cost effectiveness
2 Orange Fixed Route	<ul style="list-style-type: none"> Provides direct connections between multiple travel markets with no transfer required (e.g. GSU to Statesboro Mall) Connects residential areas, including many low-income neighborhoods, with jobs and shopping Fixed-route service provides predictability and consistency for customers. 	<ul style="list-style-type: none"> Loop design creates operational challenges in terms of location for layover / schedule recover Out of direction travel and long travel times required for some trips Future system expansion would likely require major route restructuring
3 Red/Blue Fixed Routes	<ul style="list-style-type: none"> Connects residential areas, including many low-income neighborhoods, with jobs and shopping Additional route(s) can be added to build out system over time while maintaining original structure Fixed-route service provides predictability and consistency for customers. 	<ul style="list-style-type: none"> Some trips will require transfer, including customers traveling to/from GSU and Statesboro Mall area Requires identification of dedicated transfer location
4 Red/Blue Flex Routes	<ul style="list-style-type: none"> Provides larger service area compared to fixed route Does not require ADA complementary paratransit Can be used as initial phase of future fixed-route system to better understand travel patterns 	<ul style="list-style-type: none"> Higher cost per passenger trip than fixed route Less predictability for customers Off-route service requires advance reservation Less frequent service compared to fixed route

Table 7-12: Evaluation Summary of Final Alternatives

Evaluation Metrics	Alternative 1	Alternative 2	Alternative 3	Alternative 4
	Demand Response	Orange Loop Fixed Route	Red/Blue Fixed Routes	Red/Blue Flex Routes
Goal 1: Improve mobility and expand transportation options across the Statesboro community.				
Estimated Potential Annual Ridership	7,100	77,400	96,000	60,500
Population within ¼ Mile of Service	31,379	8,237	10,210	10,210
Ridership per Capita within ¼ Mile of Service	0.23	9.40	9.40	5.93
Category Rating	Low	High	High	Medium
Goal 2: Provide equitable access to jobs, education, shopping, and essential services for all Statesboro residents.				
Low Income Household Density within ¼ Mile of Service	0.56	0.57	0.64	0.64
Subsidized Housing Units within ¼ Mile of Service	963	612	746	746
Zero-Vehicle Household Density within ¼ Mile of Service	0.09	0.09	0.10	0.10
Disabled Population Density within ¼ Mile of Service	0.24	0.28	0.30	0.30
Senior Population Density within ¼ Mile of Service	0.17	0.20	0.18	0.18
Low Wage Job Density within ¼ Mile of Service	1.32	2.11	1.93	1.93
Government / Education / Healthcare / Social Services Centers Directly Served	18	9	15	15
Category Rating	Medium	Medium	High	High
Goal 3: Promote economic development.				
Jobs within ¼ Mile of Service	18,054	9,495	9,394	9,394
Major Retail Centers with ¼ Mile of Service	5	5	5	5
Category Rating	High	High	High	High
Goal 4: Provide cost-effective transportation services.				
Estimated Annual Operating Cost	\$262,200	\$664,100	\$658,800	\$502,200
Estimated Capital Costs	\$370,000	\$714,000	\$718,750	\$548,750
Subsidy per Passenger (O&M Cost – Fare Revenue / Ridership)	\$34.93	\$7.75	\$6.04	\$7.55
Annualized Capital Cost per Passenger Trip	\$5.21	\$0.92	\$0.75	\$0.91
Category Rating	Low	Medium	High	Medium

7.7. Potential Future Service Improvements

While the service alternatives presented and evaluated in this section represent viable near-term transit initiatives, consideration was given to potential future improvements that could be phased in over time if an initial system proves successful. The consideration of future improvements should be predicated on service performance monitoring of the initial system. This section outlines the framework for a performance monitoring program and provides a menu of potential service improvements that may be considered in the future.

7.7.1. Performance Monitoring

Typically, transit service takes 12 to 24 months before its full ridership potential is realized. This initiation period allows riders to develop seasonal ridership patterns and planners to collect enough data to identify month to month variations associated with summer and holiday periods. During this startup period, ridership data should be collected daily at a route level and summarized each month. Periodic trip and stop level data that records the number of boardings and alightings should also be collected to better identify productive (and nonproductive) trips and route segments. Besides raw ridership data, route productivity should also be measured through a variety of criteria, including:

- Passenger boardings per hour
- Passenger boardings per mile
- Passenger boardings per trip
- Farebox recover percentage
- Subsidy per passenger trip

These performance measures can be calculated at a system level to compare with the industry peers. However, it is also important to calculate these performance measures at the route level so that corrective adjustments can be made to poorer performing routes while additional investments are targeted toward stronger routes.

7.7.2. Potential Service Improvements

Several future service improvements were identified and costed. The improvements described below are not listed in a rank order and no recommendation is made regarding prioritization. As noted above, these improvements should be considered and tailored according to observed demand, funding availability, and community input, once the system has been operating for some time.

- **Saturday Service:** The base service plan recommends that the initial service operate Monday through Fridays. However, many potential riders are employment in service and medical fields that also require availability to work on Saturdays. Moreover, Saturday service would provide opportunities for customers to access shopping and activities that they are unable to accomplish during the week. Thus, this service improvement would provide ten hours of service, from 8:00 AM to 6:00 PM on Saturdays, operating on 60-minute headways.
- **Sunday Service:** While many smaller agencies do not offer Sunday service for financial purposes or low demand, the City may identify a future need to operate seven days per week. Like Saturdays, providing Sunday service offers service sector employees the ability to access jobs and others the opportunity to access shopping, recreation, or religious activities. To meet this need, Sunday service could be offered on the same schedule as Saturdays, from 8:00 AM to 6:00 PM, operating on 60-minute headways. Depending on demand, this service span could be reduced accordingly.

- **Add Weekday 30-Minute Peak Period Service:** Increasing frequency during peak travel periods (generally 6:00 AM to 9:00 AM and 3:00 PM to 6:00 PM) on weekdays would provide customers additional flexibility and provide additional system capacity if necessary. This improvement would increase peak frequency on weekdays from one bus per hour to two buses per hour, with a vehicle arriving at each stop every 30 minutes.
- **Add Additional Route:** An additional route could be considered for implementation in the future to expand the Alternative 3 (Red and Blue routes) network. The Purple route described in Section 6.2.2. would be the next logical candidate for implementation due to its strong rating according to the evaluation metrics and public support. While the Red/Blue network provides basic coverage and connectivity across the community, it requires a transfer for customers wishing to travel from GSU to the Statesboro Mall retail area. This Purple route expands the network to provide a direct link between east Statesboro, the Statesboro Mall area, GSU, and the EGRMC / Market District area. This concept is illustrated in Figure 7-4. This improvement could be implemented in conjunction with or independent of the improvements noted above. However, for the purpose of this analysis this strategy is costed assuming seven days per week service and 30-minute peak headways.

Costs and ridership benefits associated with each of these improvements are provided in Tables 7-13 and 7-14 according to each corresponding alternative. For the fixed-route improvements, it is assumed that complementary ADA paratransit service would be provided accordingly.

Table 7-13: Estimated Annual Operating Statistics, Costs, Revenue, and Ridership by Alternative

Alternative	Fixed Route Annual					ADA Paratransit Annual					Systemwide Annual		
	Revenue Hours	Revenue Miles	Peak Buses	O&M Cost	Passenger Trips	Revenue Hours	Revenue Miles	Peak Buses	O&M Cost	Passenger Trips	O&M Cost	Passenger Trips	Fare Revenue
Alternative 1 - Demand Response within City Limits													
Base Service Plan	0	0	0	\$0	0	3,780	50,400	2	\$262,200	7,100	\$262,200	7,100	\$14,200
Add Saturday Service	0	0	0	\$0	0	312	4,004	0	\$15,800	500	\$15,800	500	\$1,000
Add Sunday / Holiday Service	0	0	0	\$0	0	366	3,599	0	\$17,200	400	\$17,200	400	\$800
Full Service Plan (Sum of Above)	0	0	0	\$0	0	4,458	58,003	2	\$295,300	8,000	\$295,300	8,000	\$16,000
Alternative 2 - Orange Loop Fixed Route													
Base Service Plan	6,048	74,995	2	\$528,700	72,600	2,016	25,200	1	\$135,400	4,800	\$664,100	77,400	\$64,050
Add Saturday Service	1,040	12,896	0	\$64,000	12,500	156	2,028	0	\$8,000	400	\$72,000	12,900	\$10,175
Add Sunday / Holiday Service	1,220	15,128	0	\$75,100	14,600	183	1,830	0	\$8,700	300	\$83,800	14,900	\$11,550
Add 30-Minute Peak Weekday Frequency	3,024	37,498	2	\$342,800	36,300	0	0	0	\$0	0	\$342,800	36,300	\$27,225
Full Service Plan (Sum of Above)	11,332	140,517	4	\$1,010,500	136,000	2,355	29,058	1	\$152,000	5,500	\$1,162,500	141,500	\$113,000
Alternative 3 - Red and Blue Fixed Routes													
Base Service Plan	6,048	71,971	2	\$523,400	90,700	2,016	25,200	1	\$135,400	5,300	\$658,800	96,000	\$78,625
Add Saturday Service	1,040	12,376	0	\$63,100	15,600	156	2,028	0	\$8,000	400	\$71,100	16,000	\$12,500
Add Sunday / Holiday Service	1,220	14,518	0	\$74,000	18,300	183	1,830	0	\$8,700	400	\$82,700	18,700	\$14,525
Add 30-Minute Peak Weekday Frequency	3,024	35,986	2	\$340,100	45,300	0	0	0	\$0	0	\$340,100	45,300	\$33,975
Add Purple Route	5,666	77,624	2	\$518,200	102,000	0	0	0	\$0	2,000	\$518,200	104,000	\$80,500
Full Service Plan (Sum of Above)	16,998	212,475	6	\$1,518,700	272,000	2,355	29,058	1	\$152,000	8,000	\$1,670,700	280,000	\$220,000
Alternative 4 - Red and Blue Flex Routes													
Base Service Plan	6,048	59,976	2	\$502,200	60,500	0	0	0	\$0	0	\$502,200	60,500	\$45,375
Add Saturday Service	1,014	10,056	0	\$58,000	10,100	0	0	0	\$0	0	\$58,000	10,100	\$7,575
Add Sunday / Holiday Service	1,190	11,796	0	\$68,000	11,900	0	0	0	\$0	0	\$68,000	11,900	\$8,925
Add 45-Minute Peak Weekday Frequency	3,024	29,988	2	\$329,500	30,200	0	0	0	\$0	0	\$329,500	30,200	\$22,650
Full Service Plan (Sum of Above)	11,276	111,815	4	\$957,600	112,800	0	0	0	\$0	0	\$957,600	112,800	\$84,600

Table 7-14: Estimated Capital Costs by Alternative

Alternative	Fleet Vehicles (Bus)	Fleet Vehicles (Paratransit)	Revenue Vehicles / Equipment	Support Vehicle / Equipment	IT Systems / Office Equipment	Bus Stop Signs	Shelters	Total Capital Costs
Alternative 1 - Demand Response within City Limits								
Base Service Plan	0	3	\$255,000	\$50,000	\$65,000	\$0	\$0	\$370,000
Add Saturday Service	0	0	\$0	\$0	\$0	\$0	\$0	\$0
Add Sunday / Holiday Service	0	0	\$0	\$0	\$0	\$0	\$0	\$0
Full Service Plan (Sum of Above)	0	3	\$255,000	\$50,000	\$65,000	\$0	\$0	\$370,000
Alternative 2 - Orange Loop Fixed Route								
Base Service Plan	3	2	\$530,000	\$90,000	\$65,000	\$19,000	\$10,000	\$714,000
Add Saturday Service	0	0	\$0	\$0	\$0	\$0	\$0	\$0
Add Sunday / Holiday Service	0	0	\$0	\$0	\$0	\$0	\$0	\$0
Add 30-Minute Peak Weekday Frequency	2	0	\$240,000	\$0	\$0	\$0	\$0	\$240,000
Full Service Plan (Sum of Above)	5	2	\$770,000	\$90,000	\$65,000	\$19,000	\$10,000	\$954,000
Alternative 3 - Red and Blue Fixed Routes								
Base Service Plan	3	2	\$530,000	\$90,000	\$65,000	\$23,750	\$10,000	\$718,750
Add Saturday Service	0	0	\$0	\$0	\$0	\$0	\$0	\$0
Add Sunday / Holiday Service	0	0	\$0	\$0	\$0	\$0	\$0	\$0
Add 30-Minute Peak Weekday Frequency	2	0	\$240,000	\$0	\$0	\$0	\$0	\$240,000
Add Purple Route	3	0	\$360,000	\$0	\$0	\$13,750	\$40,000	\$413,750
Full Service Plan (Sum of Above)	8	2	\$1,130,000	\$90,000	\$65,000	\$37,500	\$50,000	\$1,372,500
Alternative 4 - Red and Blue Flex Routes								
Base Service Plan	3	0	\$360,000	\$90,000	\$65,000	\$23,750	\$10,000	\$548,750
Add Saturday Service	0	0	\$0	\$0	\$0	\$0	\$0	\$0
Add Sunday / Holiday Service	0	0	\$0	\$0	\$0	\$0	\$0	\$0
Add 45-Minute Peak Weekday Frequency	2	0	\$240,000	\$0	\$0	\$0	\$0	\$240,000
Full Service Plan (Sum of Above)	5	0	\$600,000	\$90,000	\$65,000	\$23,750	\$10,000	\$788,750

8. Funding and Implementation

If the City of Statesboro elects to move forward with development of a new public transit system, the next steps will involve identifying and securing adequate funding sources, selecting and establishing a management framework, and executing a comprehensive start-up program. This section provides an overview of the potential funding opportunities for public transit, defines the various management models available to the City, and describes the implementation tasks required to launch a new transit system.

8.1. Potential Funding Sources and Financial Plan Scenarios

A feasible public transit service proposal depends upon the identification of secure funding sources with sufficient revenue capacity to support its implementation and operation. This section outlines potential sources of revenue that could be used to fund the capital and operating costs of the service alternatives.

8.1.1. Fare Revenues

Most transit agencies charge passengers a fare to use the public transit system. However, fares are not set simply based on the cost of each trip. Very few public transit systems around the world generate enough revenue from fares to cover operating expenses, and therefore have a high reliance on government subsidies.

For FY 2017, the National Transit Database reported that, on average across all modes and all transit systems in the United States, passenger fares funded 32% of public transit operations. That is, for each dollar spent in operating costs per trip, 32 cents were recovered through fares.

The fare box recovery ratio is the percent of a trip's operating costs recovered through passenger fares. This ratio varies by mode and each transit operator. It is typical, for example, to see lower recovery ratios for fixed-route bus services than rail services. In FY 2017 across the U.S., fares covered 23.5% of local fixed-route bus operations. Farebox recovery ratios for demand response services are generally even lower (7.5% in FY 2017).³ Thus, while farebox revenues will cover some operating costs, other funding mechanisms will need to be identified to fund the operating costs of the system and assist in matching federal funds.

8.1.2. Federal Funding Sources

The City of Statesboro is eligible to receive both formula and discretionary (competitive) grants from the Federal Transit Administration (FTA). These grants are funded through federal transportation authorizations. Congress establishes the legal authority to commence and continue FTA programs through authorizing legislation covering several years.

On December 4, 2015, President Barack Obama signed the Fixing America's Surface Transportation (FAST) Act, reauthorizing surface transportation programs over the five-year period from FY 2016 through FY 2020. The FAST Act authorizes a total of \$305 billion for transportation, with \$61.1 billion of this dedicated to public transportation. The law generally avoids discretionary programs, favoring formula-based programs which supply more predictable funding streams, enable grantees to identify and plan projects to meet priority needs, and provide a broader and more equitable distribution of funds.

³ Federal Transit Administration, Office of Budget and Policy, *National Transit Database, 2017 National Transit Summary and Trends*, October 2018.

FTA funds are generally available for three years after the fiscal year in which the amount is apportioned. The Governor of a state has flexibility to transfer funds within the State after consulting with local officials and public transportation operators in each area for which the amount originally was apportioned.

Another funding consideration is that most federal grants require non-federal matching funds. The non-federal match funding requirements and possible sources vary by the locality's Census-designated area type, by federal funding program, and by purpose (i.e., capital vs. operating). For most capital expenses, the federal share is 80% of the total project cost. In Georgia, the remaining non-federal share of 20% could be required to come exclusively from local funding or could be split with state funding (i.e., 10% state and 10% local). For most operating expenses in non-urbanized and small urbanized areas of Georgia, the federal share is 50% of the net project cost. Net project cost is that portion of the cost of a project that cannot be reasonably financed from fare revenues. The remaining 50% of the net project cost generally must come from local sources, as Georgia does not currently provide funds for operating expenses.

The primary programs that could provide planning, operational, and capital funding under the FAST Act include Planning Programs (Section 5303/5304), Urbanized Area Formula Grants (Section 5307), Enhanced Mobility of Seniors and Individuals with Disabilities (Section 5310), Formula Grants for Rural Areas (Section 5311), Bus and Bus Facilities Grant Section 5339(a-c). Table 8-1 and the sections below outline the potential federal funding sources for capital and operations that are most applicable to Statesboro and Bulloch County.

As discussed above, a locality's Census-designated area type is important in determining which FTA federal funding programs are applicable. The Census Bureau identifies two types of urban areas:

- Urbanized Areas of 50,000 or more people;
- Urban Clusters of at least 2,500 and less than 50,000 people.

"Rural" encompasses all population, housing, and territory not included within an urban area.

The USDOT, including the FTA, however, only classifies areas with 50,000 or more people as being urban. Areas with less than 50,000 people, including Urban Clusters, are classified as rural by the USDOT. The USDOT further categorizes Urbanized Areas (UZAs) as small urbanized areas (under 200,000 population) and large urbanized areas (200,000 or more population).

Why is this important for this discussion of federal funding sources? Based on the 2010 Census, Statesboro is currently classified as being in an Urban Cluster. The FTA, however, considers it to be rural. This classification has implications on FTA funding sources available to Statesboro for transit.

Further, when the Census 2020 Urbanized Areas are announced (likely in 2022), the possibility exists that Statesboro may become a small urbanized area. In fact, a study completed in late 2018 by the Georgia Institute of Technology identified the Statesboro Urban Cluster as one of four urban clusters in Georgia that may transition to a small urbanized area via population growth following the 2020 Census.⁴ The summary of applicable FTA funding programs that follows, therefore, includes discussion of programs available in both urban and rural areas.

⁴ Dr. Laurie Garrow, Dr. Thomas Douthat, Anna Nord, Sara Douglass, *Trending Urban Urbanization's Impacts on Federal Funding in Georgia*, www.dot.ga.gov/InvestSmart/Transit/Documents/Presentations/Subrecipient%20Training/Trending%20Urban.pdf

Table 8-1: Potential Federal Funding Sources for Operations and Capital Uses

Section	Program Name	Eligible Activities	Eligible Recipient	Match
Operations				
5307	Urbanized Area Formula Program	Direct or contracted operating activities. Small Urban and Large Urban categories.	Direct (for Small Urban): GDOT Subrecipient: Local govts, transit agencies	Small Urban: 50% Federal / 50% Non-federal
5310	Enhanced Mobility of Seniors and Individuals with Disabilities Formula Program	Acquisition of transportation services under a contract or volunteer driver programs to meet transportation needs of the elderly and persons with disabilities.	Direct: Georgia DHS Subrecipient: private non-profits, local govts, transit agencies	50% Federal / 50% Non-federal
5311	Rural Area Formula Program	Direct or contracted operating activities. Limited to non-urbanized areas.	Direct: GDOT Subrecipient: private non-profits, local govts, transit agencies	Fixed Route: 50% Federal / 50% Non-federal Paratransit: 80% Federal / 20% Non-federal
Capital				
5303, 5304	Metropolitan, Statewide, and Non-Metropolitan Transportation Planning Programs	Developing transportation plans and programs	Direct: GDOT and Metropolitan Planning Organizations	80% Federal / 20% Non-federal
5307	Urbanized Area Formula Program	Planning, engineering, and design of transit projects and technical studies; capital investments in bus and bus-related activities;	Direct: Designated FTA funding recipients	80% Federal / 20% Non-federal
5310	Enhanced Mobility of Seniors and Individuals with Disabilities	Procurement of buses and vans, wheelchair lifts, IT systems	Direct: Georgia DHS Subrecipient: private non-profits, local govts, transit agencies	80% Federal / 20% Non-federal
5311	Rural Areas Formula Program	Procurement of buses and vans, wheelchair lifts, IT systems	Direct: GDOT Subrecipient: private non-profits, local govts, transit agencies	80% Federal / 20% Non-federal
5339 (a-c)	Buses and Bus Facilities Grants Program	Replacement, rehabilitation, procurement of buses and related equipment and construction of bus-related facilities. 5339(c) provides funding for low/no-emissions vehicle and equipment procurement.	Direct: Designated FTA funding recipients & GDOT Subrecipient: private non-profits, local govts, transit agencies	80% Federal / 20% Non-federal

FTA Sections 5303/5304 Metropolitan, Statewide and Non-Metropolitan Transportation Planning

The Planning Program (Sections 5303/5304) provides funding for the development of transportation long-range plans and short-range programs, the design and evaluation of public transportation projects, and technical studies related to public transportation. Planning and programming documents are developed through a continuous, comprehensive, and cooperative process between states and local officials to meet current needs and prepare for future challenges.

Eligible recipients are States and Metropolitan Planning Organizations (MPOs). Funds are first allocated by formula to States, which then allocate the funding to MPOs by a formula based on population, individual planning needs, and minimum distribution. The federal share is 80% of the cost of projects funded under the program. In Georgia, the state generally provides 10% of the non-federal match, with the remaining 10% coming from local sources.

Section 5303 funds support transportation planning in urbanized (metropolitan) areas. GDOT provides Section 5303 planning funds to MPOs to carry out transportation system planning activities that comply with the established USDOT planning factors.

Section 5304 funds support transportation planning statewide. GDOT uses these funds to develop the statewide Long-Range Transportation Plan (LRTP), as well as the Statewide Strategic Transportation Plan (SSTP) required by the Georgia Legislature.

Additionally, for the rural areas of Georgia, GDOT provides a portion of its Section 5304 statewide transit planning apportionment to regional commissions for transportation/transit planning based on their rural area population as a percentage of the total rural area population of Georgia. GDOT uses a funding formula to allocate these funds to Georgia's regional commissions. For the Statesboro area, the Coastal Regional Commission (CRC) is the sub-recipient for the Section 5304 funds. GDOT generally provides one-half of the 20% non-federal share (i.e., 10%).

FTA Section 5307 Urbanized Area Formula Program

This program provides funding to urbanized areas for public transit capital, planning, and job access and reverse commute projects, as well as operating assistance in certain circumstances. Funding is apportioned on the basis of legislative formulas. For small urbanized areas (50,000 to 199,999 in population), the formula is based on population and population density. For large urbanized areas (populations of 200,000 and more), the formula is based on a combination of bus revenue vehicle miles, bus passenger miles, fixed guideway revenue vehicle miles, and fixed guideway route miles as well as population and population density.

For small urbanized areas in Georgia (e.g., Hinesville), the designated (direct) recipient of funding is GDOT, which then apportions funding based on local needs and arrangements, in coordination with MPOs. For large urbanized areas, funds are apportioned and flow directly to a designated recipient selected locally to apply for and receive FTA funds (e.g., Chatham Area Transit Authority is the designated recipient for the Savannah urbanized area).

The federal share for planning and capital assistance projects is generally 80% of the net project cost. Eligible purposes are planning, engineering design, and capital investments in bus, fixed guideway systems and related equipment and facilities. All preventive maintenance and some Americans with Disabilities Act (ADA) complementary paratransit service are considered capital costs. There are some exceptions to the 80% federal share for capital projects. For example, a 90% federal share is allowed for the cost of vehicle-related equipment to comply with ADA and may also be 90% for projects or portions of projects related to bicycles.

In small urbanized areas, operating assistance is an eligible expense. The federal share is limited to 50% of the net project cost. In Georgia, the remaining 50% of the net project cost must come from local sources. In large urbanized areas, operating assistance is generally not an eligible expense, with limited exceptions for transit systems operating less than 100 buses.

Section 5307 also includes a provision called the Small Transit Intensive Cities (STIC) program. Under the formula for STIC, funds are apportioned to small urbanized areas that meet or exceed the average level of service for all large urbanized areas in one or more of six performance categories.

FTA Section 5310 Enhanced Mobility of Senior and Individuals with Disabilities

Section 5310 provides formula funding to expand mobility options and to meet special transportation needs for seniors and individuals with disabilities beyond traditional public transportation services and ADA paratransit services. It provides federal grant assistance to private non-profit corporations, private companies, or public agencies to provide safe, efficient and coordinated transportation services for elderly individuals and individuals with disabilities for whom public transportation is otherwise unavailable, insufficient, or inappropriate. It allows for the procurement of accessible vans and buses, communication equipment, computer hardware and software, and Intelligent Transportation System (ITS) equipment for eligible applicants.

Based on Census data, the formula funds are apportioned to each State based on the number of older adults and individuals with disabilities and allocated by area:

- Large UZAs: 60%
- Small UZAs: 20%
- Rural: 20%
- States can transfer small urban or rural allocations to large UZA's but not the other way around.

In Georgia, the Department of Human Services (DHS) Coordinated Transportation System manages the State's Section 5310 funding program. The system is designed to provide transportation services to customers of DHS, many of whom are elderly, disabled or clients of programs for low income households. Section 5310 projects must be included in a coordinated human services transportation plan or "locally coordinated plan" (LCP).

At least 55% of program funds must be used on capital or "traditional" projects, which may include: buses and vans, wheelchair lifts, ramps, securement devices, transit-related IT systems, and mobility management programs. The remaining 45% is for "nontraditional" projects. Examples include travel training, volunteer driver programs, building accessible paths to bus stops, improving signage or way-finding technology, incremental cost of providing same day service or door-to-door service, and purchasing vehicles to support new accessible taxi, rides sharing and/or vanpooling programs.

The federal share is 80% for eligible capital costs and 50% for operating assistance.

FTA Section 5311 Formula Grants for Rural Areas

This program provides capital, planning, and operating assistance to support public transportation in rural areas with populations below 50,000. Eligible activities include planning, capital, operating, job access and reverse commute projects, and the acquisition of public transportation services.

FTA apportions funds to states using the formula below:

- 83.15% of funds apportioned based on land area and population in rural areas;
- 16.85% of funds apportioned based on land area, revenue-vehicle miles, and low-income individuals in rural areas.

The federal share is:

- 80% for capital projects,
- 80% for ADA complementary paratransit service, using up to 10% of a recipient's apportionment (20% under certain conditions), and
- 50% for operating assistance.

GDOT generally provides one-half of the 20% non-federal share (i.e., 10%) for capital projects and ADA complementary paratransit service. The non-federal 50% match for operating assistance must come from local sources.

GDOT is the designated recipient and administers the Section 5311 program for the State of Georgia. Eligible subrecipients include state or local governmental authorities, non-profit organizations, public transportation operators, or intercity bus service that receives funds indirectly through a recipient.

Section 5311 supports the maintenance of existing public transportation services and the expansion of rural public transportation services through the following program goals:

- Enhancing access in rural areas to health care, shopping, education, employment, public services, and recreation;
- Assisting in the maintenance, development, improvement, and use of public transportation systems in rural areas;
- Encouraging and facilitating the most efficient use of all transportation funds used to provide passenger transportation in rural areas through the coordination of programs and services;
- Providing financial assistance to help carry out national goals related to mobility for all, including seniors, individuals with disabilities, and low-income individuals;
- Increasing availability of transportation options through investments in intercity bus services making meaningful connections to and from rural areas;
- Assisting in the development and support of intercity bus transportation;
- Encouraging mobility management, employment-related transportation alternatives, joint development practices, and transit-oriented development; and
- Providing for the participation of private transportation providers in rural public transportation.

GDOT has established several specific objectives designed to meet the Section 5311 program goals. These objectives include:

- Facilitate cooperative working relationships among local, regional and private sector agencies and promote adequate cost effective rural public transportation services.
- Meet the needs of rural public transportation for the general public by providing resources to increase capacity and frequency of rural transit services where appropriate.
- Coordinate rural transit services and ensure that all program recipients comply with all federal program guidelines and regulations.

- Improve service quality and encourage promotion of rural transit services through public information programs designed to improve ridership and revenue.
- Coordinate other transportation services, where feasible, to expand mobility opportunities for the general public.
- Enhance connections between rural communities and larger cities and regions in Georgia in order to access important educational and medical facilities, and job opportunities.

Projects proposed for Section 5311 funding must be a product of the transportation planning process. On an annual basis, GDOT prepares a Program of Projects (POP) that provides for the fair and equitable distribution of FTA 5311 funds within the State. Applications for Section 5311 funding are reviewed and evaluated by GDOT annually using the established criteria in **Error! Reference source not found.** below.

Table 8-2: GDOT Section 5311 Evaluation Criteria

Criteria	Currently Operating Transit System	Proposed New System
1	Contract /Project Management Performance – including reimbursements, procurements, and other contract-related activities (20%)	Proposed System Start-Up Plan (40%)
2	Compliance Review Performance (30%)	Level of City/County/Regional Commission Support (20%)
3	Transit Asset Management (Maintenance) Activities (30%)	Transit Asset Management Program/Vehicle Maintenance Program (25%)
4	Quality of National Transit Database (NTD) Reporting Activities (20%)	Track Record in Operating Similar Services (15%)

FTA Section 5339 (a-c) Bus and Bus Facilities Grants

The Grants for Buses and Bus Facilities Program makes federal funding available to states and designated recipients to replace, rehabilitate and purchase buses and related equipment and to construct bus-related facilities including technological changes or innovations to modify low or no emission vehicles or facilities.

The federal share for this program is 80%, with some exceptions. Clean Air Act (CAA) and Americans with Disabilities Act (ADA) eligible vehicles are eligible for an 85% federal share and CAA and ADA eligible cost directly related to vehicle equipment or facilities are eligible for a 90% federal share. In Georgia, the remaining non-federal match is required from local sources (i.e., no state match is provided).

Section 5339(a) provides funding through formula allocations. Eligible Recipients include designated recipients that operate fixed-route bus service or that allocate funding to fixed-route bus operators; and State or local governmental entities that operate fixed-route bus service that are eligible to receive direct grants under Sections 5307 and 5311. Funds are intended to supplement urban and rural formula grant programs (5307 and 5311, respectively). Funds for subrecipients of GDOT are allocated based on the request of the subrecipients, demonstration of need, and the availability of funds.

The program also includes two discretionary components for which FTA issues solicitations for proposals when funds are available:

- Section 5339(b) is a bus and bus facilities competitive program based on asset age and condition;

- Section 5339(c) is a low or no emissions bus and bus facility competitive program focused on deployment of the cleanest and most energy efficient transit buses not yet widely deployed in transit fleets.

Eligible applicants for both 5339(b) and 5339(c) include direct recipients of FTA grants under the Section 5307 Urbanized Area Formula program and States. Proposals for projects in rural (non-urbanized) areas must be submitted as part of a consolidated State proposal.

For Section 5339(b), FTA is required to “consider the age and condition of buses, bus fleets, related equipment, and bus-related facilities” in selecting projects for funding. Accordingly, FTA prioritizes projects that demonstrate how they will address significant repair and maintenance needs, improve the safety of transit systems, deploy connective projects that include advanced technologies to connect bus systems with other networks, and support the creation of ladders of opportunity.

The Section 5339(c) “Low No” Program provides funding through a competitive process to States and transit agencies to purchase or lease low or no emission transit buses and related equipment, or to lease, construct, or rehabilitate facilities to support low or no emission transit buses. The program provides funding to support the wider deployment of advanced propulsion technologies within the nation’s transit fleet. No emission examples include electric, hydrogen, or fuel cell vehicles. Low emission examples include CNG and hybrid vehicles. Because of the program’s emphasis on clean fuels, the higher federal shares of 85% for vehicles and 90% for vehicle equipment and facilities apply.

8.1.3. Local Funding Sources

Local funds will be necessary to provide the local match share of the federal capital grants and the operating costs not covered by the passenger farebox revenue and federal operating assistance. There are a number of different mechanisms to raise local funding for transit service. While general fund appropriations, property taxes or sales taxes are the most common sources to fund transit systems, the possibilities are virtually endless. Below is a summary of some of the more common local transit funding sources.

General Fund Appropriations

The additional costs of the public transit service are often covered by reallocating funds within local general funds. Historically, the use of the general funds for transit service reduces the long-term reliability of transit funding, especially when down economies result in fewer available funds.

Property Taxes

Property tax revenues are common sources for funding transit operations and capital investments. Local governments in the Statesboro area could elect to increase property taxes and dedicate the additional revenue to public transit services.

Special Purpose Local Option Sales Taxes (SPLOST)

Georgia law allows local jurisdictions to use SPLOST proceeds for capital improvement projects that would otherwise be paid for with general funds and property tax revenues. For example, Athens-Clarke County has utilized SPLOST funding to finance a bus shelter program, construct a Multi-Modal Transportation Center, and purchase and replace transit vehicles.

Transportation Special Purpose Local Option Sales Taxes (T-SPLOST)

A 58.7 percent majority of Bulloch County voters approved the Transportation Special Purpose Local Option Sales Tax in a May 22, 2018 referendum. Statesboro is projected to receive \$20.64 million to \$25.8 million in T-SPLOST

revenue over the next five years. Of this, \$450,000 over the life of the T-SPLOST is earmarked for public transportation in Statesboro.

Other Local Taxes

Other potential sources of local taxes that could be used for transit include:

- A dedicated tax or fee on the sale or registration of vehicles
- Several fuel tax options (above and beyond the current federal, state, and local taxes) on motor fuels purchased in Bulloch County
- Occupational taxes
- Selective taxes applied to specific items such as tobacco, alcohol, and tourism related activities such as hotels or rental cars

Advertising Revenues

While usually a very small component of operating costs, most transit agencies do gain some revenue from advertising. Transit systems now sell the rights for companies to advertise on buses, benches, shelters, transfer facilities, kiosks, schedules, transfers, passes, system maps, etc. The transit system can realize cash revenue, or be compensated in trade (e.g., getting “free” advertising on radio stations that are advertising on the bus).

Non-DOT Federal Funds as Local Match

In recent federal transportation authorizations, it has become possible for applicants to use non-DOT federal funds as local match, creating the possibility of local communities implementing transit projects with 100% federal funding. Use of non-DOT federal funds as local match is now possible under the following FTA programs:

- Section 5307 (Urbanized Area Formula Program),
- Section 5310 (Enhance Mobility for Seniors and Individuals with Disabilities), and
- Section 5311 (Formula Grants for Rural Areas).

In recent years, U.S. Department of Health and Human Services, U.S Department of Labor, and U.S Department of Housing and Urban Development are some agencies whose funds have been used as local match. One example is Older Americans Act (OAA) Title IIIB Supportive Services Funds.

8.1.4. State Funding

The Georgia Public Transportation Code authorizes GDOT to participate in providing public transportation services in Georgia. However, the State of Georgia does not have any funds specifically designated for transit purposes. GDOT has provided some funding for transit capital projects, such as park & ride lots, and for assistance with the non-federal matching share of capital and preventive maintenance projects. GDOT provides this funding through State General Fund budget requests. Typically, GDOT is able to request State General Funds for one-half of the non-federal match (or 10%) required for capital projects with an 80% federal share.

The State funds are administered by the GDOT Office of Intermodal Programs. The City would need to work closely with GDOT to include the transit projects in the Statewide Transportation Improvement Program (STIP) prior to requesting state funds, as well as work with GDOT and the local legislative delegation during upcoming sessions of the Georgia General Assembly to secure the State funding.

8.1.5. Process for Obtaining Federal and State Funding

As discussed earlier in this section, FTA funding requests for rural and small urbanized areas in Georgia are made through the GDOT Office of Intermodal Programs. Each fall, GDOT issues a call for projects under the FTA Section

5303, 5304, 5307, 5311 and 5339 programs for the following state fiscal year. Each year GDOT staff receive approximately 115 applications requesting financial assistance from FTA programs listed above. If Statesboro pursues Section 5311 funds, it is worth noting that the Coastal Regional Commission (CRC) is the established subrecipient for the 10-county region that includes Statesboro and Bulloch County. It would be out of the ordinary, but not impossible, for GDOT to provide Section 5311 funding to more than one sub-recipient for a particular jurisdiction.

A critical path item to be aware of is that all proposed project activities submitted in the applications must be derived from an approved Statewide Transportation Improvement Program (STIP) or, in the case of urbanized areas, a Transportation Improvement Program (TIP) prepared by the MPO for the urbanized area. The STIP is Georgia's four-year transportation and capital improvements program. It lists all federally-funded transportation projects that are located outside MPO boundaries and incorporates each MPO's TIP by reference. The STIP is developed in coordination with the citizens of Georgia, interested stakeholders, and in direct cooperation with local governments.

The next call for projects will take place in October 2019 for projects to be funding in state FY 2021 (July 1, 2020 through June 30, 2021). The general timeline for the application process is outlined below.

- November:
 - Applications are due.
- December through February:
 - GDOT reviews and evaluates applications utilizing the scoring criteria outlined in the application.
 - The review also considers the projected amount of funding available under each respective program against the total requested.
- March 30:
 - State Legislative session ends and the state budget for the next fiscal year is approved.
 - GDOT submits all grant applications for submittal in FTA's grant system. The completion of FTA grant applications must also consider the approved Governor's Budget which includes 10% state match for various FTA programs.
- April through May:
 - FTA reviews all GDOT grant applications
 - GDOT issues "Notice of Intent to Award (NOIA)," contingent upon receipt of grant funds from FTA to allow subrecipients to begin preparations for the upcoming fiscal year.
 - GDOT prepares Contract Authorization Requests (CARs) for each of the anticipated contracts, detailing the amount of federal, state and local funds.
- June:
 - FTA issues grant awards.
 - GDOT prepares electronic contract documents.
- July 1:
 - GDOT begins issuing electronic contract documents for the fiscal year.

8.1.6. Financial Plan Scenarios

Based on the assessment of funding sources presented above and the capital and operations costs presented in Section 7, hypothetical financial plan scenarios were developed for each service alternative. Tables 8-3 and 8-4 present the financial scenarios for capital and operations expenditures, respectively.

These scenarios assume that the Statesboro area will remain non-urban as defined by the U.S. Census, thus maintaining the City's eligibility for FTA Section 5311 funding. It is also assumed that the City and any potential local partners will provide sufficient local funding to maximize its federal funding available per current match requirements. The capital expenses are assumed to be funded primarily with 80 percent FTA Section 5311 funds. The non-federal share is assumed to be 10 percent state funds and 10 percent local funds. For operating expenses, the estimated farebox revenues are applied against the operating costs, then the remaining operating deficit is funded with 50 percent FTA Section 5311 funds and 50 percent local funds. No assumptions were made regarding funding allocation between local funding partners.

Table 8-3: Capital Funding Financial Plan Scenarios (2019 \$)

Capital Financial Plan	Match %	Alternative 1	Alternative 2	Alternative 3	Alternative 4
Projected Capital Expenses					
Capital		\$370,000	\$714,000	\$718,750	\$548,750
Anticipated Capital Revenues					
Federal FTA Section 5311 Funds	80%	\$296,000	\$571,200	\$575,000	\$439,000
State Match Funds	10%	\$37,000	\$71,400	\$71,875	\$54,875
Local Match Funds	10%	\$37,000	\$71,400	\$71,875	\$54,875

Table 8-4: Operations Funding Plan Scenarios (2019 \$)

Operations Financial Plan	Match %	Alternative 1	Alternative 2	Alternative 3	Alternative 4
Projected Operations Expenses					
Operations		\$262,200	\$664,100	\$658,800	\$502,200
Anticipated Operations Revenues					
Farebox Revenues		\$14,200	\$64,050	\$78,625	\$45,375
Federal FTA Section 5311 Funds	50%	\$124,000	\$300,025	\$290,088	\$228,413
Local Match Funds	50%	\$124,000	\$300,025	\$290,088	\$228,413

8.2. Service Delivery Options

This section evaluates the various service delivery options available to the City of Statesboro to implement and operate a new transit service. Each option has distinct advantages and disadvantages that can vary significantly depending on the City's objectives, the type(s) of service to be provided, financial resources, accountability, ease of implementation, legal impacts, and other issues.

Three management options were defined, representing different types of involvement by the City. Opportunities for the City to contract out the transit services were given special attention. One benefit from contracting service is obtaining a lower cost through competitive bidding. The competitive process would give bidders an incentive to offer their services at the lowest possible cost. A second benefit is flexibility in dealing with employees and workplace issues. Where public employees provide public services, it can be difficult to make major changes, such as major expansion or reduction in the amount of service provided. By contrast, when a service provider is retained by contract to provide service, the contracts can be structured to be periodically reviewed, or to require regular renewal or renegotiations at which time changes can be made. Also, if any of the new proposed transit services proved to be unsuccessful, the public agency likely could more easily discontinue that service if it was contracted out.

A broad outline of potential management options for providing the public transit services are presented below. Each of these options assume a primary role by the City of Statesboro, given the proposed focus of the service area on City, although Bulloch County could also function as a funding partner.

- **Option A – City Owned & Operated.** The City of Statesboro would have the primary responsibility to plan, finance and operate the recommended public transportation services. The City would purchase vehicles and employ all personnel required for service delivery.
- **Option B – Turnkey Contracted Service.** This option would involve the City of Statesboro delegating all aspects of the operations and maintenance of the transit system to a third-party service contractor. The City would assume overall authority of the system, but its primary functions would be limited to contract management, oversight of the contractor, and other administrative functions such as planning, grants management, and compliance. Under this approach, the City would most likely issue a Request for Proposals (RFP) to qualified operators who would develop technical and cost proposals for a pre-determined level of service specified in the RFP. Then, the City would receive proposals, evaluate, and select the best qualified service provider based on a set of predetermined evaluation criteria. It is important to note that the service provider could be private or public. Thus, the CRC or any one of the numerous companies providing contract transit services could propose and be selected to provide the services. As previously discussed, the CRC is already providing service in the area and a private operator currently provides campus transit services on behalf of GSU. Under this turnkey scenario, it is assumed that the City would require that the contractor provide capital assets including revenue and non-revenue fleet vehicles and a transit operations and maintenance facility.
- **Option C – City-Owned Assets / Contracted Operations and Maintenance.** This approach hybrid of the two options described above. The City would have administrative responsibility for the system and would purchase and own the vehicles, and perhaps, the vehicle operations and maintenance facility. Then, a service provider would be retained by contract to hire the employees, operate, and maintain the transit services.

8.2.1. Evaluation of Service Delivery Options

The management options discussed above were analyzed with respect to three concerns: finance and legal issues, functional criteria, and compatibility with alternative service plans.

- **Finance and Legal:** Each of the management options potentially requires some action by the local governments within the transit service area. An additional legal requirement could be for a voter referendum dependent on financing options that may be considered. The Georgia Constitution prohibits a county from incurring any new debt without the assent of a majority of voters voting in an election held for that purpose. A fiscal liability that cannot be discharged by taxes levied within the year in which the liability is undertaken is considered "debt," although multi-year vehicle leases are specifically exempted from this requirement by state law. Thus, Option B would provide the most flexibility to acquire the assets required to operate the service without having to take on or gain approval for new debt.
- **Functional Criteria.** The functional criteria that the public entities take responsibility for is an important concern. With Option A, it is assumed that the City would take on all functional responsibilities. At the other extreme with Option B, the City could rely on a contract to provide all services including the direct operations, the acquisition of fixed assets (buses, operations and maintenance facility, bus stops and shelters), and marketing and customer service. In between with Option C, the City can retain all responsibilities except for the "pure" transportation and maintenance functions (i.e., for drivers and vehicle maintenance). Where in this spectrum the public entities will eventually choose to position themselves will depend on a number of considerations, including knowledge and experience of staff, assumption of risk, and implementation time.
- **Compatibility with Alternative Service Plans.** Regardless of the level of investment in services that the public entities decide to pursue, Option B or C would offer a new public service without significantly increasing the number of City employees and affecting their associated expertise with both the delivery and maintenance of a transit system.

8.3. Implementation Plan

This section provides a description of the major implementation tasks and a general schedule to implement a new transit service in Statesboro. For the purpose of this discussion, it is assumed that management Option C: City-Owned Assets / Contracted O&M would be the preferred service delivery model. However, regardless of the selected organizational and management structure, most of the same key activities described in this section would still be applicable.

8.3.1. Implementation Planning Tasks and Schedule

Once the City decides to move forward with implementation, the first 12 months will involve activities to secure the necessary capital and operations funding (including interagency funding agreement, Statewide Transportation Improvement Program [STIP], FTA grants, and State funding commitment and contract, and local funding commitments) for the system. A first step would involve establishing and hiring a dedicated staff position to plan, coordinate, and oversee the transit program. The person selected for this position would immediately initiate start-up activities for the transit program. During year 1, it is also recommended that the City establish a Transit Advisory Committee to provide guidance to assist with the transit implementation process and policy issues. Other key tasks in the near-term include ADA paratransit application and procedures, adoption of fare structure, and development of a marketing/ promotion/ informational campaign.

Adequate lead times would be particularly critical for 1) procurement of the buses, 2) procurement of the service provider, and 3) construction/renovation of facilities, such as transfer centers and an operations & maintenance (O&M) facility. A period of 12-18 months could be required for procurement, manufacture, and delivery of the buses and paratransit vehicles. However, this duration could be much shorter if the vehicles are able to be purchased from a statewide contract. As applicable, a Request for Proposals (RFP) to contract with a service provider would be developed and issued. Procurement of a service contractor generally requires a minimum of 6 months. From the signing of the service contract to the first day of operations could take approximately 3 additional months.

The development of major transit facilities will likely require the longest lead times. Perhaps the most critical facility need will be the O&M facility. Facility functions typically include vehicle maintenance and fueling, parts storage, overnight vehicle storage, and administration and transportation areas (such as drivers' room and lockers). Generally, transit agencies prefer to develop and own their O&M facility so that over the long-term, operations costs can be minimized and effective preventive maintenance can be maximized. However, facility implementation timelines often require three to five years. In the short-term, it is assumed that maintenance, storage, and fueling functions could be accommodated at an existing fleet maintenance facility owned by the local government, or, if service is contracted out, at a facility provided by the contractor.

Depending on the location selected for the downtown transfer center, site-access and use agreements with property owners may be required at a minimum, however full lease agreements could also be required. Other locations throughout the system where the bus will enter private property may also require such agreements, including Wal-Mart, Statesboro Mall, the Food Bank, and EGRMC. Sites must be identified and agreements negotiated with property owners well in advance of the start of transit service.

Considering the above discussion, the implementation schedule for the first day of revenue service primarily will be driven by the 24 to 30-month time period required to secure funding, procure, manufacture, and receive delivery of the buses and procure a service contractor.

Typically, the start-up of new transit service requires several months to reach a stable period of operation. During the transitional period, the City will need to monitor sufficiency of the service, customer response, operations & maintenance performance, and vehicle performance and will make adjustments as required.

8.3.2. Implementation Work Program

Implementation of a start-up transit system is a complex endeavor, which typically requires close coordination with multiple agencies and private businesses, adherence to a detailed project schedule, maximizing and securing funding commitments, procuring multiple capital items and services, and hiring transit staff. For that reason, it is anticipated that the next step in moving forward with a transit system start-up would be to initiate an implementation planning program. That process should begin with the development of an Implementation Work Plan. The Implementation Work Plan would further detail and define implementation tasks and subtasks, assign responsibilities, and develop detailed schedules, milestones, and a financial plan. Table 8-5 summarizes major tasks that may be required for the initial year rollout of public transit service. Each task is notated to indicate applicable service alternatives and delivery models, as the final selection of these key decision points will dictate the final scope of the work plan.

Table 8-5: Transit Service Implementation Work Plan Tasks

Task	Applies to Service Alternative	Applies to Service Delivery Model
Organization and Funding		
Establish transit start-up advisory committee	All	All
Include project funding in STIP / relevant plans	All	All
Submit application to GDOT to become FTA funding subrecipient	All	All
Execute interagency funding agreements	All	All
Execute Funding Grants and Contracts	All	All
Policy and Operations		
Establish Fare Policies	All	All
Interagency Coordination	All	All
Establish Final Operations Plan	All	All
Hire City Staff for System Administration	All	All
Develop ADA Paratransit Service Policies, Plans, and Procedures	1, 2, 3	All
Develop Title VI Policies, Plans, and Procedures	All	All
Vehicle Procurement		
Prepare Vehicle and Equipment Specifications	All	A, C
Select Vehicle Procurement Option	All	A, C
Develop Procurement Process	All	A, C
Receive and Evaluate Proposals from Vendors	All	A, C
Negotiate / Award Contract	All	A, C
Contract Oversight	All	A, C
Service Contractor Procurement		
Prepare Service Contract RFP	All	B, C
Develop Procurement Process	All	B, C
Receive and Evaluate Proposals from Vendors	All	B, C
Negotiate / Award Contract	All	B, C
Contract Management	All	B, C
Facilities Development		
Identify and Evaluate Options for O&M Facility	All	A, C
Identify and Evaluate Sites for Transfer Center	3, 4	All
Negotiate Site Access and Use Agreements/ Leases	2, 3, 4	All
Prepare Bus Shelter Specifications	2, 3, 4	A, C
Procure / Install Shelters & Signs	2, 3, 4	A, C
Marketing		
Develop Marketing Concept, Scope of Work, and Schedule	All	All
Prepare Marketing Messages and Materials	All	All
Initiate Public Awareness and Education Campaigns	All	All

KEY

Service Alternatives: 1 – Demand Response; 2 – Orange Fixed Route; 3 – Red/Blue Fixed Route; 4 – Red/Blue Flex Route
Service Delivery Models: A – City Owned & Operated; B – Turnkey Contractor; C – City Owned / Contractor Operated

Appendix

Appendix A: Stakeholder Interview Results

1. **Is some form of public transportation needed in Statesboro, beyond the human services transportation provided by the Coastal Regional Commission (CRC) and campus shuttles provided by Georgia Southern University (GSU)? (If yes, go to question #2. If no, go to question #11)**

Response Summary: In general, respondents indicated that there is a need for public transportation in Statesboro. Some stakeholders indicated that their constituents have raised various concerns regarding limited mobility options. Others pointed out that there needs to be better coordination between the various public and private entities current providing transportation services, such as the colleges, CRC, and shuttles operated by apartment complexes.

2. **On a scale of 1 to 5 (with 1 as a low priority, 5 as high), how high a priority is public transportation for the Statesboro area?**

Response Summary: Seven respondents indicated that transit is a high priority, ranking it a "5" as being among the highest priorities in Statesboro. Others ranked it lower on the scale, ranking it a 1 or 2 relative to other needs facing the community.

3. **How would public transportation be beneficial to the area, and in particular to your clients or constituents?**

Response Summary: The responses were categorized into several recurring themes:

- **Economic Development:** Six respondents indicated that public transportation would connect workers and consumers to important employment and commercial centers. Two respondents indicated that there would be limited benefits.
- **Mobility for Students:** Several respondents indicated that public transportation would improve access to education, particularly for lower income students who are more limited by a lack of transportation options.
- **Mobility for Disadvantaged Communities:** Four respondents indicated that lower income students and workers would benefit from reliable public transportation to their schools and places of employment.
- **General Mobility:** Three respondents indicated that public transportation would give people more transportation options and expand access to vital human and health services, medical facilities, shopping centers, and grocery stores.

4. **How would you prioritize public transportation service needs for different segments of the population, such as workers, college students, seniors, youth, or persons with disabilities?**

Response Summary: Seven respondents indicated that workers are among the top priority for transportation needs. The transportation needs of seniors, low-income persons, college students, youth, and persons with disabilities were also among the top mentioned priorities.

5. **What locations in Statesboro should be targeted for public transportation service? For example, employment centers, educational campuses, health care facilities, or shopping centers?**

Response Summary: Respondents most commonly indicated that healthcare facilities, downtown, and employment centers should be targeted for public transportation service. Other respondents indicated that specific areas should be targeted, such as the industrial park, Walmart, Mill Creek Park, businesses around Brampton Road.

6. During what days and times should transit service be prioritized? Do you think it is important to provide service in the evenings?

Response Summary: Five respondents indicated that weekdays should be prioritized over weekends with service operating at peak hours or during work hours, ranging from 6am to 7pm. Four respondents indicated that Saturday transit service should also be prioritized.

7. What types of public transportation options should be considered? For example, fixed route versus on-demand options such as flexible routes, dial-a-ride service, or ridesharing (e.g. Uber, Lyft).

Response Summary: Eight respondents indicated that a fixed route service should be considered. Five respondents indicated that dial-a-ride, rideshare, or flex serviced should be considered. Two respondents indicated that fixed route service should be supplemented with on-demand service.

8. Given limited financial resources available to operate public transportation, do you think it is more important to:

- a. Provide service coverage across a larger area of the city, even if that means service frequency will be lower, or
- b. Provide higher frequency service / longer service spans in the areas of the city that are most likely to generate demand for transit (e.g. retail/employment centers, GSU, etc.)

Response Summary: Six respondents indicated that greater service coverage is more important, and five respondents indicated that higher frequency with longer service spans is more important. Two respondents indicated that whichever option maximizes ridership should be considered more important.

9. Would you use the service? Do you believe the people you know and associate with would use the service?

Response Summary: Five stakeholders responded that they would use the service, four responded they would not use it, and two indicated that it was possible or they were unsure that they would use it. When asked if people they know or associate with would use the service, three respondents said yes and three responded no.

10. If the answer to question #1 is no:

- a. What do you think are the most critical transportation problems facing the area?
- b. What is the best way to provide transportation for people who do not or cannot drive?
- c. Do you think Statesboro will ever need public transit?

Response Summary: *Not Applicable – No Respondents Answered “No” to Question 1*

11. Are there other organizations or individuals you think we should talk to about this study?

Response Summary: Seven respondents indicated organizations or individuals that should be contacted such as the Chamber of Commerce, Development Authority of Bulloch County, large employers, faith-based communities, and senior citizens.

Appendix B: Public Survey #1 Results

Appendix C: Public Survey #2 Results

Appendix D: Public Meeting #2 Feedback

	What I like	What I would change
Concepts		
Concept A	<ul style="list-style-type: none"> • Variety of locations for pickup • Food bank, Downtown, senior center, Goodwill, YMCA • Bidirectional route • Visits Ogeechee Tech and Industrial Park 	<ul style="list-style-type: none"> • Offer more shared pickup locations where lines cross and one can change lines • Make sure routes are through and close to low income areas, public schools, hospital • Non-college students/kids need discount bus fare
Concept B	<ul style="list-style-type: none"> • Variety within a concentrated area • Bidirectional route • Visits Ogeechee Tech and Industrial Park 	
Concept C (Loop)	<ul style="list-style-type: none"> • Even divide between pickup locations at the university and community • Better than nothing. Okay if we had to start here • I felt it would reach most people who need it and get them where they need to go at best most reasonable price • This route reaches many people who need this service • Simplicity a bonus • Include Ogeechee Tech and Industrial Park • Cheapest, simpler 	<ul style="list-style-type: none"> • Offer a seasonal route that changes according to strong demand changes (i.e. summer/winter university vacations) • Would like buses going in both directions • Let's try it and work out any "bugs" as we go! • Need bidirectional for traffic and more times for travel • Add NS2-B
Routes		
EW1-A	<ul style="list-style-type: none"> • Serves people living in Statesboro proper well • This in combination with NS1-A would be a good start at solving problems with transportation • Foodbank, Senior center, downtown, Goodwill, mall, YMCA 	<ul style="list-style-type: none"> • Watch traffic around Walmart it is already a zoo...
NS1-A	<ul style="list-style-type: none"> • Covers many far-flung areas/stops within the city • This in combination with EW1-A would be a good start at solving problems with transportation • Downtown, Food World 	<ul style="list-style-type: none"> • Make sure no one gets kidnapped at Food World parking lot.

	What I like	What I would change
NS2-A	<ul style="list-style-type: none"> Covers many areas on the outskirts of Statesboro proper Extends past "Statesboro Circle" Walmart 	<ul style="list-style-type: none"> Too restrictive Don't use this one it ignores a whole 75% of Statesboro Walmart not only grocery store in Statesboro.
Loop 2	<ul style="list-style-type: none"> Serves well the needs of the area surrounding the GS university Both Walmarts 	<ul style="list-style-type: none"> Too restrictive Even more exclusive than NS2-A. Walmart not only grocery store in Statesboro.
EW1-B	<ul style="list-style-type: none"> Would serve best as a central serving city line Combining EW1-B and NS1-B would be a good start Food bank, senior center, Downtown, YMCA, Lowes, Goodwill 	<ul style="list-style-type: none"> Too much horizontal transit. Need more routes all around.
NS1-B	<ul style="list-style-type: none"> Bisects Statesboro city well from North to South Combining EW1-B and NS1-B would be a good start Downtown, Food World 	
NS2-B	<ul style="list-style-type: none"> Serves the city outskirts well Extends past Veterans Memorial 	
NS3-B	<ul style="list-style-type: none"> Works well for High frequency areas Offers short runs between stops Close to Mill Creek stop 	<ul style="list-style-type: none"> Less inclusive route
Additional Comments		
<ul style="list-style-type: none"> My support of mass transit for Statesboro are based on meeting the needs of citizens who have no other means of transportation. My priorities are: handicapped, wheelchair bound folks; folks without personal transportation to be able to get to Dr Appts and shopping. Shops that are accessible Getting public transportation and the immediate area would help less fortunate people, business and commerce. It will give people a chance at bettering themselves. After establishment it can be expanded based on needs. This needs to serve the most people who really need this service. Things to add to routes: hospital stop, Mill Creek Park stop, soccer stadium (future) stop, "regional grocery store", stops for public schools for kids who miss their school bus or can't get there. Things to consider: fair road traffic, "The Creek" planning, that trash intersection where "The Creek" is supposed to go so buses are not driving over train tracks, if you run buses past 6pm need to consider football traffic, safety and human trafficking, reduced senior and kid fares Do these plans include New Tormenta Stadium, new "regional grocery store" or "The Creek" I think it is very important to include all post-secondary institutions on the routes. Education is key to developing our workforce and everyone should have access to it. 		

Appendix E: Detailed Operating Statistics by Route

Route	Route Name	Dist.	Span of Service	Daily Hours	Headways			Travel Times			Total Trips	Vehicles		Daily Revenue	
					AM	Mid	PM	AM	Mid	PM		Peak	Total	Bus-Miles	Bus-Hrs.
EW1-A	Red - West Statesboro / Downtown / East Statesboro / Mall via Main	5.60	6:00 AM - 5:59 PM	12	60	60	60	27	27	29	24	1	2	134	12
NS1-A	Blue - North Statesboro / Downtown / GSU / Hospital via North Main	6.30	6:00 AM - 5:59 PM	12	60	60	60	23	26	27	24	1	2	151	12
NS3-B	Purple - East Statesboro / Mall / GSU / Hospital	6.85	6:00 AM - 5:59 PM	12	60	60	60	27	29	30	24	1	2	164	12
Loop 1	Orange - Statesboro Loop	12.40	6:00 AM - 5:59 PM	12	60	60	60	56	54	59	24	2	3	298	24
EW1-A Flex	Red - West Statesboro / Downtown / East Statesboro / Mall via Main Flex	7.00	6:00 AM - 5:59 PM	12	90	90	90	34	34	36	16	1	2	112	12
NS1-A Flex	Blue - North Statesboro / Downtown / GSU / Hospital via North Main Flex	7.88	6:00 AM - 5:59 PM	12	90	90	90	29	33	34	16	1	2	126	12



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